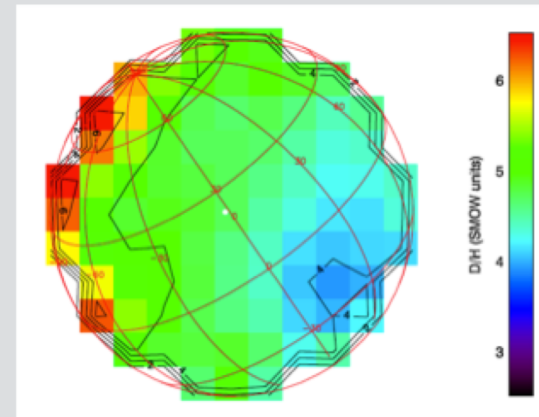


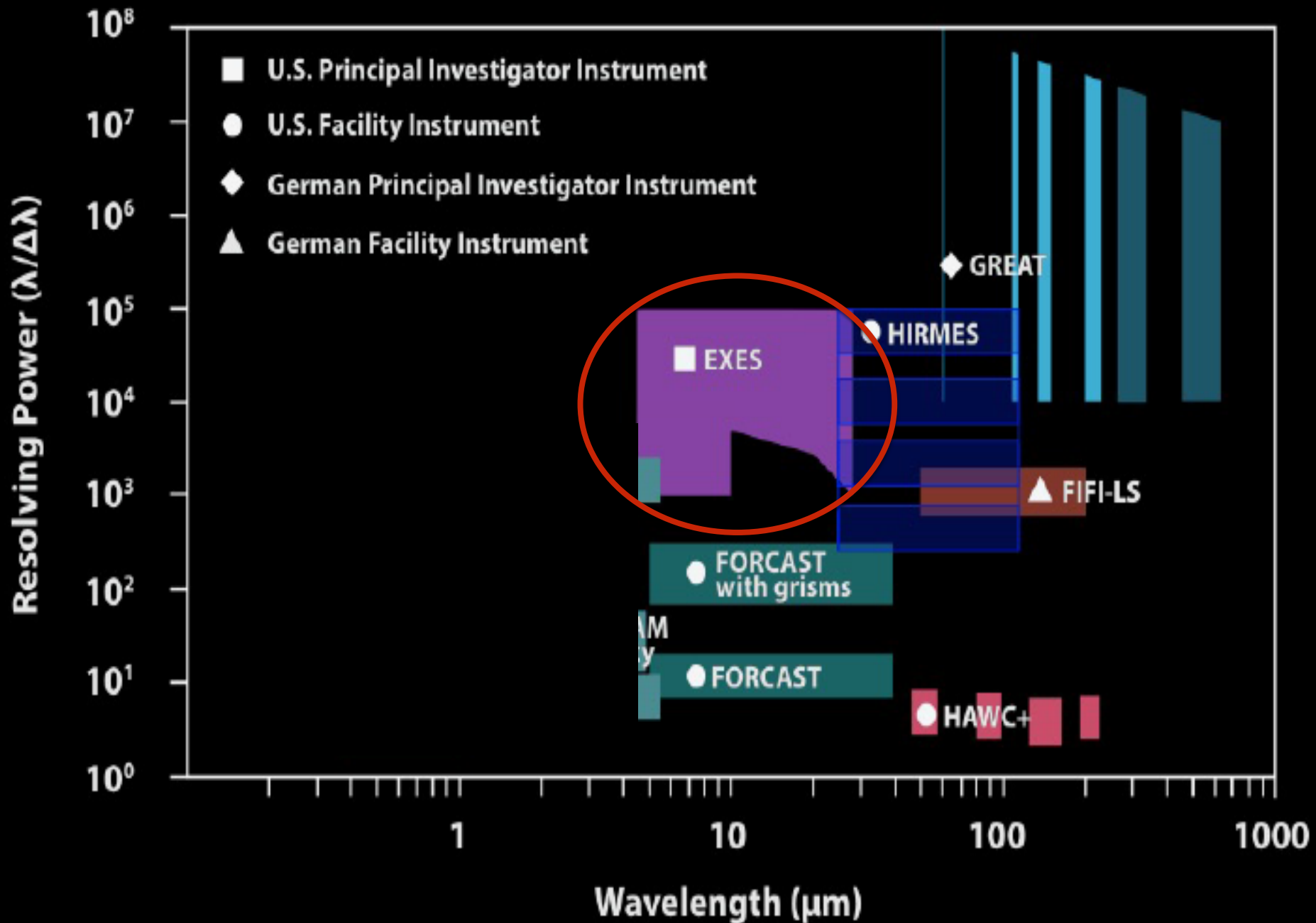
# SOFIA INSTRUMENTS

## EXES

William Reach



# The SOFIA Instruments





# 1. EXES Purpose

- High-resolution ( $R \sim 10^5$ )
  - 1a: Separate narrow astronomical lines from telluric
    - 1b: Further use Doppler velocity shifts
  - 1c: Identify astronomical lines (e.g. surveys)
  - 1d: Measure dynamics of emitting region
- Mid-infrared (5-28  $\mu\text{m}$ )
  - 1e: Wavelengths impossible from ground
  - 1f: Molecules and Ions: Vibrations, Ground State
    - $\text{H}_2$ ,  $\text{H}_2\text{O}$ ,  $\text{HDO}$ ,  $\text{CH}_4$ ,  $\text{C}_2\text{H}_2$ ,  $\text{Fe}^+$



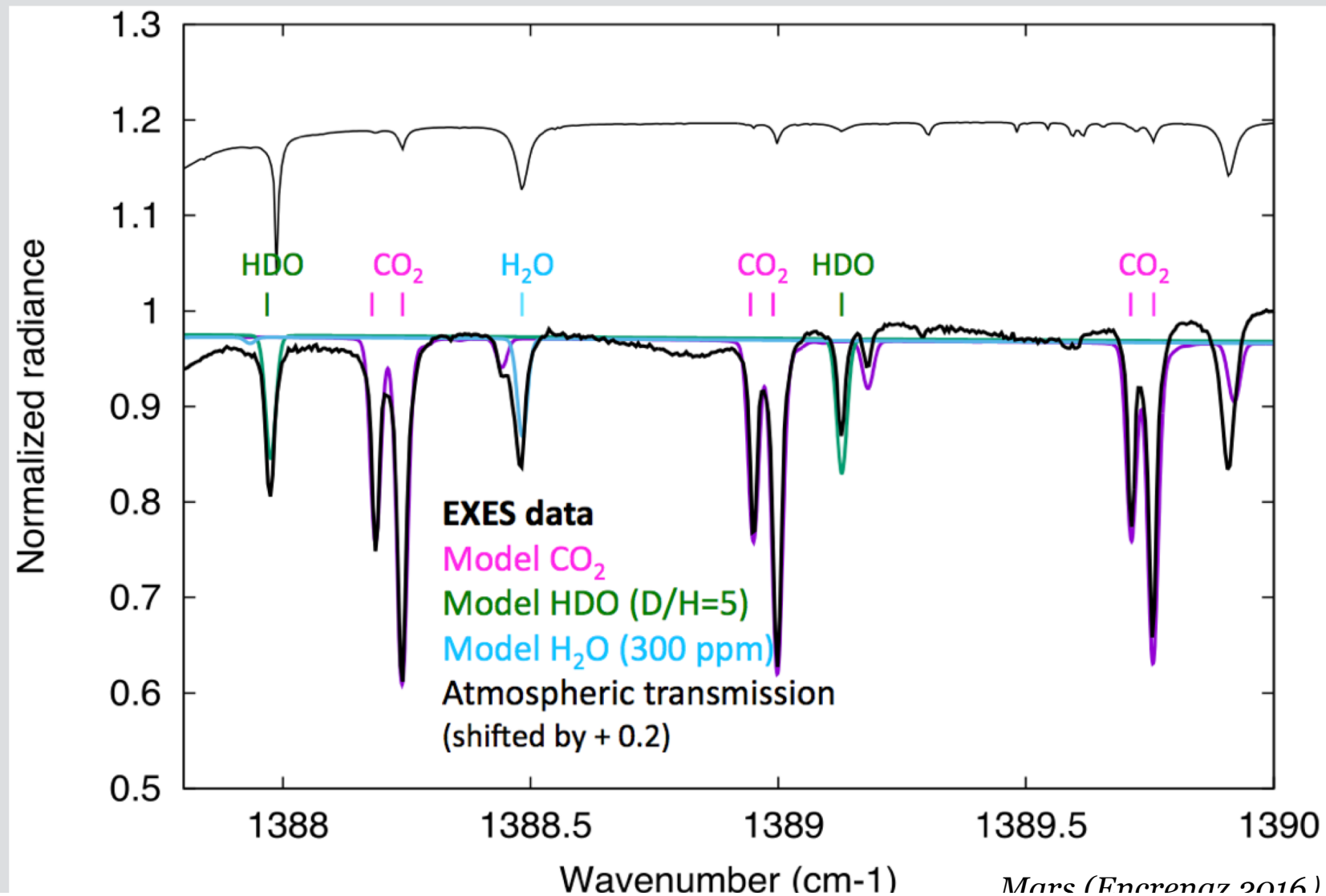
# 1. EXES Purpose

- 1a. Separate astronomical lines from telluric
- 1b. Doppler shifts make some lines visible
- 1c. Identify lines from surveys
- 1d. Wavelengths impossible from the ground
- 1e. Measure dynamics
- 1f. Molecules in EXES Range



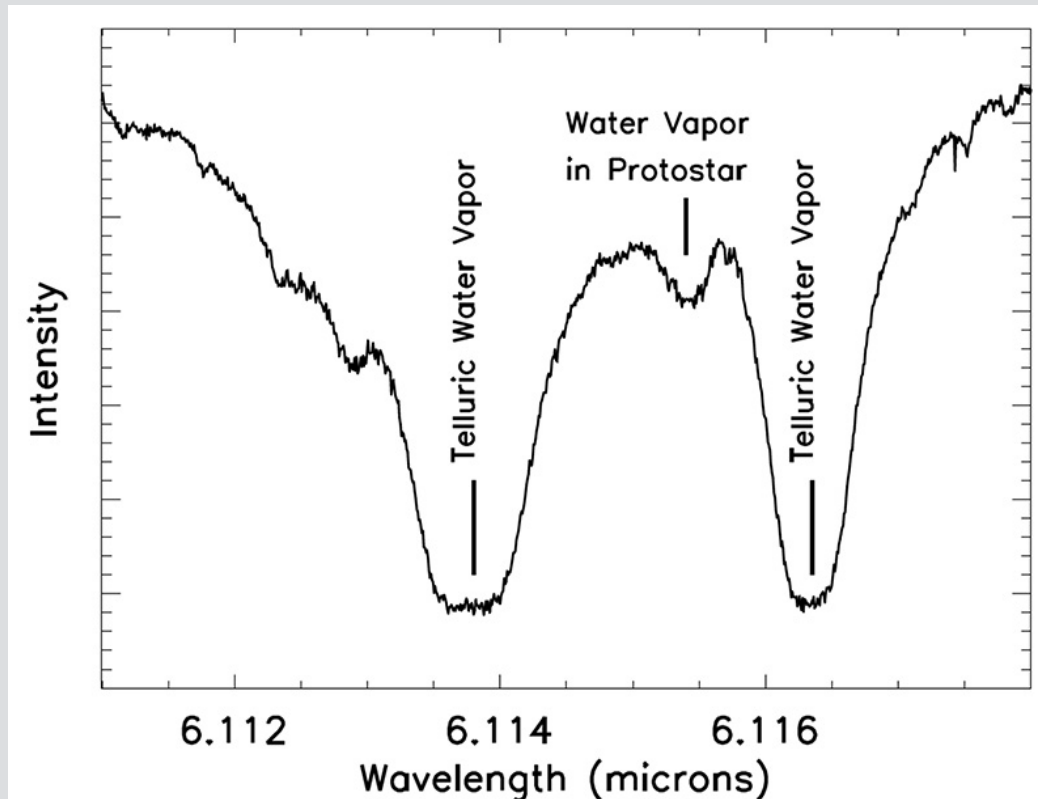
# 1a. Separate astronomical lines from telluric

- At resolving power worse than  $10^4$ , the telluric and astronomical features hopelessly blended



## 1b. Doppler shifts

- Idriolo et al (2015) use Doppler shift of AFGL 2591 relative to Earth to separate its H<sub>2</sub>O from the nearby zero-transmission telluric features
- Shift of 34.7 km/s was sufficient



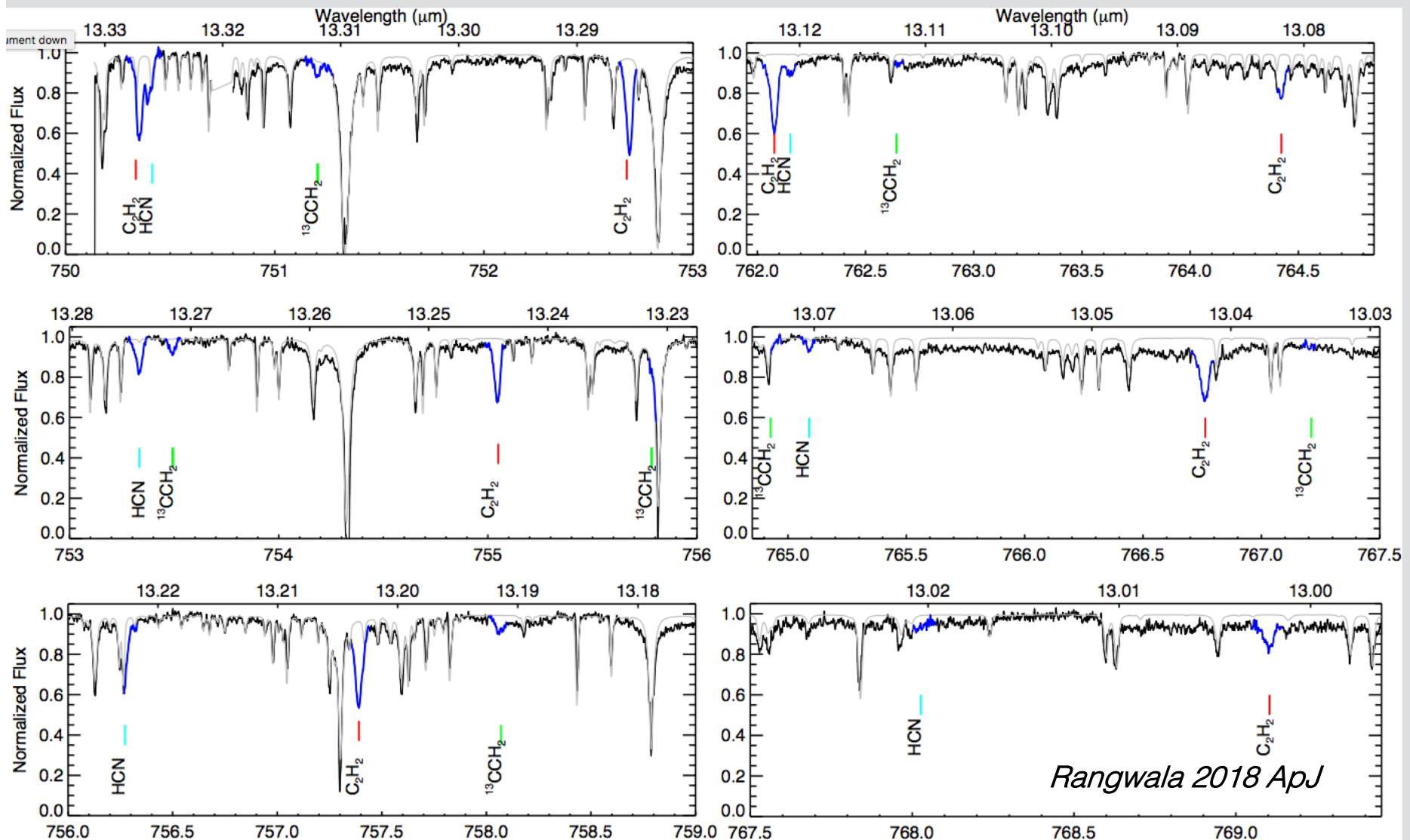
## 1c. Identify lines from surveys

- At high resolving power, the discovery space for new spectral features increases
  - At low resolution only the very brightest features are seen
  - Multiple lines are usually needed for identification
  - Line shape is confirmation of astronomical nature
- Complex molecules have complex energy level diagram
  - Some lines remain unidentified
  - Direct comparison to laboratory work



# 1c. Identify lines from surveys

- Spectral survey Orion Hot Core



# 1d. Wavelengths impossible from the ground



- Use ATRAN to determine telluric transmission

<https://atran.sofia.usra.edu/cgi-bin/atran/atran.cgi>

- Ground-based N-band 8-13  $\mu\text{m}$

- Use TEXES or other instrument on a mountaintop observatory
- Your SOFIA proposal is unlikely to be accepted

**Input Parameters**

Give the **Observatory Altitude** (in feet; < 60000 ft):

Choose the closest value of the **Observatory Latitude**:

Give the desired **Water Vapor Overburden** (in microns; 0 if unknown):

Choose the **Number of Atmospheric Layers** (usually 2):

Give the **Zenith Angle** of Observations (between 0 and 90 deg):

Give the desired **Wavelength Range** (min and max in microns; min > 0.85):  -

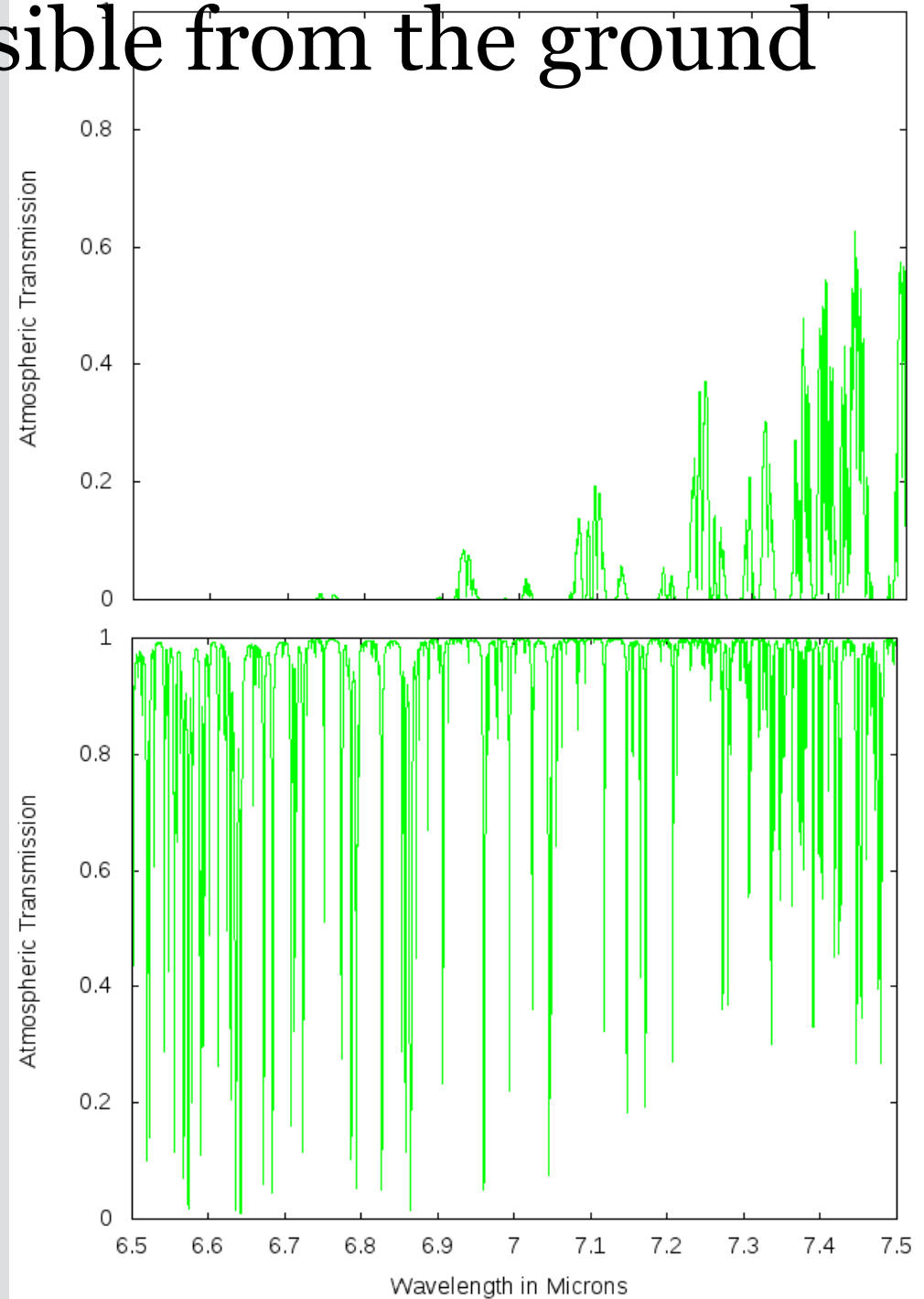
Give the **Resolution R** for Smoothing (0 = No Smoothing):

**Comments** for the plot :



# 1d. Wavelengths impossible from the ground

**From Mauna Kea**



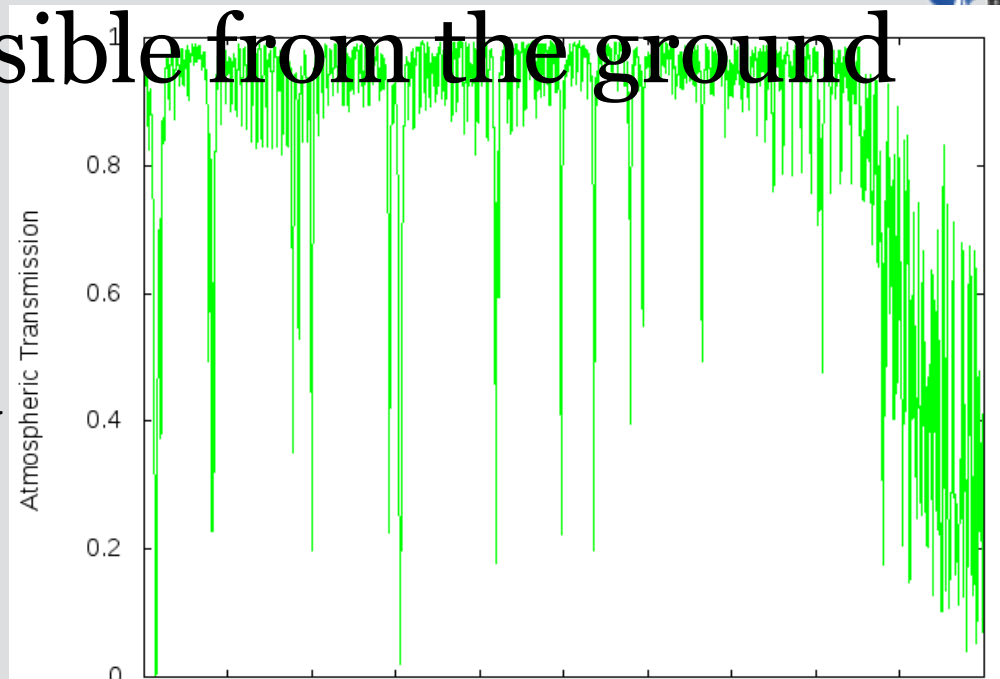
**From SOFIA**

Good use of SOFIA

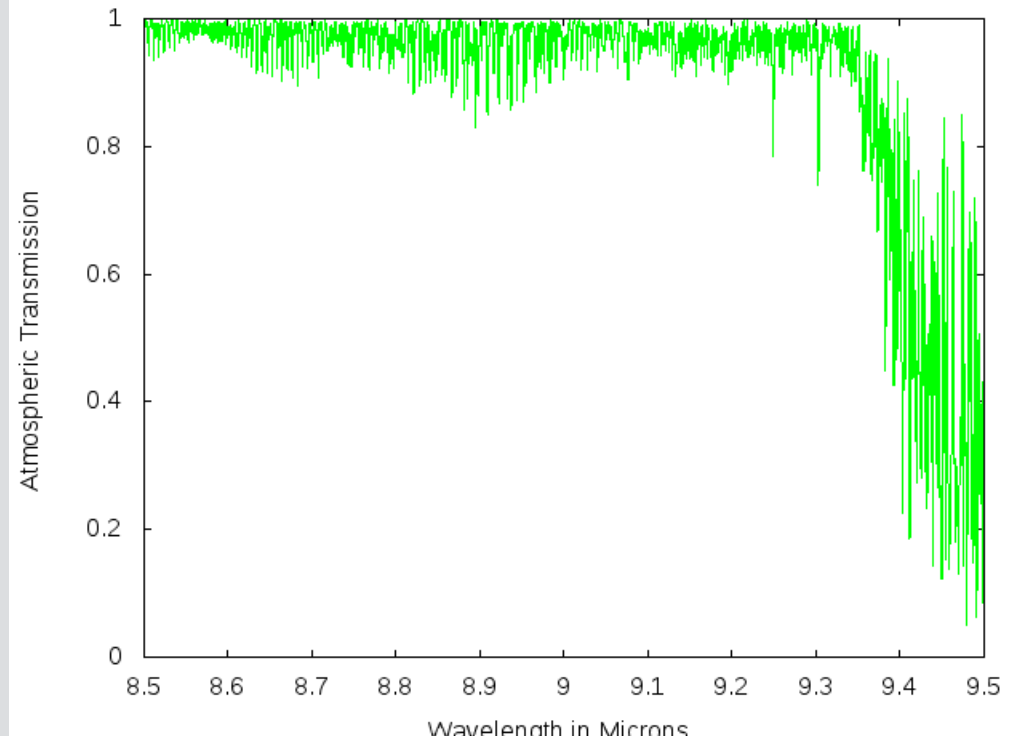


# 1d. Wavelengths impossible from the ground

**From Mauna Kea**

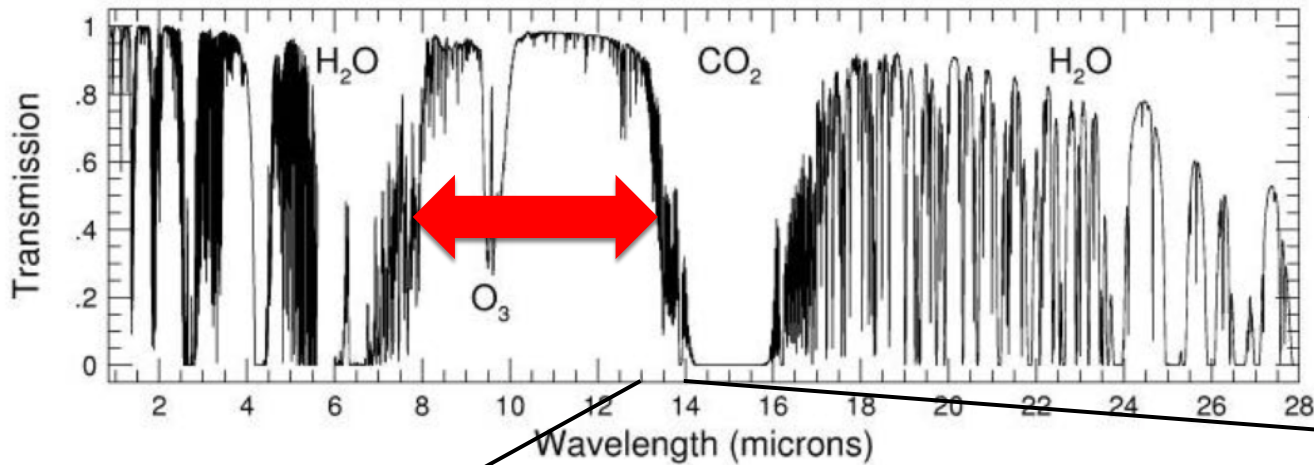


**From SOFIA**

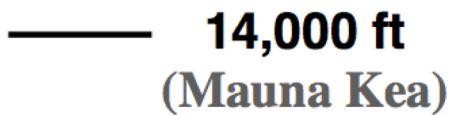
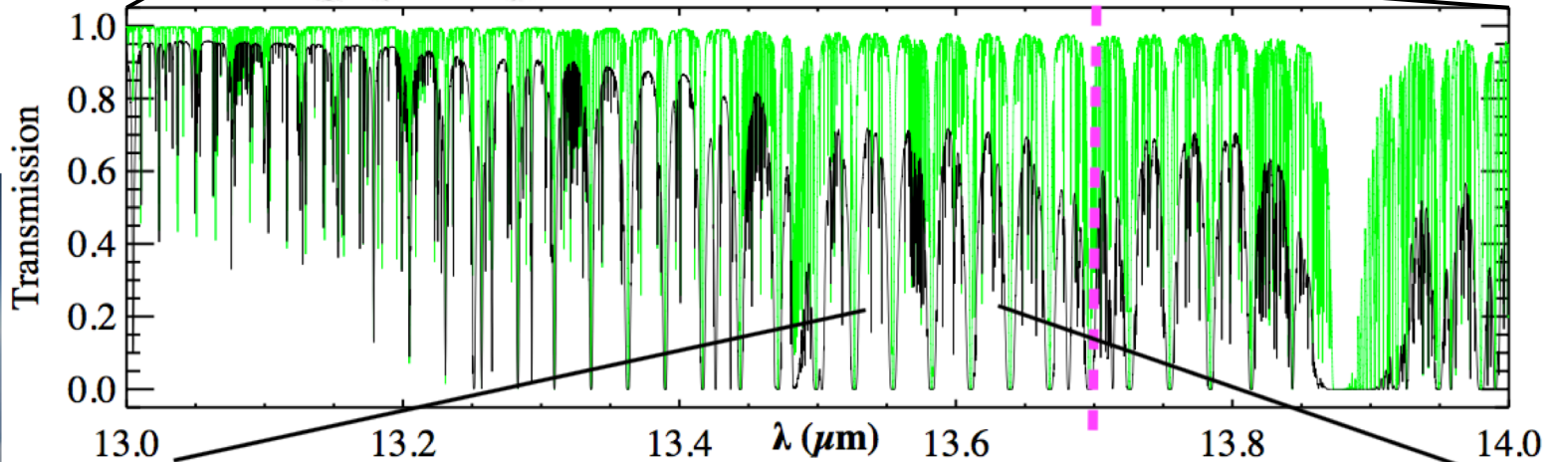


BAD use of SOFIA  
(except certain lines)

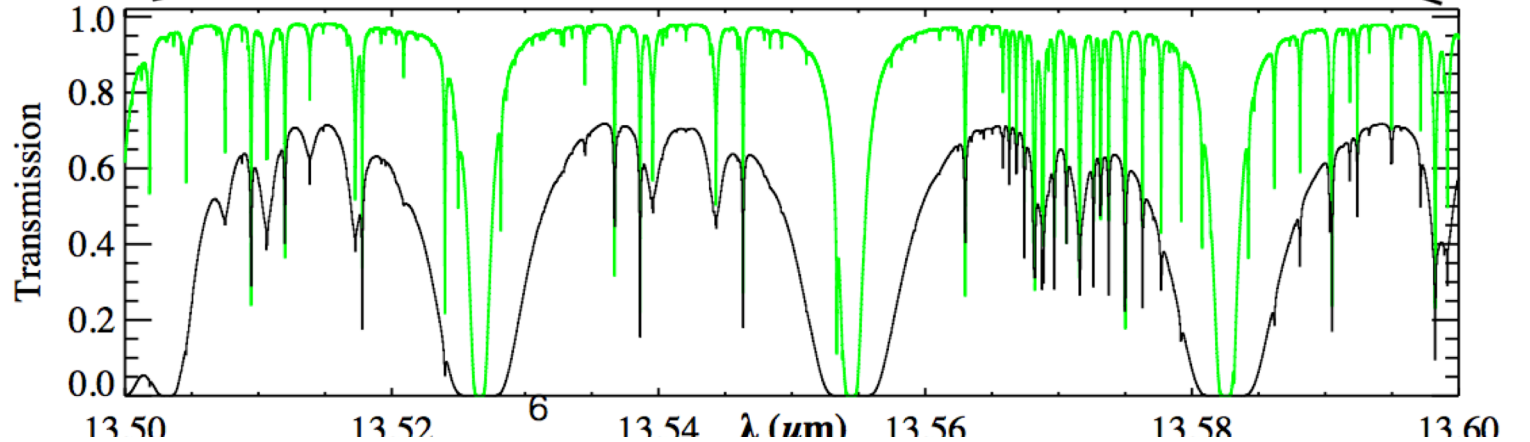
# 1d. Wavelengths impossible from ground



**C<sub>2</sub>H<sub>2</sub> band**



Remember N-band from ground



# 1e. Measure dynamics

Example: Detect line-of-sight motions due to shocks

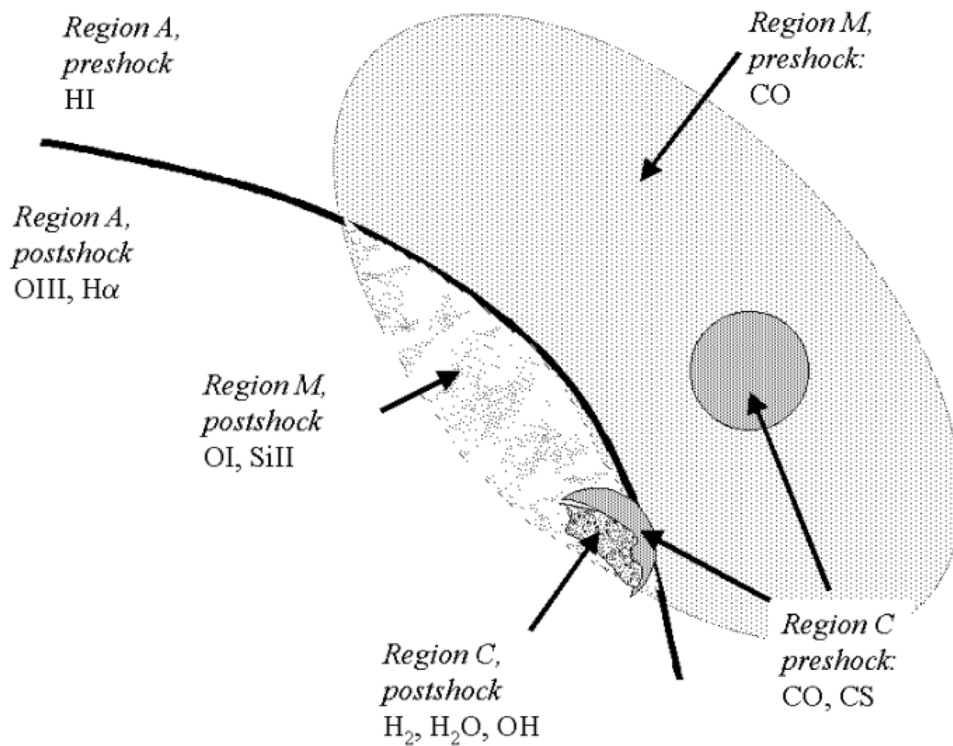


Figure 1. Schematic diagram of an SN-MC interaction showing the pre- and post-shock regions of different densities and tracers by which they are observed.

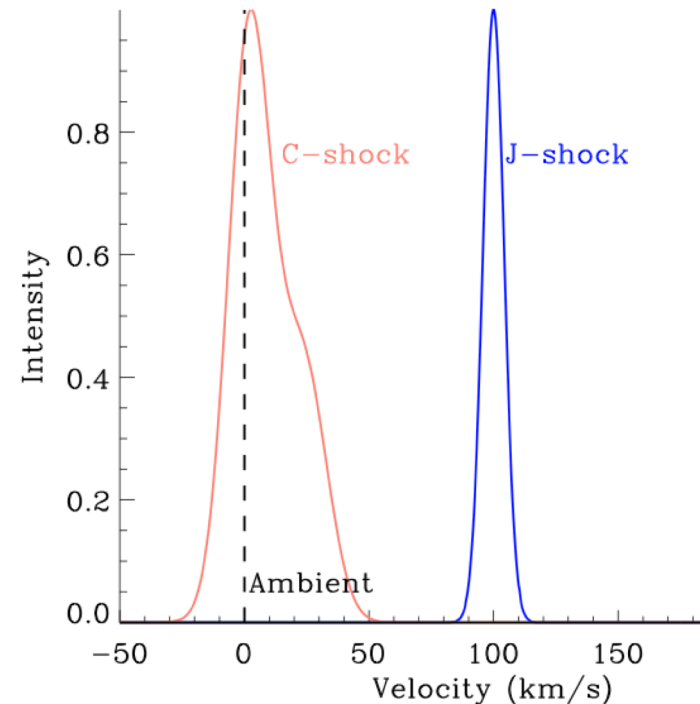
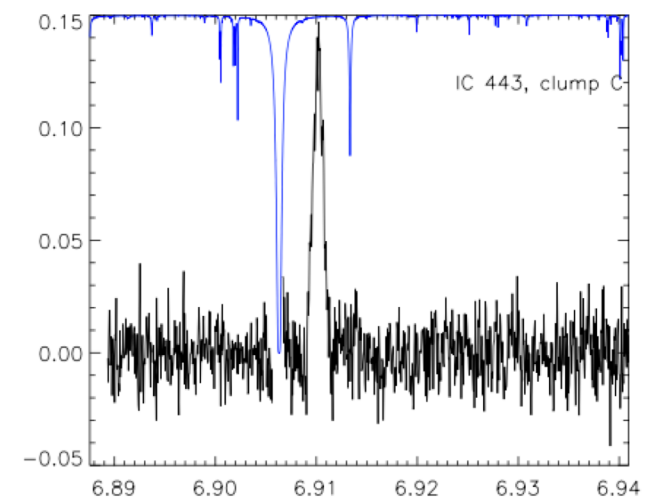
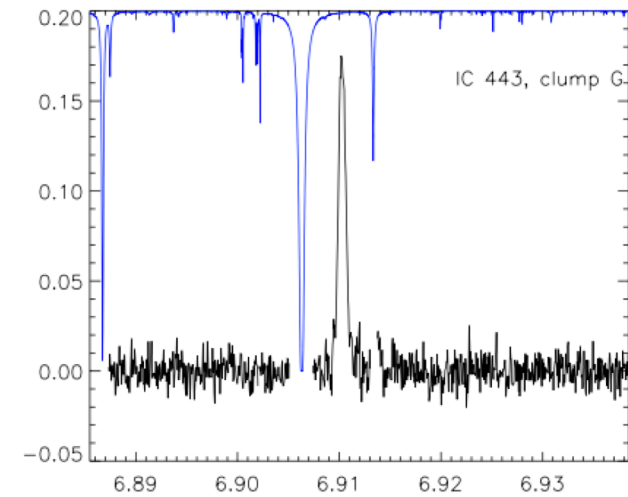
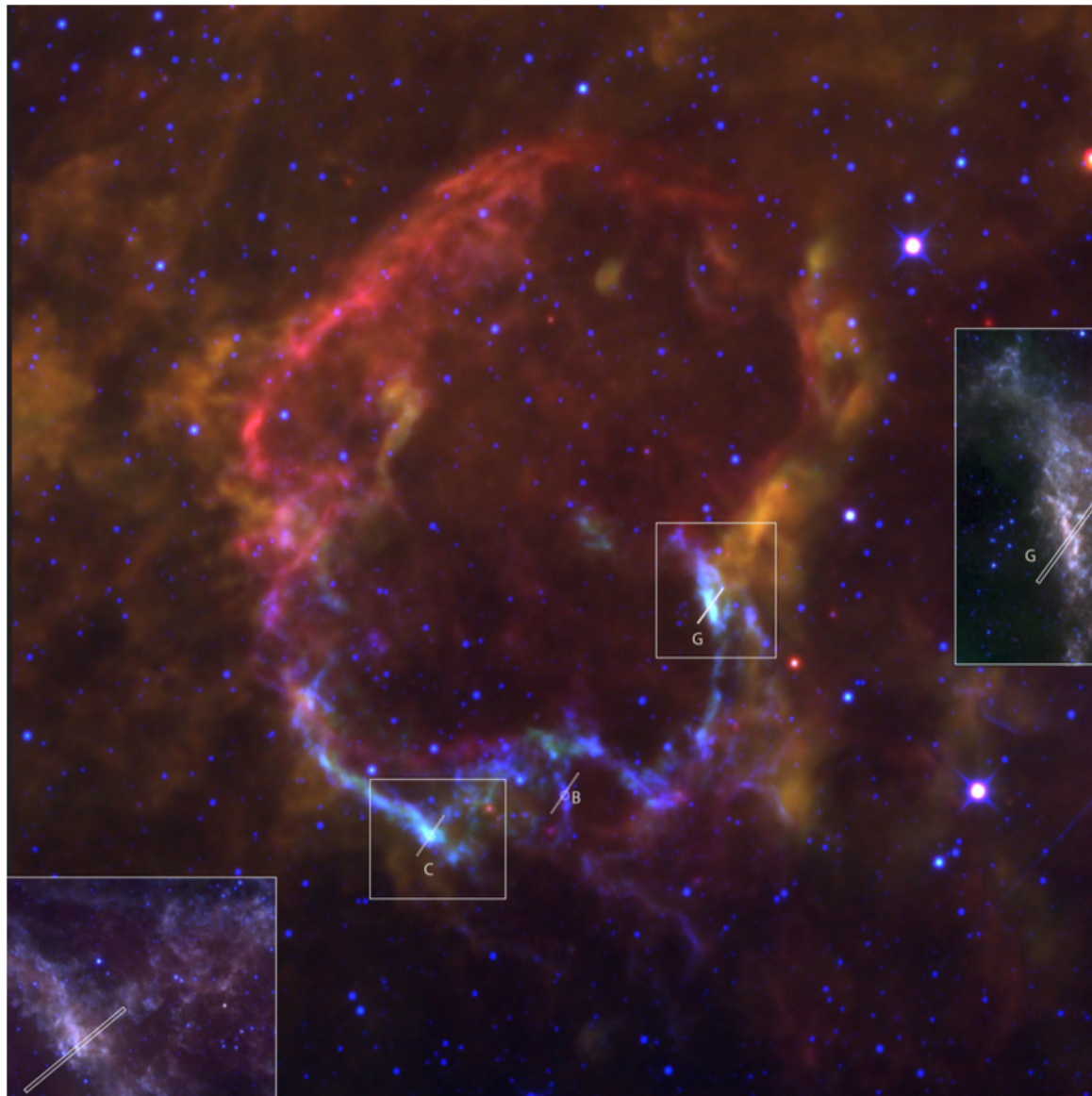


Figure 2. Expected spectra of shocked molecular gas for C- and J-type shocks along

# 1e. Measure dynamics

Example: Detect line-of-sight motions due to shocks





# 1f. Molecules in EXES Range

- Molecular lines already observed with EXES

Molecule	Wavelength	Project
H <sub>2</sub> O	6.1	AFGL 2591
H <sub>2</sub> O, HDO	7.2	Mars, Venus
H <sub>2</sub>	6.9	IC 443
C <sub>2</sub> H <sub>2</sub> , <sup>13</sup> CCH <sub>2</sub> , HCN	13	Orion IRC2
CH <sub>4</sub>	7.5	Mars, YSOs



# Accepted EXES Science Topics



Number of EXES projects, by science topic,  
Cycles 3-6, removing clear resubmissions:

- Dynamics: 2
- Water: 9
- Line surveys: 5
- Chemistry, hydrocarbons: 7
- Stars, AGB, abundance: 6
- YSOs, disks: 5



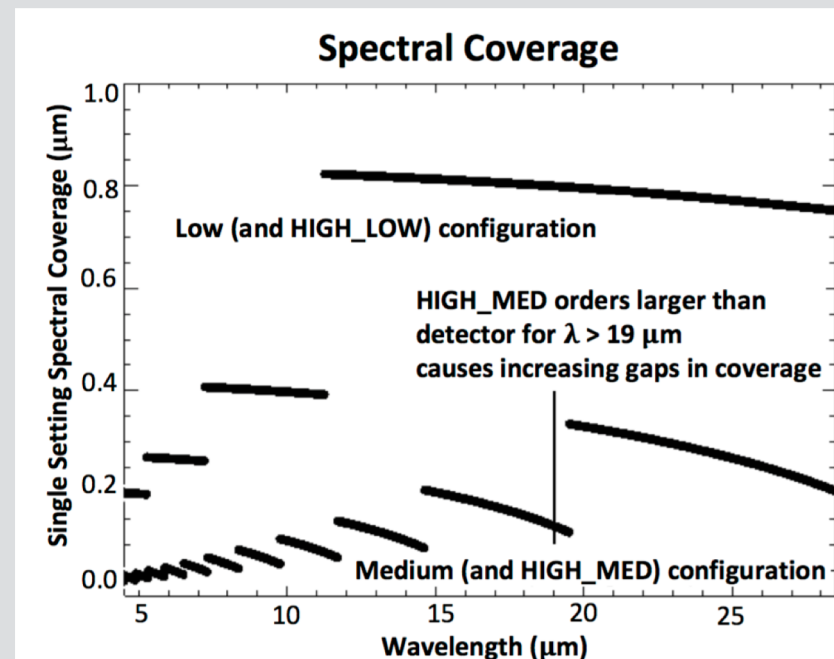


# EXES Specifications

Configuration	Slit Length	Spectral Resolution
Low	25" – 180"	1,000 – 3,000
Medium		5,000 – 20,000
HIGH_MED	1.5" – 45"	50,000 – 100,000
HIGH_LOW	1" – 12"	

In the Medium and Low configurations the slit lengths vary from 25" to 180" depending on the number of rows to be read.

- PI Science Instrument.
- PI: Matthew Richter (UC Davis)



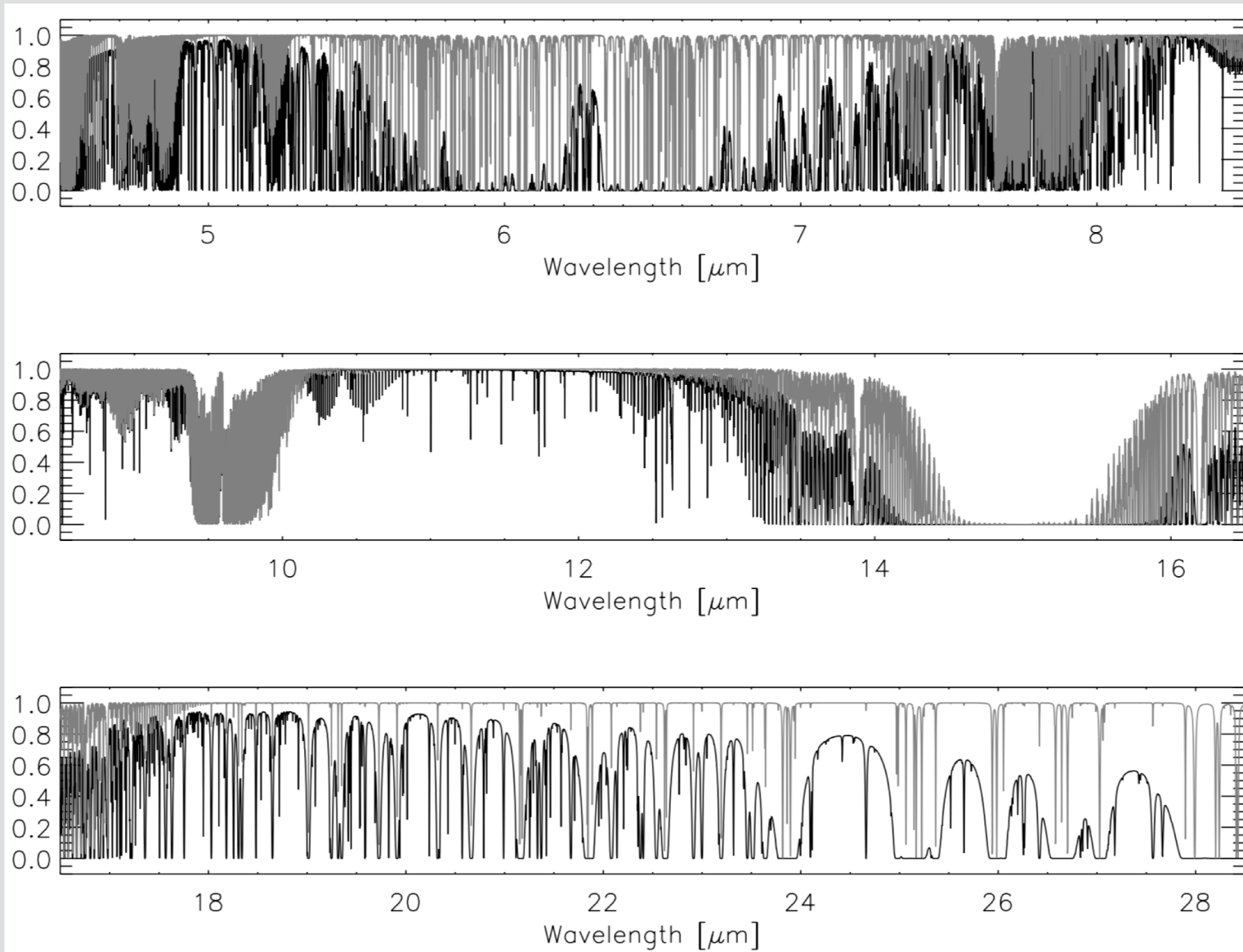


# EXES Atmospheric Transmission

Mauna Kea vs. SOFIA

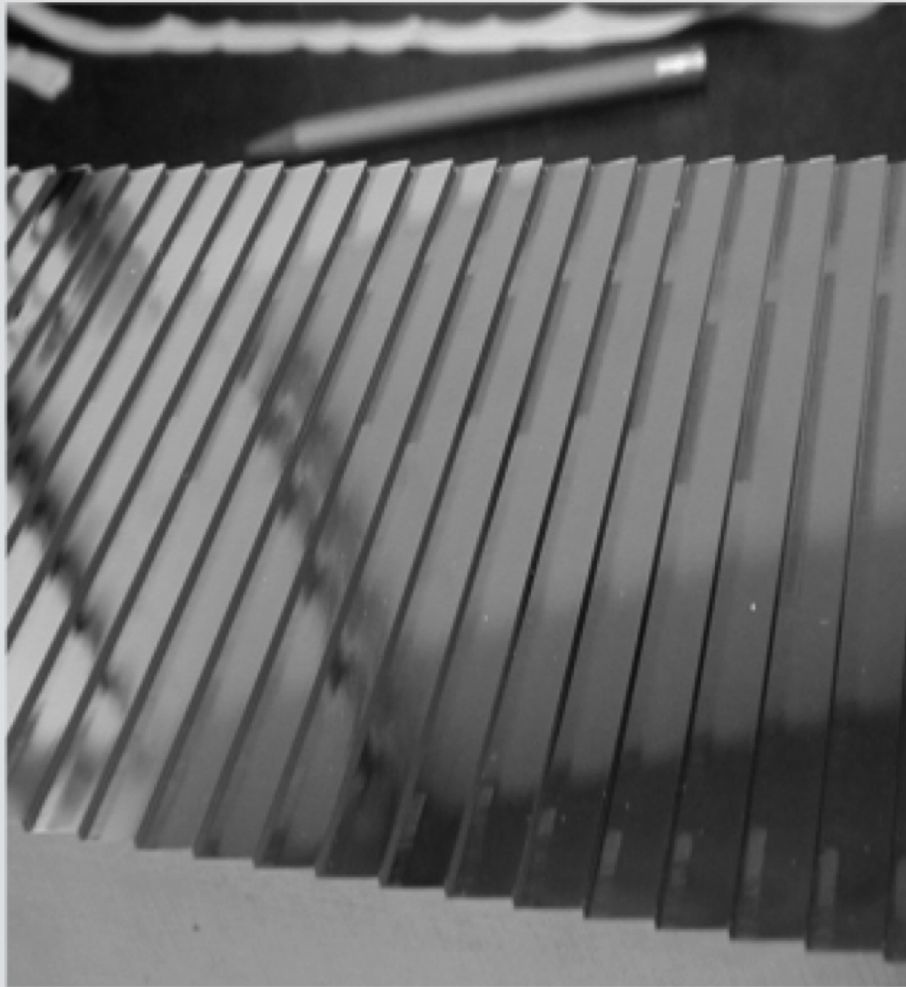
(black)

(grey)



# EXES Configurations I

- Two dispersive elements set the instrument configuration:



EXES Echelon

1) Echelon: provides high spectral resolution

2) Echelle:

- medium or low resolution cross dispersion of echelon orders

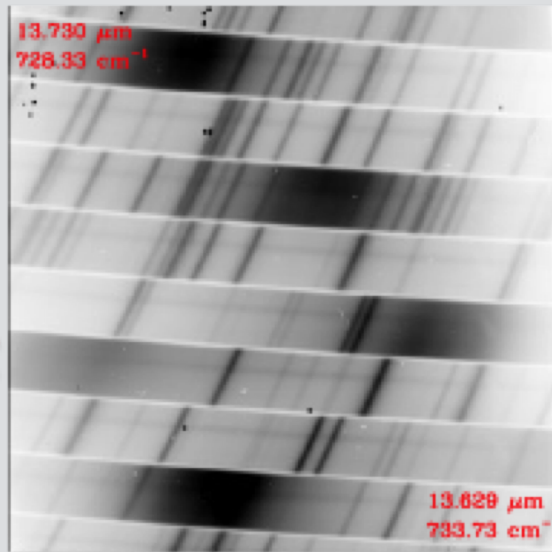
- medium or low resolution spectroscopy (echelon bypassed)



# EXES Configurations II

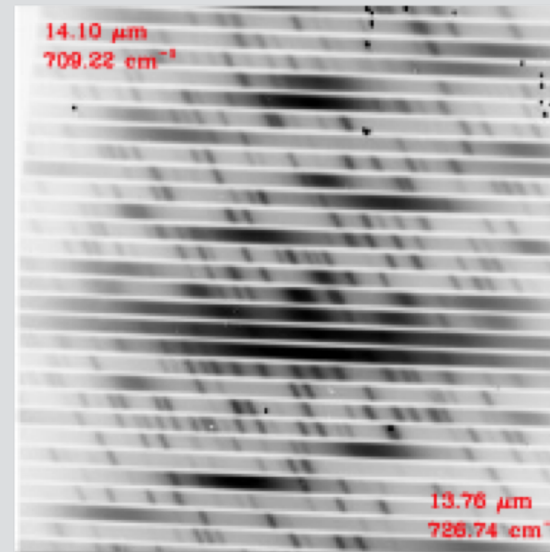


HIGH\_MED Configuration



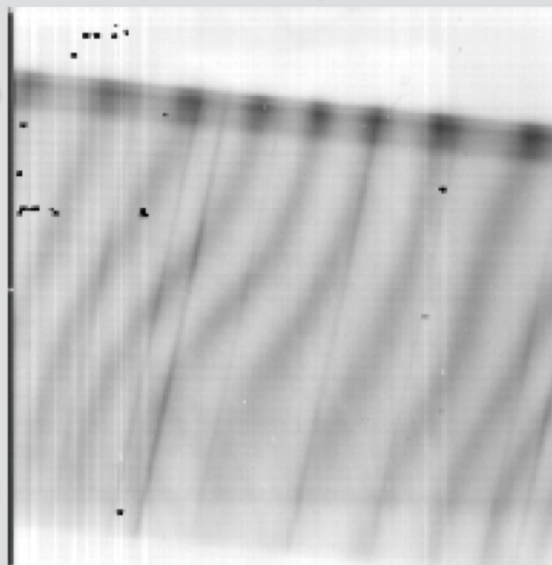
23" slit length

HIGH\_LOW Configuration



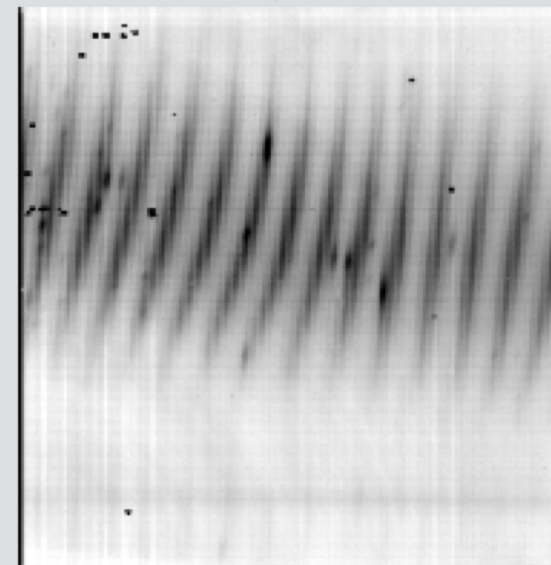
5.5" slit length

MEDIUM Configuration



180" slit length

LOW Configuration



# EXES Configurations III

- High\_Medium:
  - Echelon at high resolution + cross disperser echelon at medium resolution.
  - $R = 50,000-100,000$  (depending on slit width)
  - Application: high spectral resolution observations of single or a few lines
- High\_Low:
  - Echelon at high resolution + cross disperser echelon at low resolution.
  - $R = 50,000-100,000$  (depending on slit width)
  - Larger wavelength coverage than High\_Medium, at same resolution and shorter slits
  - Application: high spectral resolution line surveys of very bright targets (short slits: no on-slit nodding, slit loss)



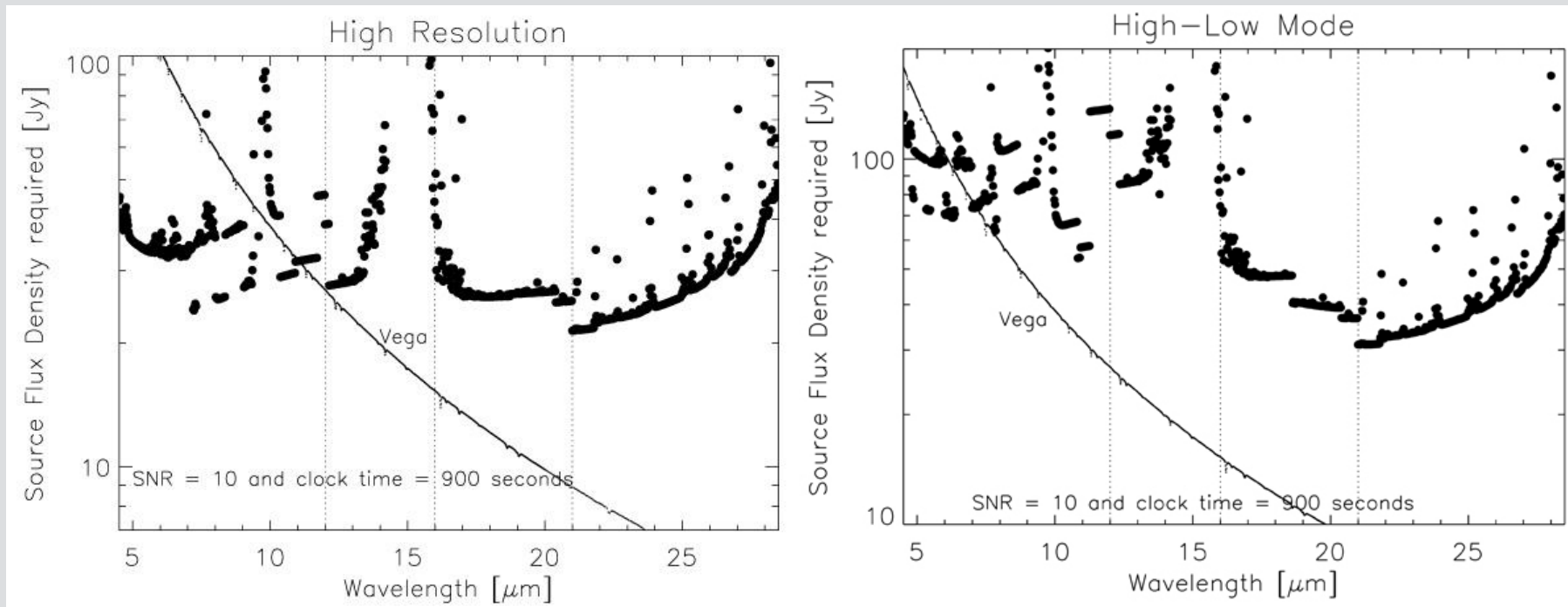
# EXES Observing modes

- Medium:
  - Echelle only, at medium resolution
  - $R = 4,000-18,000$  (depending on slit width and echelon order)
  - Same wavelength coverage as High\_Medium, at medium resolution, higher sensitivity, and longer slit
  - **Application:** sensitive spatial mapping
- Low:
  - Echelle only, at low resolution
  - $R=1,000-5,000$  (dependning on slit width)
  - Same wavelength coverage as High\_Low, at longer slits and higher sensitivity
  - **Application:** dust features
  - Limitations (encourage to contact EXES Team):
    - Strong standing waves
    - Saturation issues at  $\lambda > 30 \mu\text{m}$



# EXES Sensitivities

- Minimum detectable point source fluxes as a function of wavelength for the High\_Med and High\_Low configurations.



Vertical dashed lines show the boundaries between the slit widths used (1.4", 1.9", 2.4", and 3.2").



# Preparing EXES observations

- Key instruments/observation parameters:
  - 1) Atmospheric transmission and Doppler shifts [use ATRAN]
  - 2) Spectral resolution and instantaneous wavelength coverage needed: Instrumental configuration, slit width, echelon order [use EXES ETC]
  - 3) Background emission subtraction: nodding mode [use EXES ETC]
  - 4) Clock time needed [use EXES ETC]
  - 5) Atmospheric absorption line and fringe correction: standards



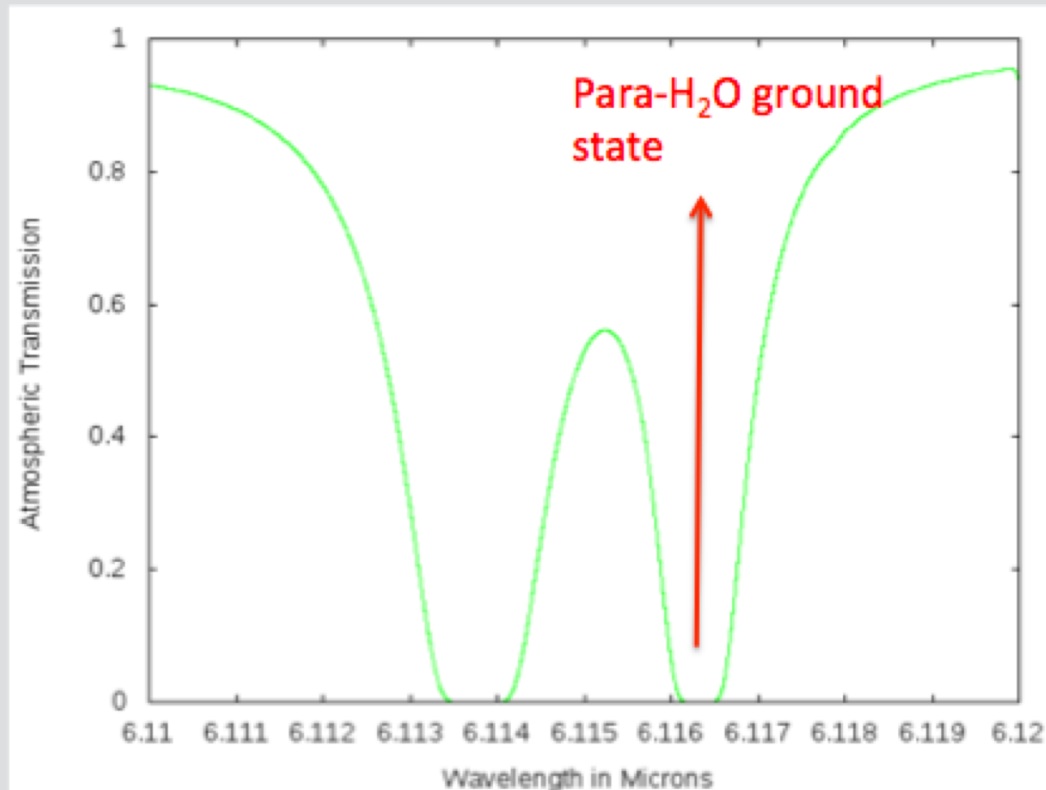
# Preparing EXES observations: Atmosphere + Doppler shifts



$v_2$   $1_{1,1}-0_{0,0}$  ground transition para- $H_2O$  at 6.1163311 micron:

- How deep and wide is this line in the Earth's atmosphere at typical SOFIA altitude of 41,000 ft?

Use ATRAN: : <https://atran.sofia.usra.edu/cgi-bin/atran/atran.cgi>



Seems undoable?

Need Doppler shift!





# Preparing EXES observations: Atmosphere + Doppler shifts



Velocity line absorption on given date,  $V_{DOP}$ , taking into account velocity AFGL 2591 ( $V_{LSR}$  or  $V_{HELIO}$ ) as well as  $V_{EARTH}$  in LSR of HELIO reference frame toward position AFGL2591. Earth rotates around Sun at  $\sim 30$  km/s (details in next slide):

AFGL 2591:

$V_{LSR} = -5.5$  km/s (submm CO Lines)  $\rightarrow V_{HEL} = -23.5$  Km/s

$V_{DOP} = -34.7$  Km/s on April 1 ( $=0.0007 \mu\text{m}$ )  $= -12.6$  Km/s Oct. 1

Derive acceptable Doppler shift and set time constraints for observation in proposal.

Tight constraints limit changes for observations to be scheduled!

Note: if line entirely free of telluric absorption, it may be better done from the ground.



# Doppler shifts: Calculating



Example in `baryvel.pro` in IDL astronomy library:

```
Jdcnv, jd, epoch, vh, vb
```

Gives heliocentric velocity of Earth for given date (km/s)

Project Earth velocity toward star (Ra, Dec in radians)

```
Vearth = vh(0)*cos(Dec)*cos(RA) +  
          vh(1)*cos(Dec)*sin(RA)+vh(2)*sin(Dec)
```

Add radial heliocentric velocity of star. (Note `Vearth` is negative)

```
Vdop = vhelio - Vearth
```

Note: to convert `Vlsr` to `Vhel` use `helio2lsr.pro`





# Preparing EXES observations: Exposure Time Calculator



The EXES ETC is more than an exposure time calculator. It shows many more instrument setup options.

<https://dcs.sofia.usra.edu/proposalDevelopment/SITE/index.jsp>

<http://irastro.physics.ucdavis.edu/exes/etc/>

## Welcome to the SOFIA - EXES Exposure Time Calculator

### Step 1

Enter either the rest-frame wavelength OR the rest-frame wavenumber to be observed:  [4.5 - 28.5 micron, or 350 - 2220 cm<sup>-1</sup>]

6.1163311 um

Check here if the source is Doppler shifted:  and enter its radial velocity:  [km/s, negative if the source is approaching]

-34.7 km/s

### Step 2

Next, select the instrument mode from the options below:

- Cross-dispersed High-Medium
- Cross-dispersed High-Low
- Single-order Long Slit Medium
- Single-order Long Slit Low

Configuration: High\_Medium

Click the submit button to continue on to the next step:



# Preparing EXES observations: Exposure Time Calculator



Slit width sets the resolution. Narrower slits block more star light (SOFIA PSF ~3.5"). Trade off between resolving power and S/N.

## Step 4 - Select a slit width

	<b>Slit Width</b>	<b>Ext. Source Aperture</b>	<b>R</b>	<b>R</b>	<b>R</b>	<b>R</b>
	(arcsec)	(Slit Width x IQ, arcsec <sup>2</sup> )	6th order	7th order	8th order	9th order
<input type="radio"/>	1.44	4.77	112000	112000	112000	112000
<input checked="" type="radio"/>	1.89	6.24	85590	85590	85590	85590
<input type="radio"/>	2.43	8.01	66667	66667	66667	66667
<input type="radio"/>	3.23	10.68	50000	50000	50000	50000



# Preparing EXES observations: Exposure Time Calculator



Cross disperser grating order sets the echelon order separation, and thus the number of orders (i.e. wavelength coverage) that fit on the array. Not all orders as sensitive as expected.  
Slit length is matched to the echelon order separation:

## Step 3 - Select an observing order

Order	Grating Angle (alpha)	R	Minimum Wavelength	Maximum Wavelength	Minimum Wavenumber	Maximum Wavenumber	Slit Length	Point Source Nodding
	(Degrees)	(with default slit)	(micron)	(micron)	(cm <sup>-1</sup> )	(cm <sup>-1</sup> )	(arcsec)	
<input type="radio"/>	6	112000	6.06134	6.17088	1620.51	1649.8	3.75	Must be off-slit.
<input type="radio"/>	7	112000	6.07295	6.15889	1623.67	1646.65	5.06	Must be off-slit.
<input type="radio"/>	8	112000	6.08283	6.14877	1626.34	1643.97	6.9	Must be off-slit.
<input checked="" type="radio"/>	9	112000	6.09202	6.1394	1628.82	1641.49	10.01	Must be off-slit.



# Preparing EXES observations: Exposure Time Calculator



Cross disperser grating order sets the echelon order separation, and thus the number of orders (i.e. wavelength coverage) on the array. Not all orders are equally sensitive.

Slit length is matched to the echelon order separation, and thus whether on-slit nodding is possible.

## Step 3 - Select an observing order

Order	Grating Angle (alpha)	R	Minimum Wavelength	Maximum Wavelength	Minimum Wavenumber	Maximum Wavenumber	Slit Length	Point Source Nodding
	(Degrees)	(with default slit)	(micron)	(micron)	(cm <sup>-1</sup> )	(cm <sup>-1</sup> )	(arcsec)	
<input type="radio"/>	6	112000	6.06134	6.17088	1620.51	1649.8	3.75	Must be off-slit.
<input type="radio"/>	7	112000	6.07295	6.15889	1623.67	1646.65	5.06	Must be off-slit.
<input type="radio"/>	8	112000	6.08283	6.14877	1626.34	1643.97	6.9	Must be off-slit.
<input checked="" type="radio"/>	9	112000	6.09202	6.1394	1628.82	1641.49	10.01	Must be off-slit.





# Preparing EXES observations: Observing Mode



EXES does not use the chopper. EXES observing modes are:

- Nod\_on\_slit: compact sources, if the slit is long enough (typical longer than 4 times PSF FWHM). Note that slit length is a strong function of wavelength.
- Nod\_off\_slit: extended sources and if slit is too short.
- Mapping: slit scan. (see backup slides)





# Preparing EXES observations: Clock time and S/N



## Observation Summary

Signal to noise ratio:	80
Source type:	Point source
Source flux:	400 Jy
Atmosphere:	39,000 ft altitude, 45 degrees elevation angle

## Exposure Time Calculation

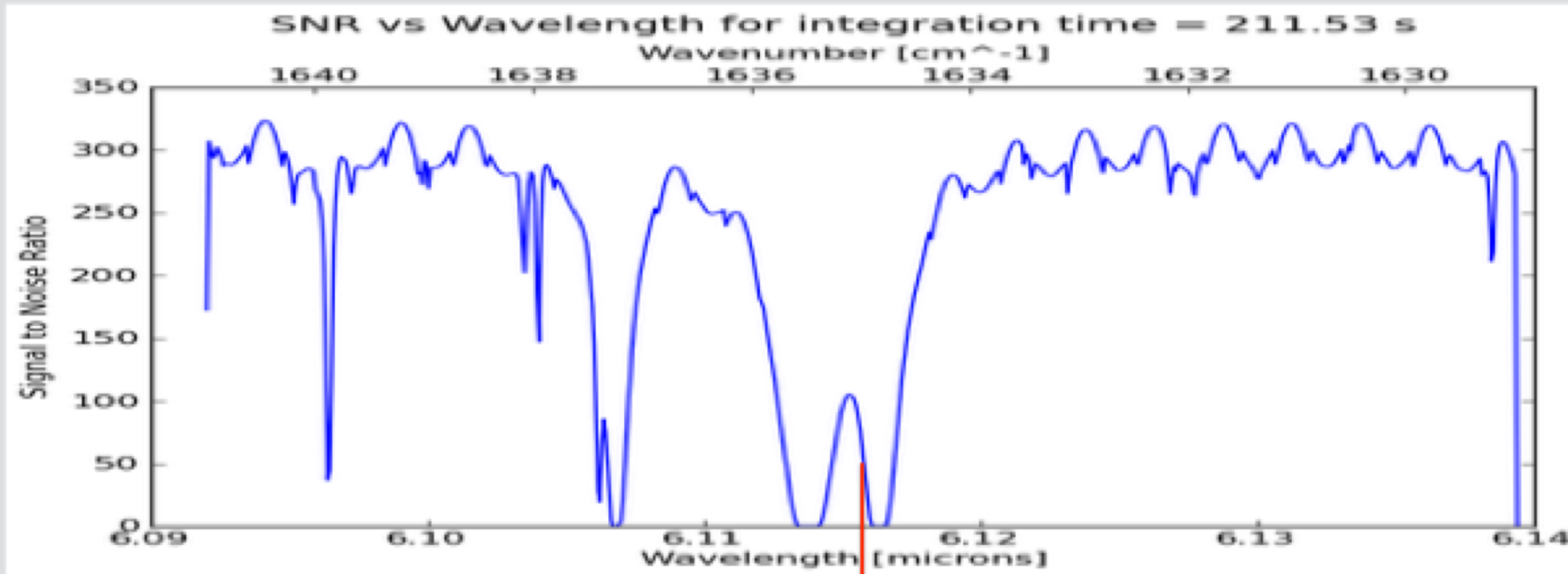
Integration time:	211.53 seconds	Total EXES Clock time:	846.14 seconds
Source count rate (e-/s):	1695	Background count rate (e-/s):	44517
Read noise counts (e-/readout):	451584	Number of readouts (to avoid nonlinearity):	1

Note: The integration refers to the time on target - overhead time and nodding are included in calculating the clock time.

In USPOT, always use "clock time", which includes all overheads, and time on- and off-source, except acquisition and instrument setup. This is different from on-target time that other SOFIA instrument use.



# Preparing EXES observations: Clock time and S/N



At expected line position, S/N = 80, much higher elsewhere.



# Preparing EXES observations: Calibrator



A calibrator may need to be observed if:

- Science lines overlap with strong telluric lines
- Lines interfere with instrumental fringes: resolved lines in high resolution configurations or any Medium or Low configuration observations.

As opposed to other SOFIA instruments, time on the telluric standard needs to be included in the proposal. The actual standard is selected in the flight planning. Check CfP and *Observers Handbook*).

Note: using a model of the Earth's transmission may reduce or eliminate requirements for telluric standards (this is under investigation and worth discussing with the PI)



# Preparing EXES observations: Additional issues



- Slit orientation on the sky not known until date and time of observation. Use Visibility Tool to find best time and date. Scheduling cannot be guarantee.

<https://dcs.sofia.usra.edu/observationPlanning/visibilityTool.jsp>

- Low configuration offered in shared mode risk, because of saturation effects. Please contact the instrument team if you want to use it.

