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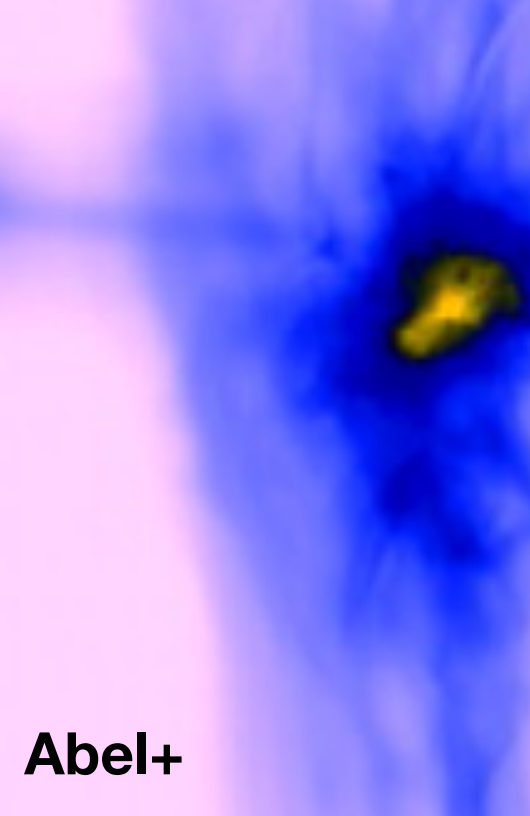
The SOFIA Massive (SOMA) Star Formation Survey

Jonathan C. Tan
(Chalmers &
U. Virginia)



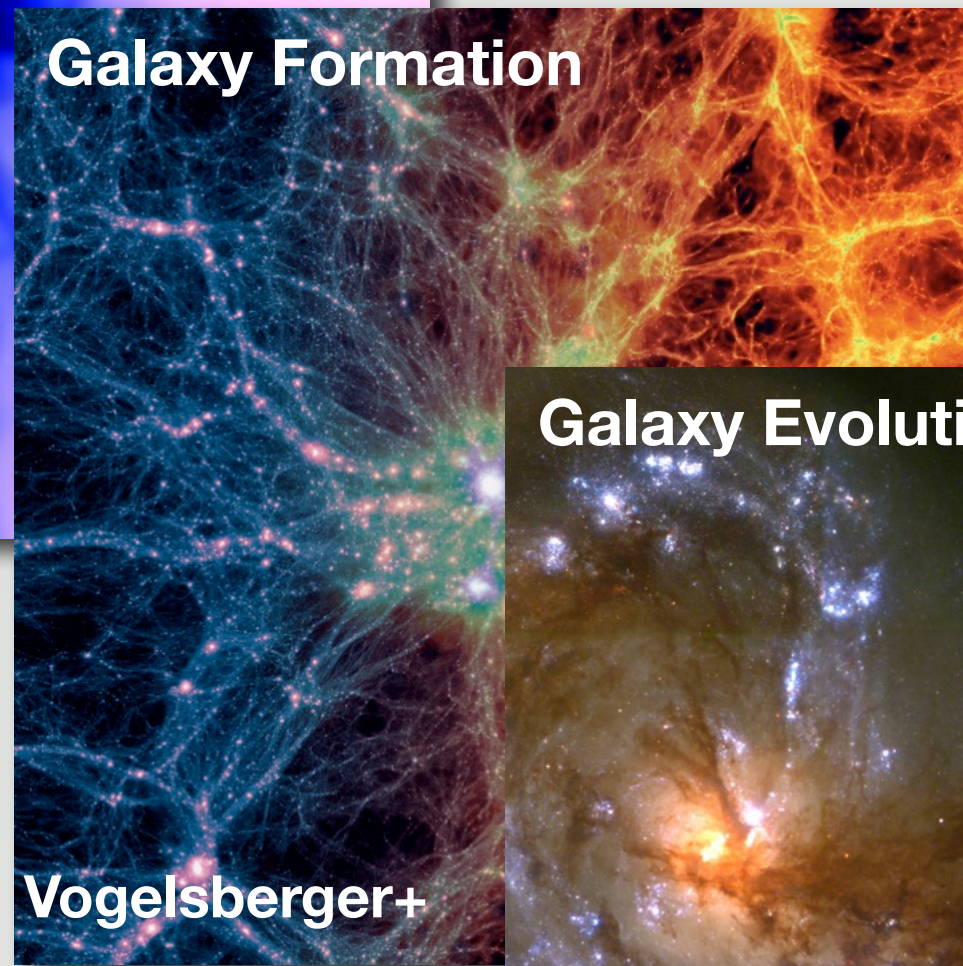
The Importance of Massive Stars

First Stars and Black Holes



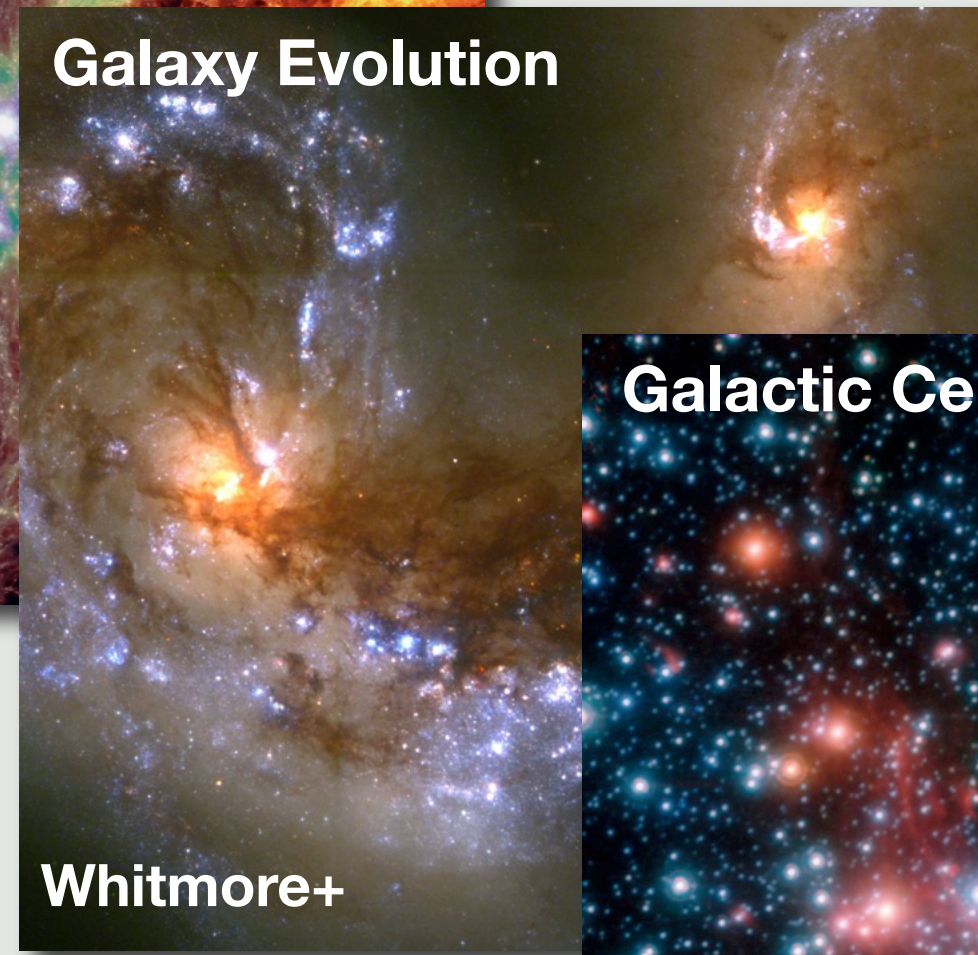
Abel+

Galaxy Formation



Vogelsberger+

Galaxy Evolution



Whitmore+

Galactic Centers & AGN



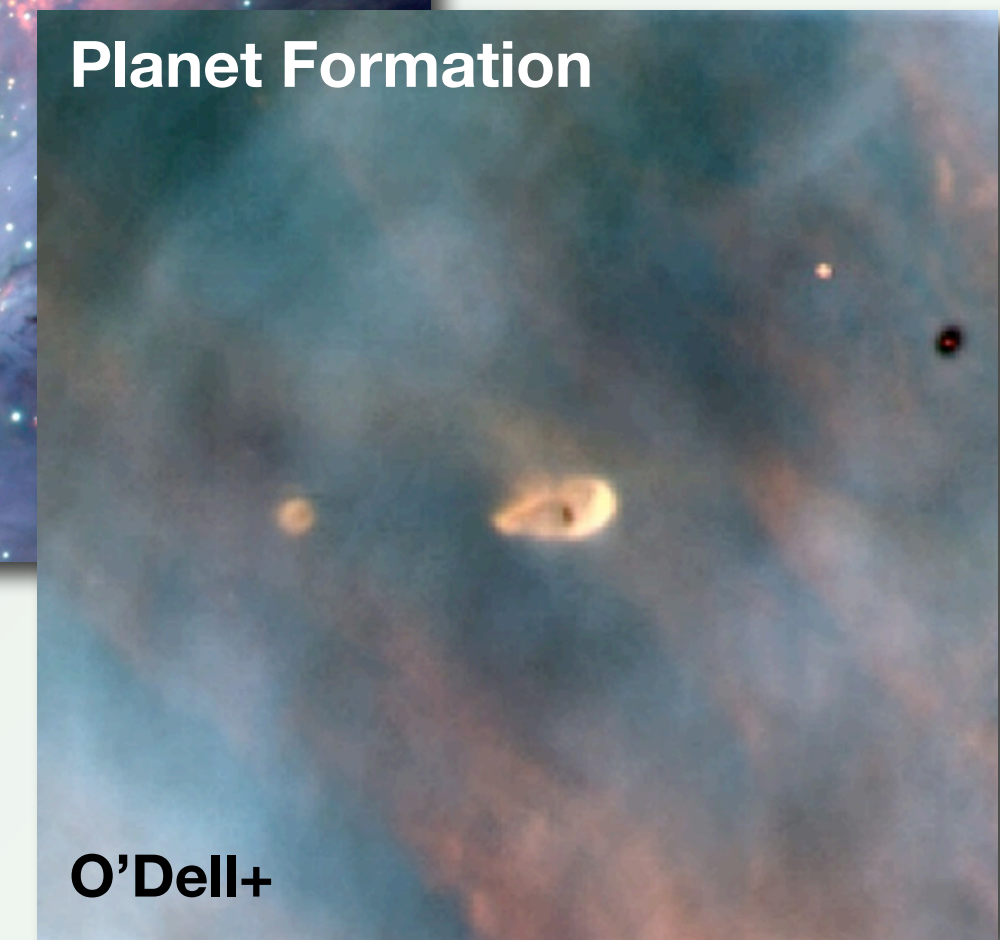
Gillessen+

Star Formation & ISM



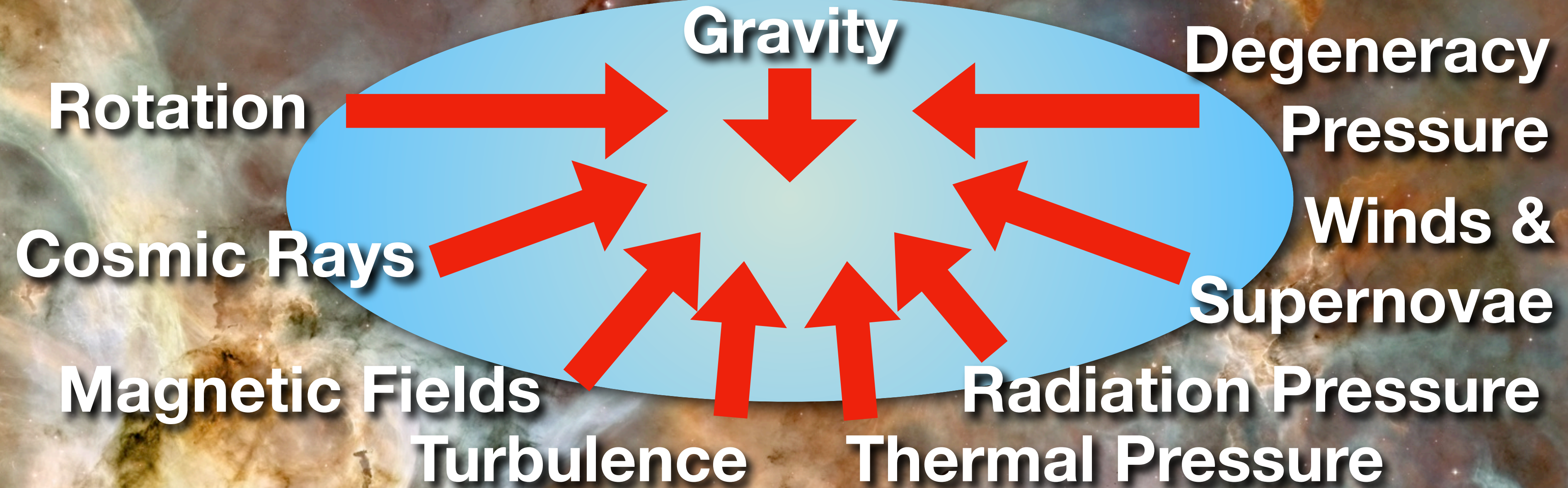
McCaughrean+

Planet Formation



O'Dell+

From Clouds to Stars



Definitions:

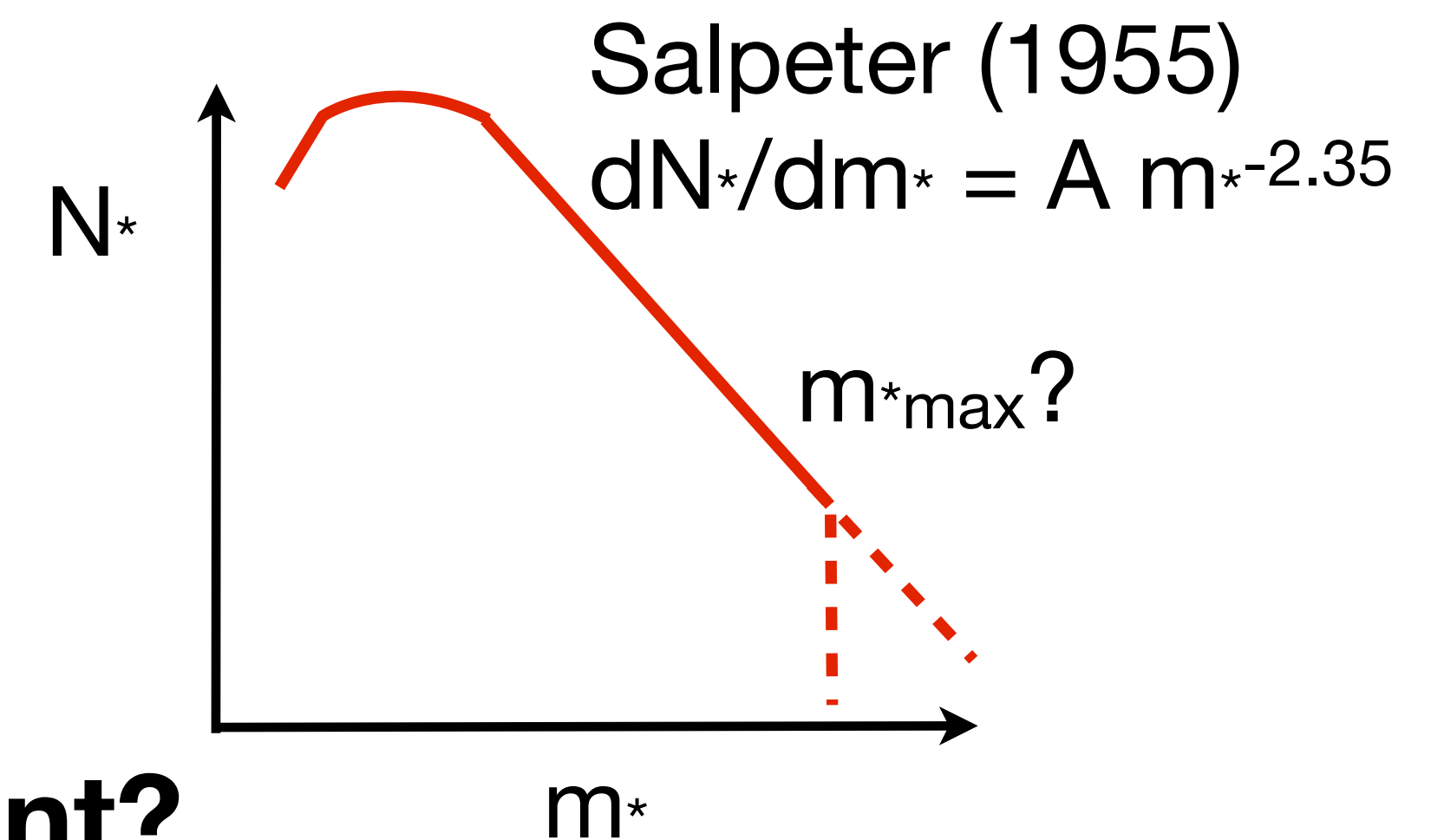
Core → star or binary (from central disk)

Clump → star cluster

Cloud (GMC) → OB association

Open Questions

- **Galaxy scale:** What sets the SFR in galactic disks?
- **GMC properties & lifecycle:** Gravitationally bound? Lifetimes?
- **Initiation of SF:** external triggering or spontaneous gravitational instability?
- **Initial conditions:** how close to equilibrium?
- **Accretion mechanism:** [turbulent/magnetic/thermal-pressure]-regulated fragmentation to form **cores** vs **competitive accretion / mergers**
- **Timescale:** fast or slow (# of dynamical times)?
- **End result:**
 - Initial mass function (IMF)
 - Binary fraction and properties



How do these properties vary with environment?

Subgrid model of SF? Threshold n_{H^*} ? Efficiency ϵ_{ff} ?

Massive Star Formation Theories

Core Accretion:

wide range of $\dot{m}_*/dt \sim 10^{-5} - 10^{-2} M_{\odot} \text{ yr}^{-1}$

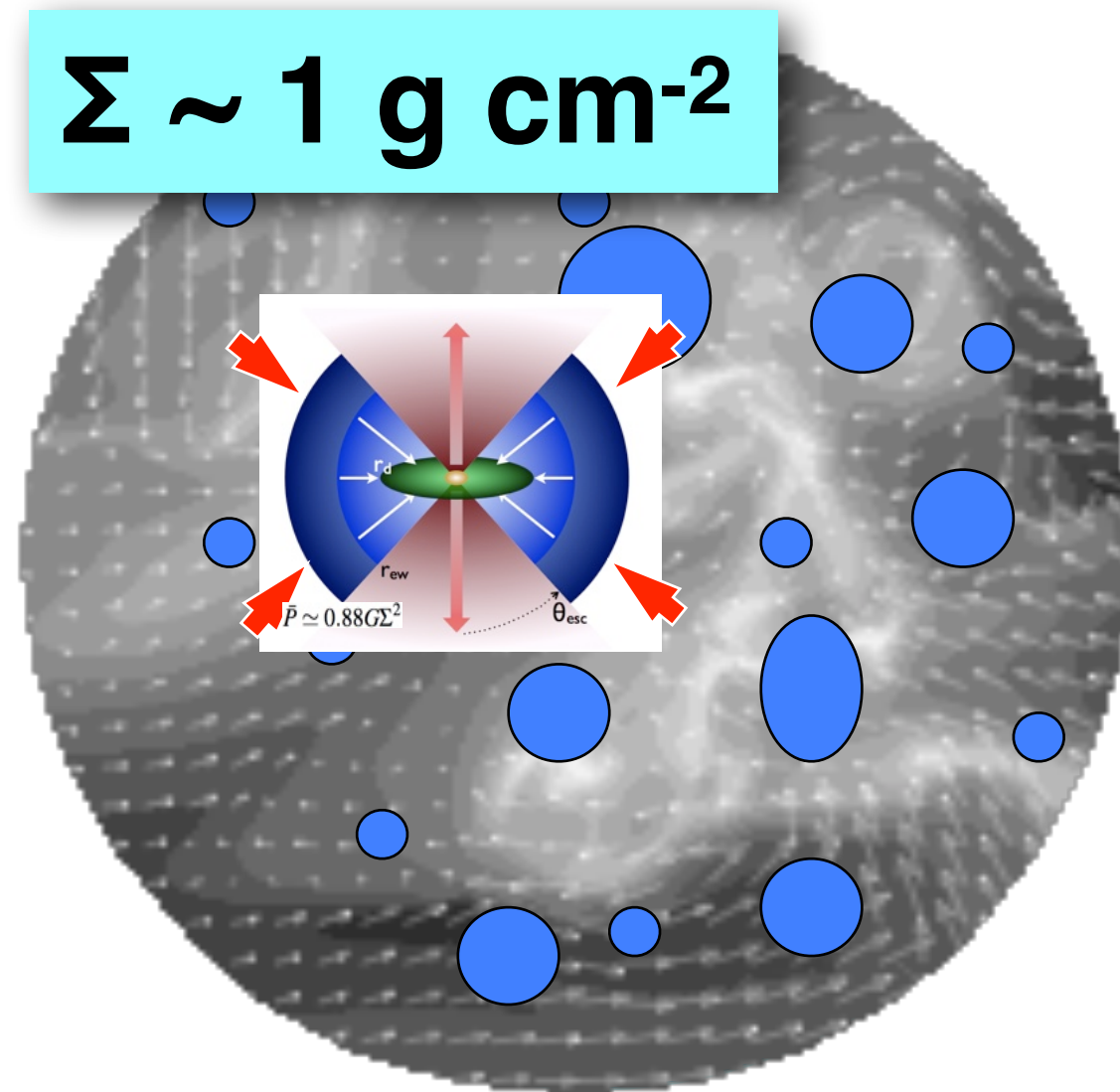
(e.g. Myers & Fuller 1992; Caselli & Myers 1995; McLaughlin & Pudritz 1997; Osorio+ 1999; Nakano+ 2000; Behrend & Maeder 2001)

Turbulent Core Model:

(McKee & Tan 2002, 2003)

Stars form from “cores” that fragment from the “clump”

$$\Sigma \sim 1 \text{ g cm}^{-2}$$



$$\bar{P} = \phi_P G \Sigma^2$$

If in **equilibrium**, then **self-gravity** is balanced by **internal pressure**: B-field, turbulence, radiation pressure (thermal P is small)

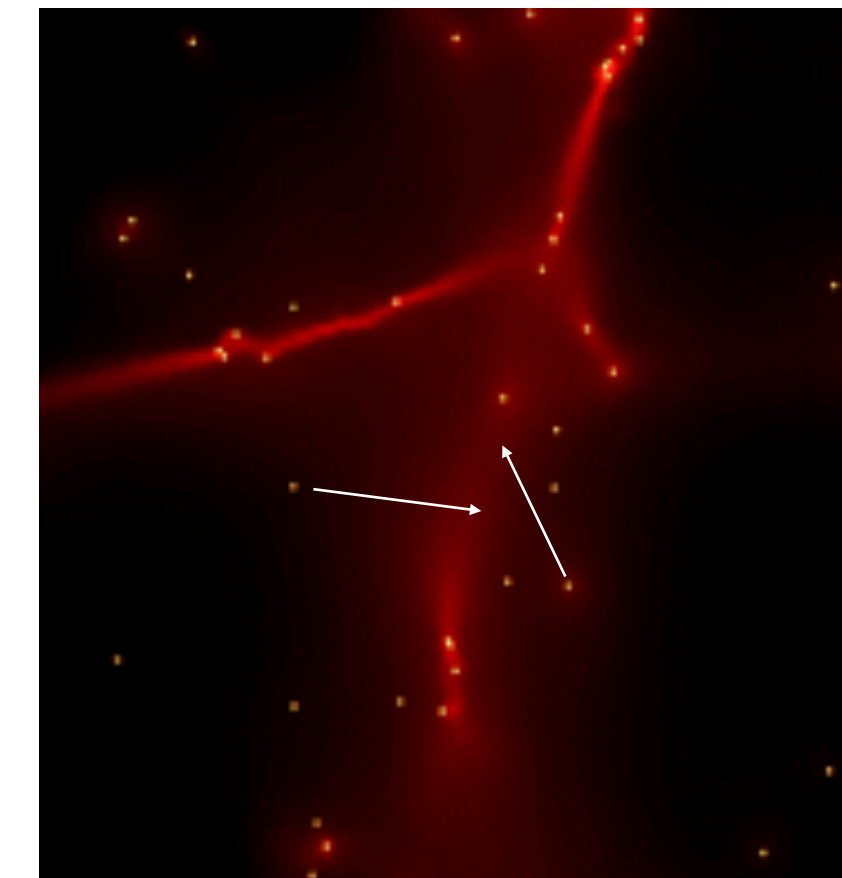
Cores form from this turbulent/magnetized medium: at any instant there is a small mass fraction in cores. These cores collapse quickly to feed a central disk to form individual stars or binaries.

$$\dot{m}_* \sim M_{\text{core}}/t_{\text{ff}}$$

Competitive (Clump-fed) Accretion:

(Bonnell, Clarke, Bate, Pringle 2001; Bonnell, Vine, & Bate 2004; Schmeja & Klessen 2004; Wang, Li, Abel, Nakamura 2010; Padoan et al. 2020 [Turbulence-fed]; Grudić et al. 2022)

Massive stars gain most mass by Bondi-Hoyle accretion of ambient clump gas

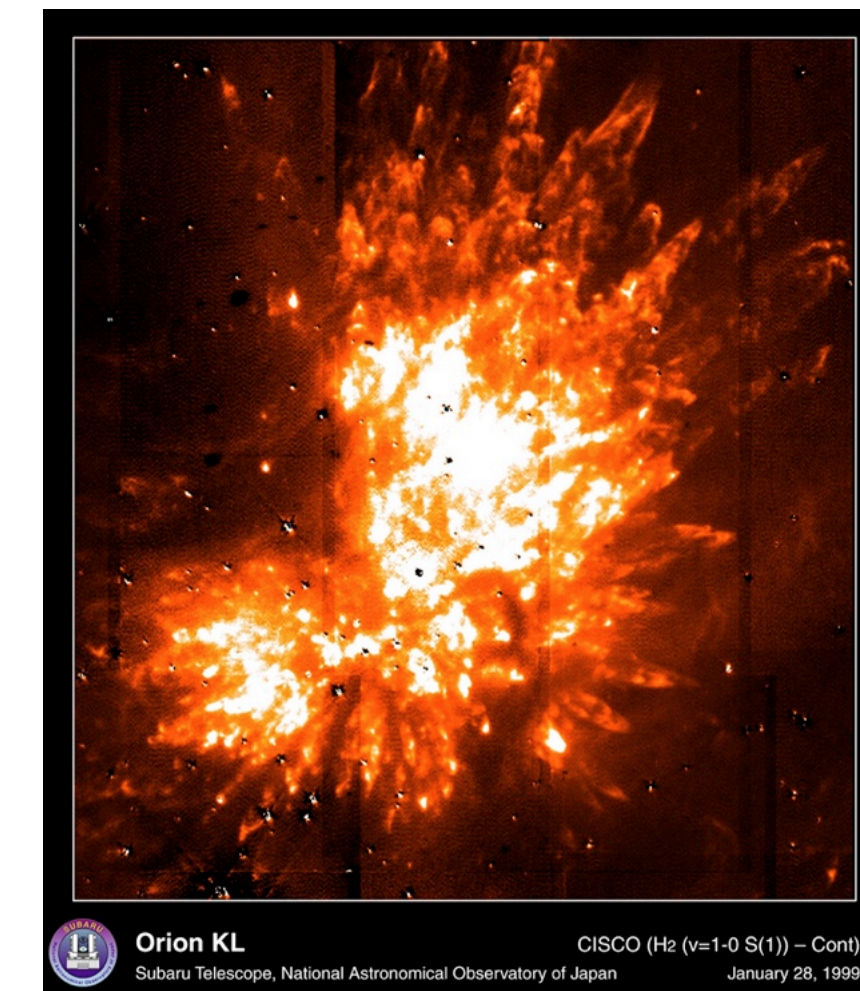


Originally based on simulations including only thermal pressure.

Massive stars form on the timescale of the star cluster, with relatively low accretion rates.

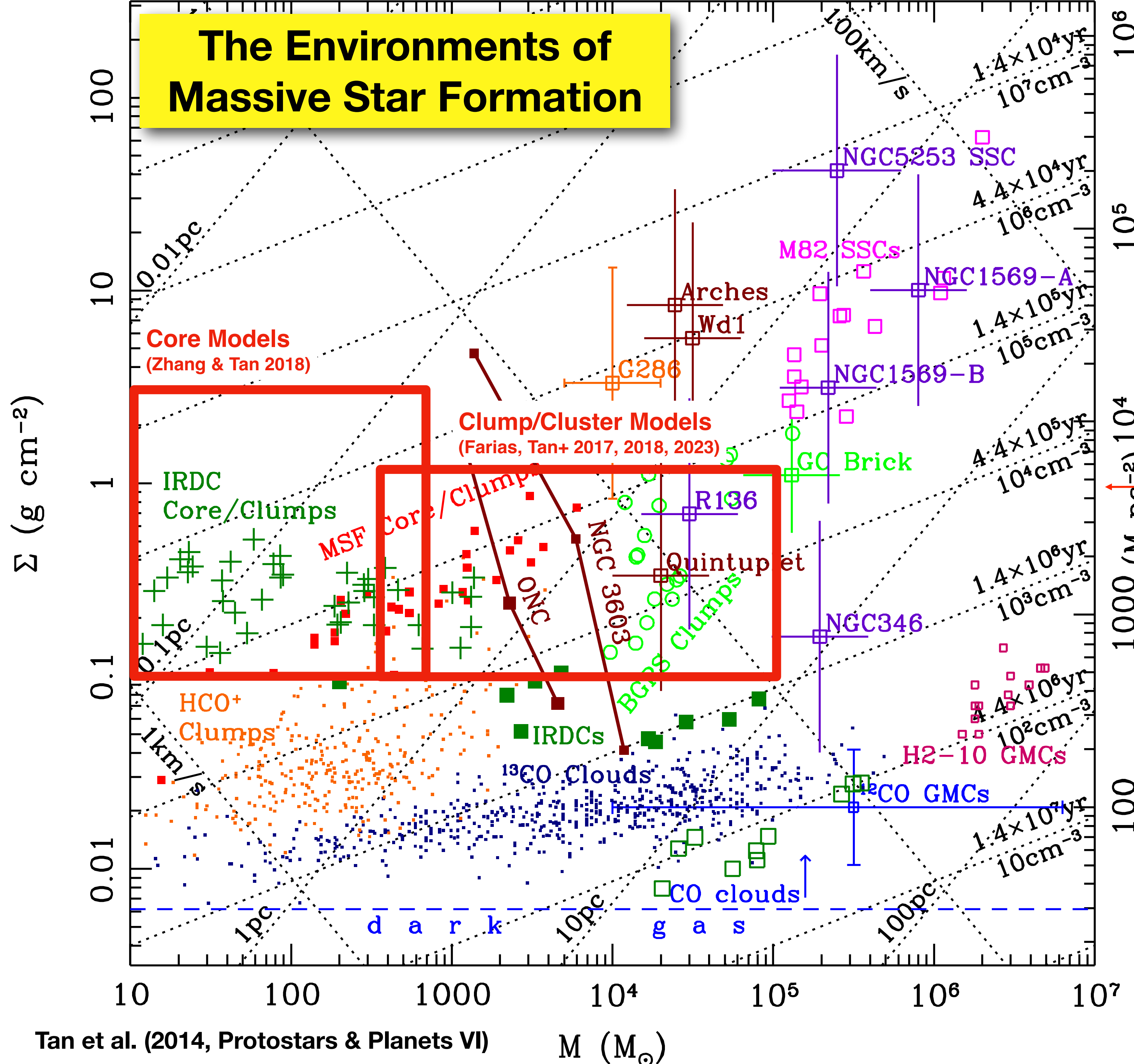
Violent interactions? Mergers?

(Bonnell, Bate & Zinnecker 1998; Bally & Zinnecker 2005; Bally et al. 2011; 2021)



Orion KL
Subaru Telescope, National Astronomical Observatory of Japan
CISCO (H₂ (v=1-0 S(1)) - Cont)
January 28, 1999

The Environments of Massive Star Formation



Σ - M Diagram

Physical Properties of Star-Forming Regions

$$\Sigma \equiv \frac{M}{\pi R^2}$$

$$\bar{P} \simeq G \Sigma^2$$

$$\bar{P}/k = 4.3 \times 10^8 \Sigma^2 \text{ K cm}^{-3}$$

$$t_{ff} = \left(\frac{3\pi}{32G\rho} \right)^{1/2}$$

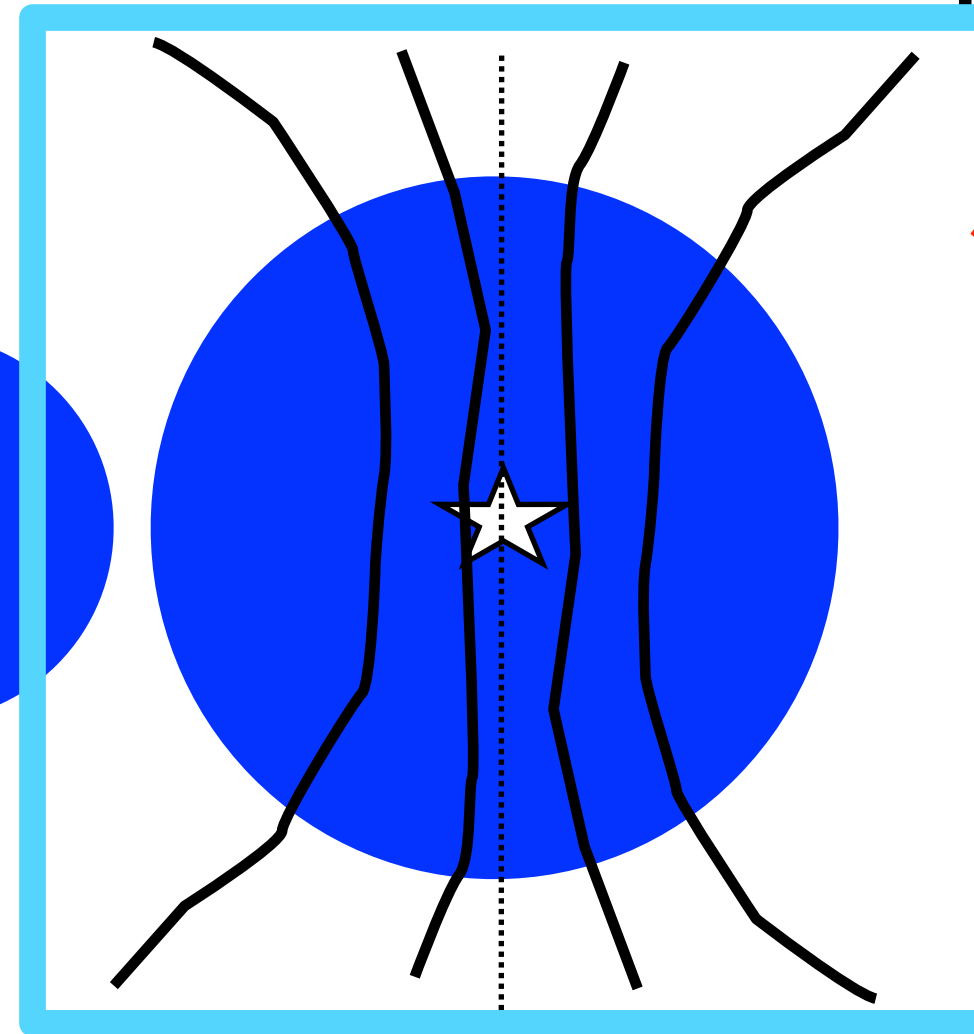
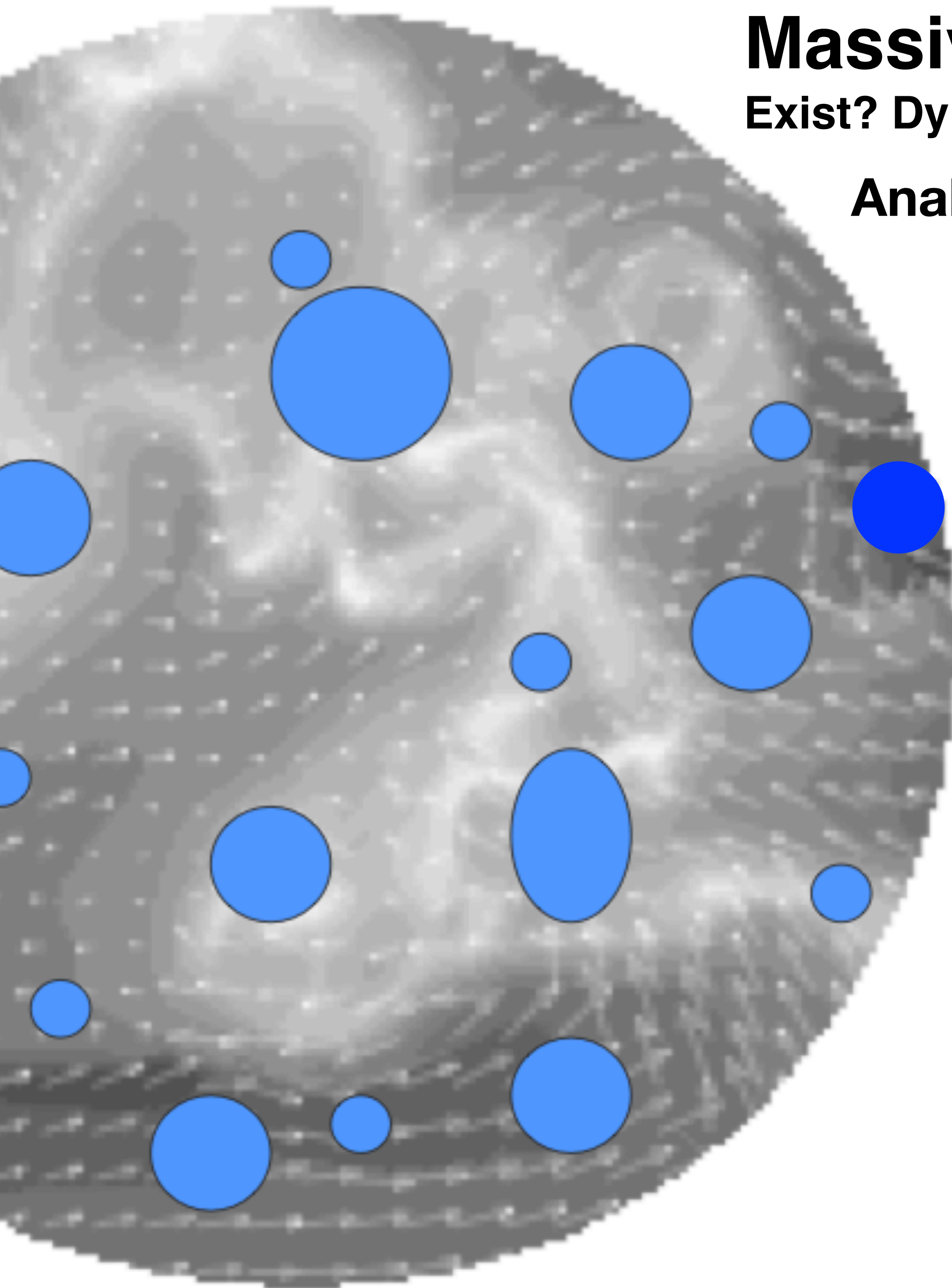
$A_V = 230$
 $A_{8\mu\text{m}} = 8.1$
 $N_H = 4.2 \times 10^{23} \text{ cm}^{-2}$
 $\Sigma = 4800 \text{ M}_\odot \text{ pc}^{-2}$

Massive Prestellar and Protostellar Cores

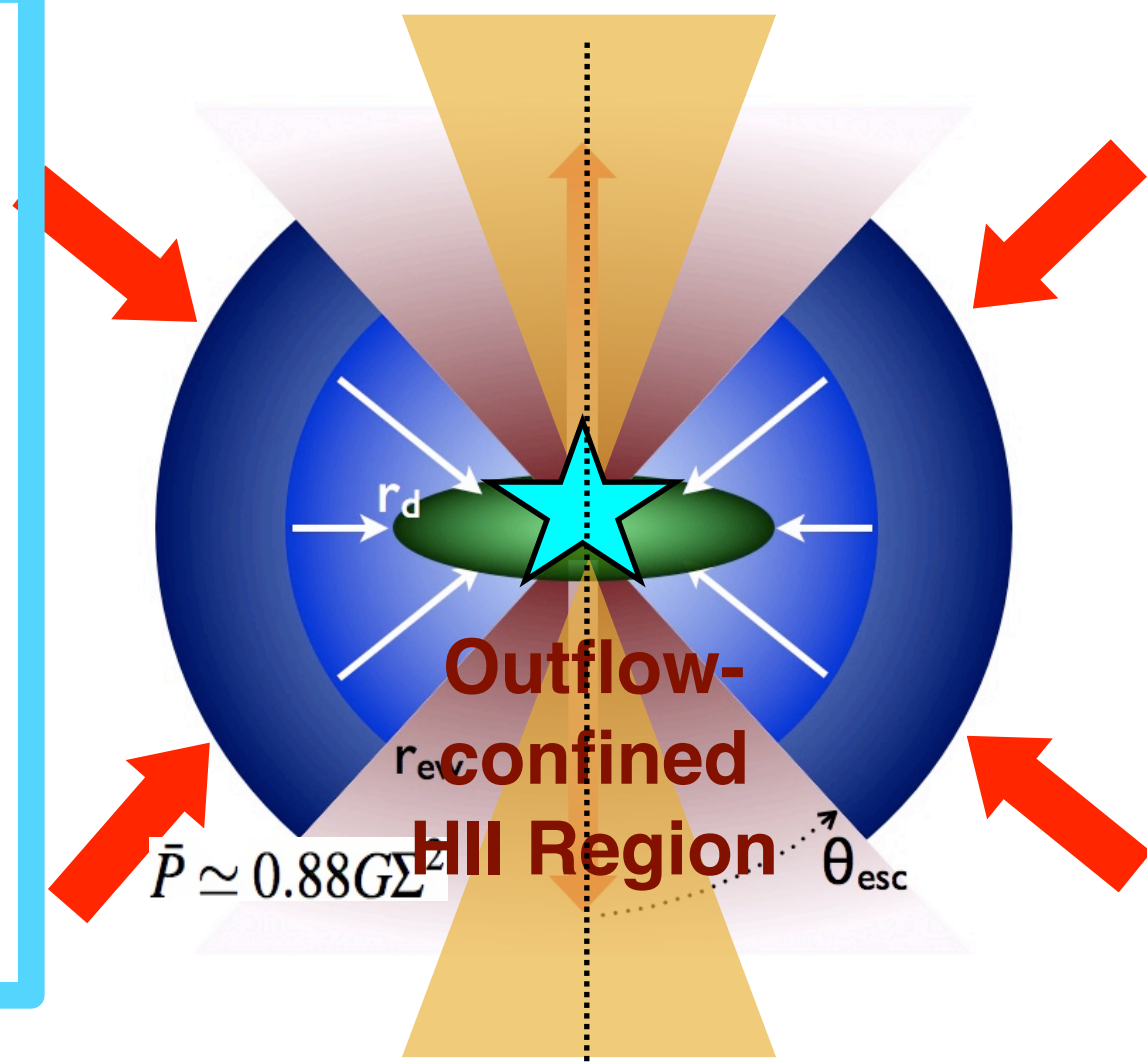
Exist? Dynamical state? SFE (CMF \rightarrow IMF)? Multiplicity?

Analytic Theory: e.g. Turbulent Core Model

McKee & Tan (2002, 2003)



t=0
protostar
formation



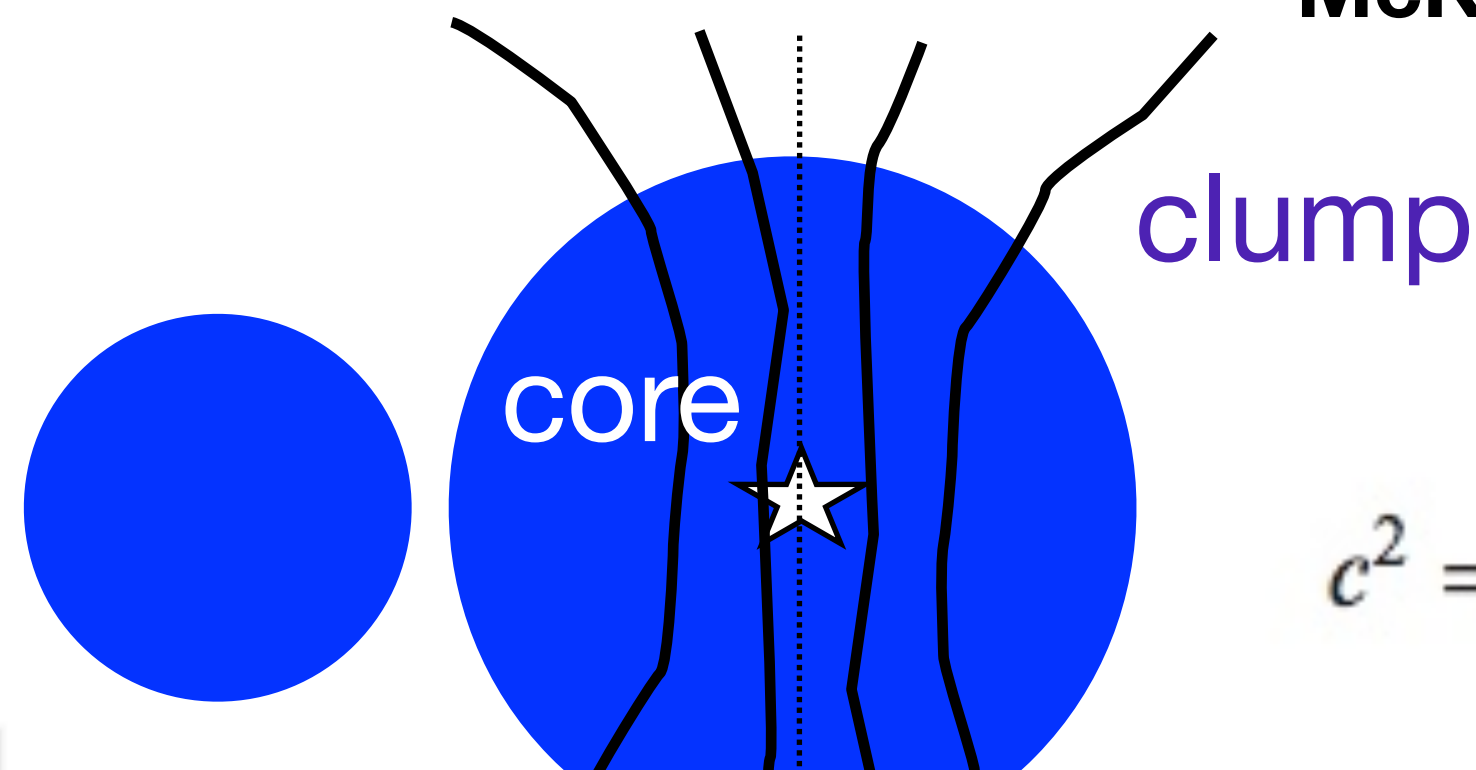
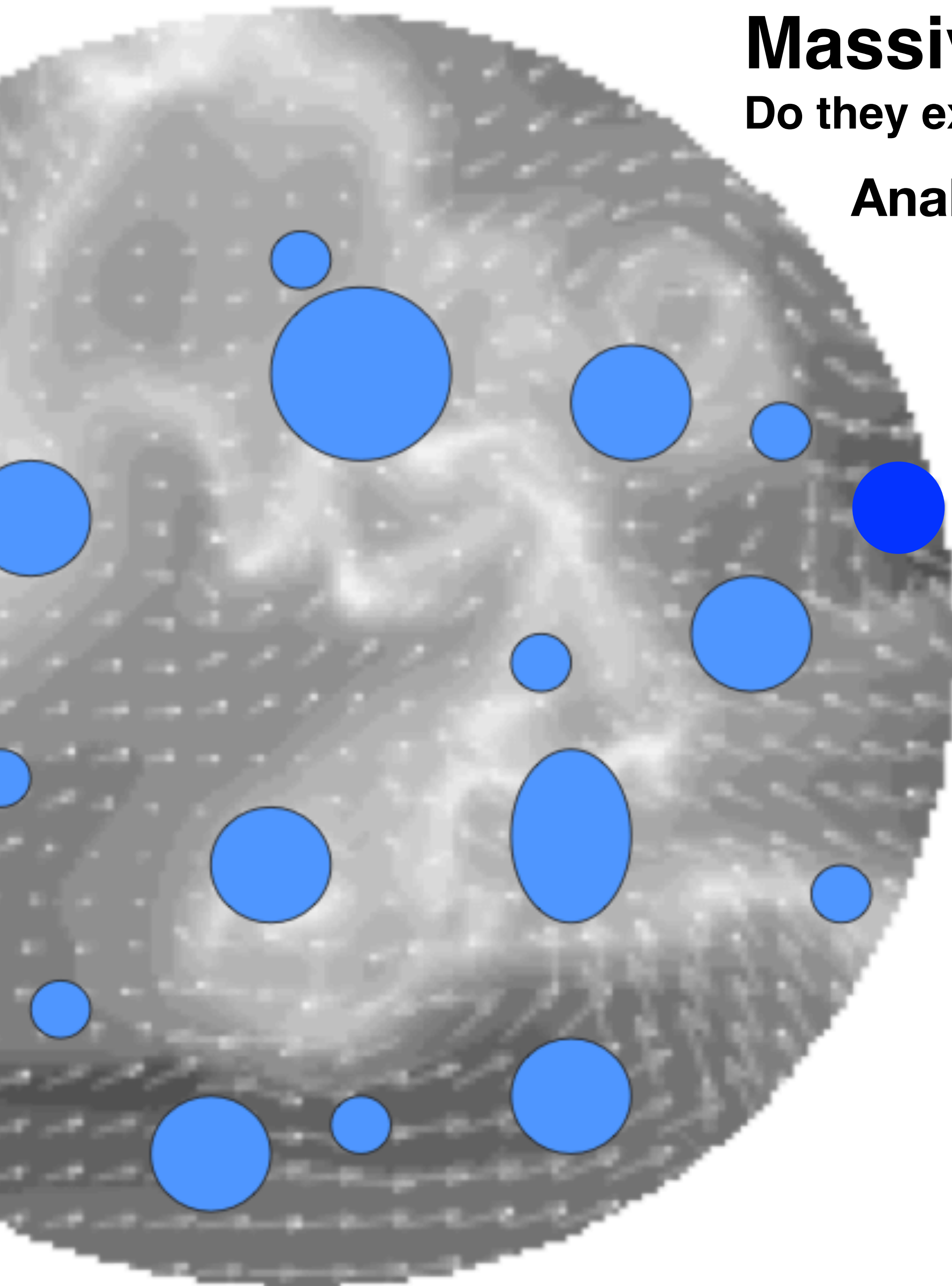
$m_* = 8M_{\odot}$

Massive Prestellar Cores

Do they exist? How to find them? Close to virial equilibrium?

Analytic Theory: e.g. Turbulent Core Model

McKee & Tan (2002, 2003)



$$c^2 = \sigma^2 + \frac{B^2}{8\pi\rho} + \frac{\delta B^2}{24\pi\rho}$$

$$\phi_B \equiv \frac{\langle c^2 \rangle}{\langle \sigma^2 \rangle} = 1 + \frac{3}{2} \frac{E_B}{E_K} + \frac{E_{\delta B}}{2E_K} = 1.3 + \frac{3}{2m_A^2}$$

$$R_{c,\text{vir}} \rightarrow 0.0574 \left(\frac{M_c}{60 M_\odot} \right)^{1/2} \left(\frac{\Sigma_{\text{cl}}}{1 \text{ g cm}^{-2}} \right)^{-1/2} \text{ pc}$$

$$\sigma_{c,\text{vir}} \rightarrow 1.09 \left(\frac{M_c}{60 M_\odot} \right)^{1/4} \left(\frac{\Sigma_{\text{cl}}}{1 \text{ g cm}^{-2}} \right)^{1/4} \text{ km s}^{-1}$$

t=0
protostar
formation

$$n_{\text{H,s}} \rightarrow 1.1 \times 10^6 \text{ cm}^{-3}$$

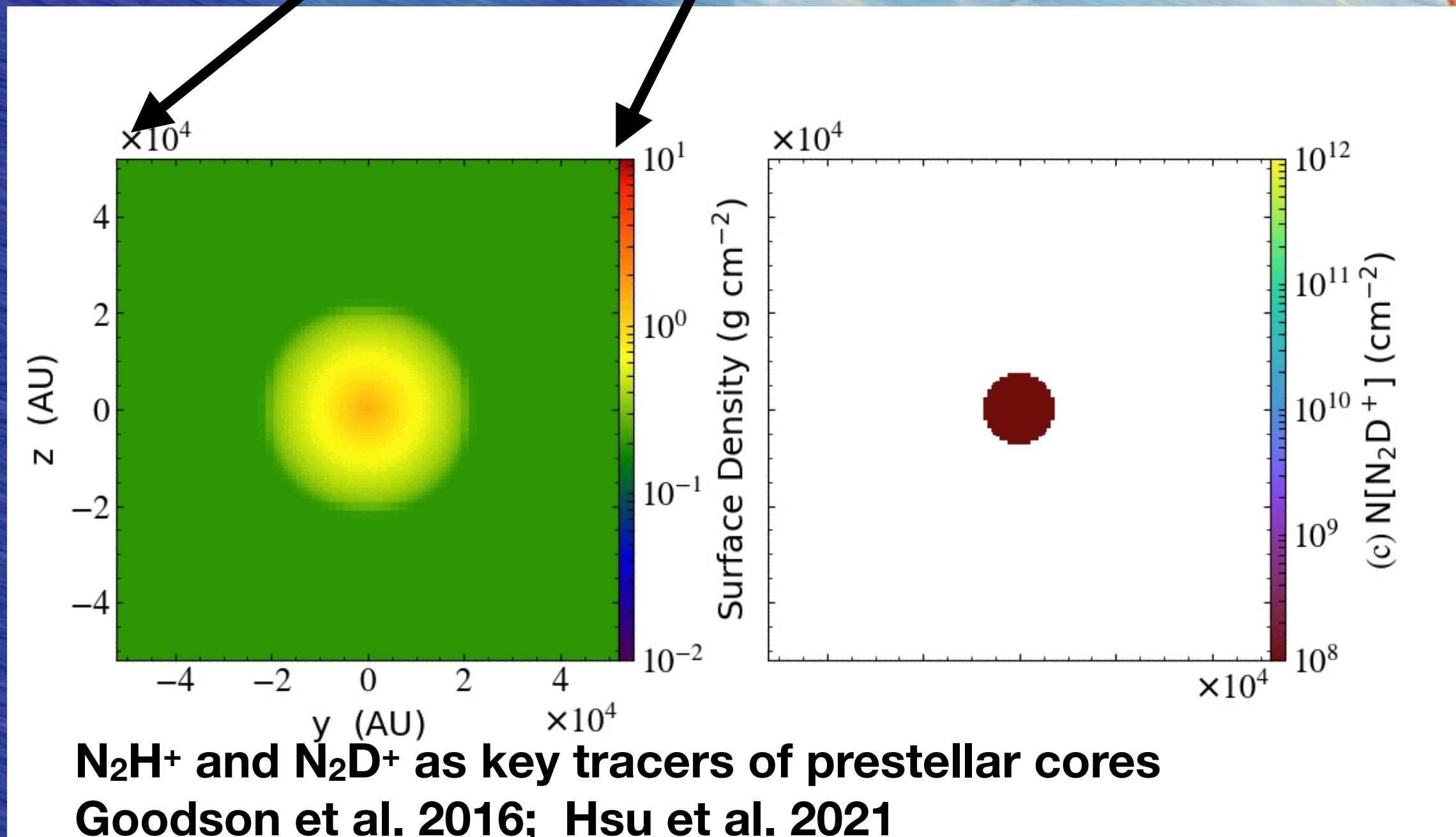
Filaments, Clumps & Cores from Collision of Magnetized GMCs

Wu et al. 2015, 2017a, b, 2020

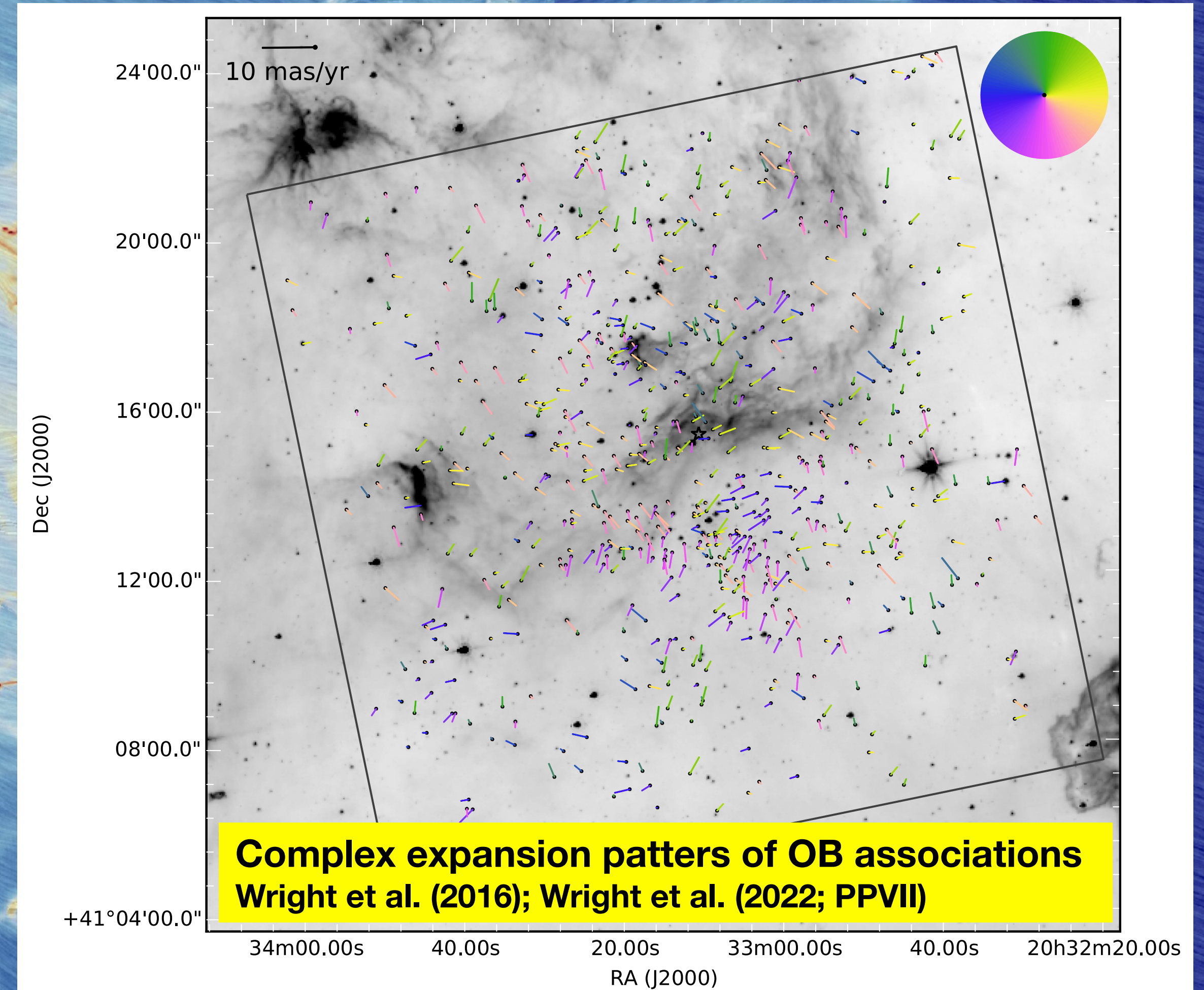
Hsu et al. 2023

García-Alvarado et al., in prep.

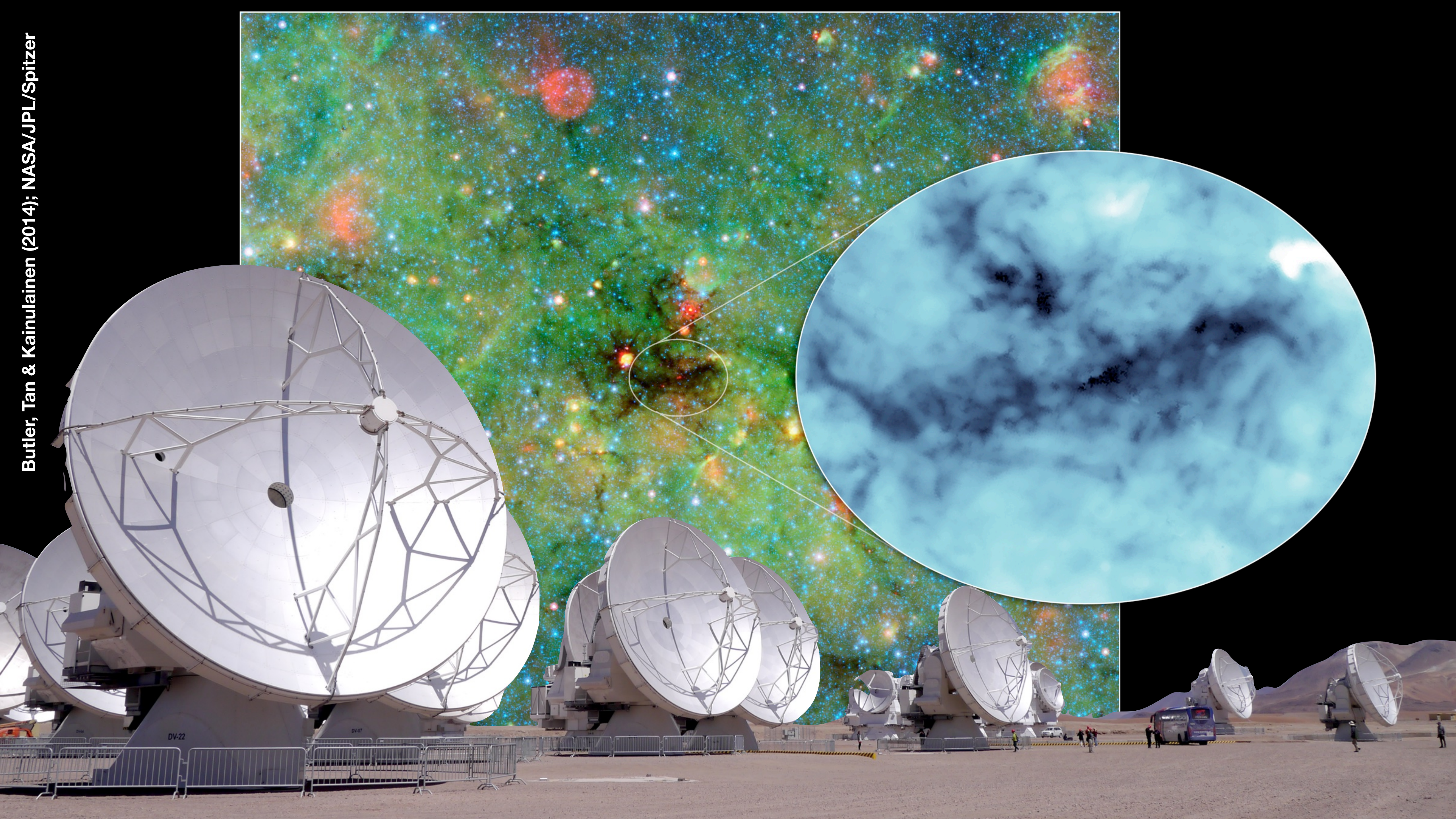
A natural mechanism to provide
a large scale environment with
disturbed kinematics and some
relatively isolated massive cores



N_2H^+ and N_2D^+ as key tracers of prestellar cores
Goodson et al. 2016; Hsu et al. 2021

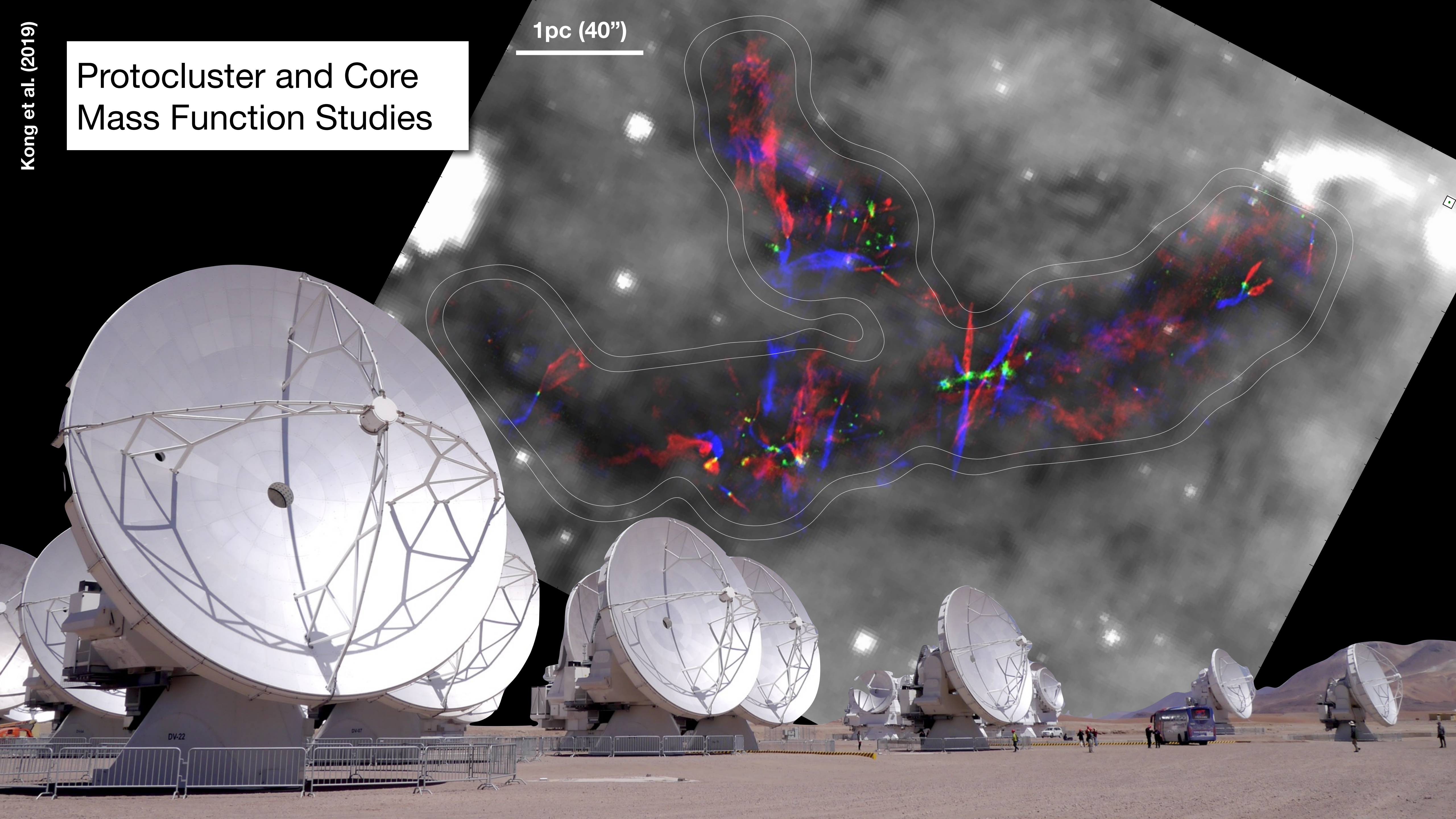


Butler, Tan & Kainulainen (2014); NASA/JPL/Spitzer



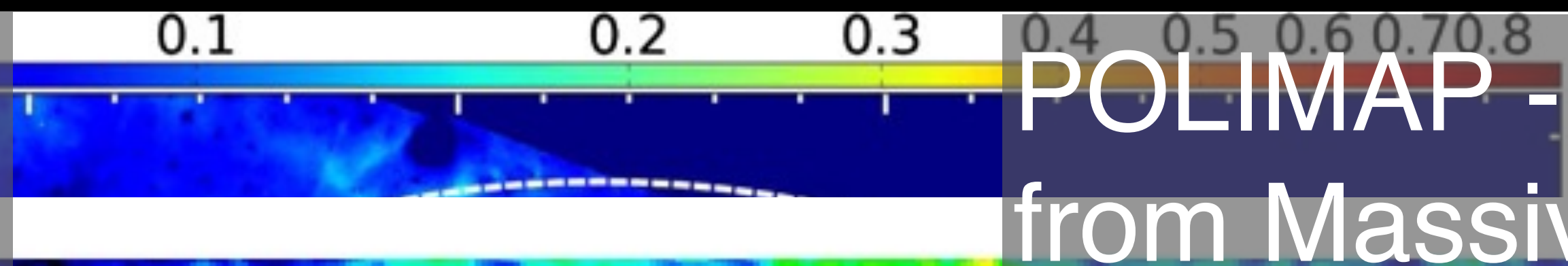
Protocluster and Core Mass Function Studies

1pc (40'')

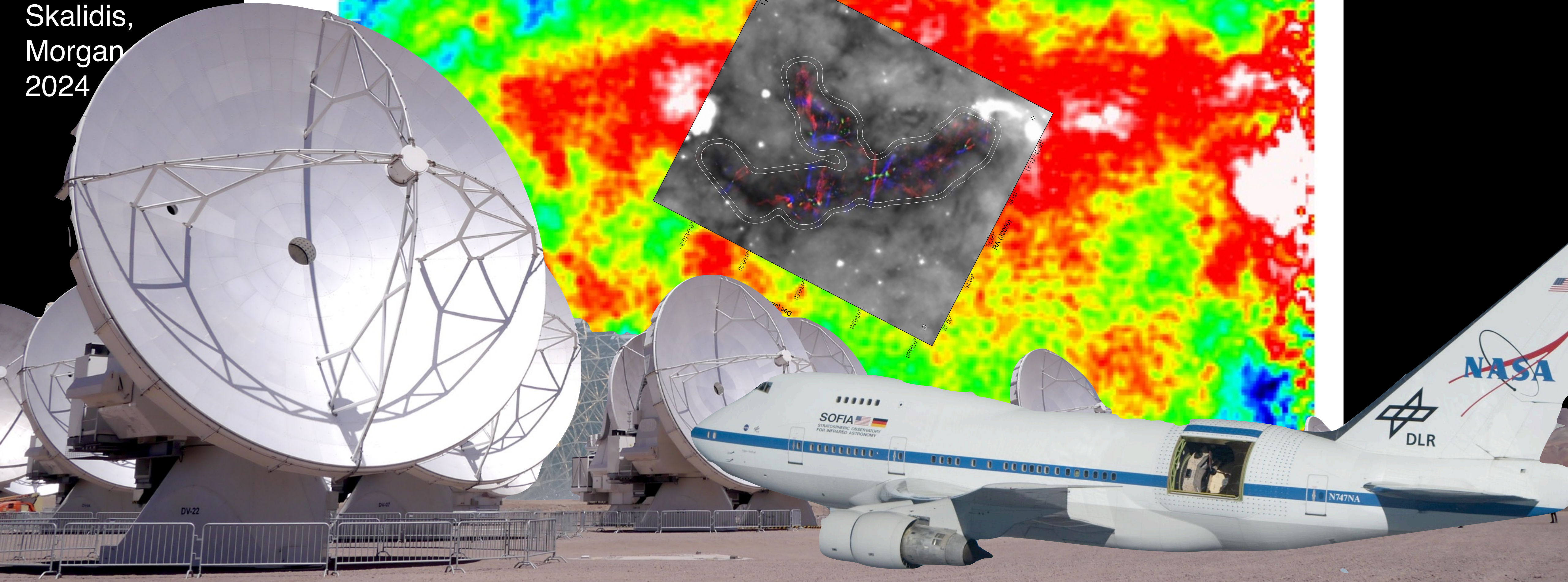
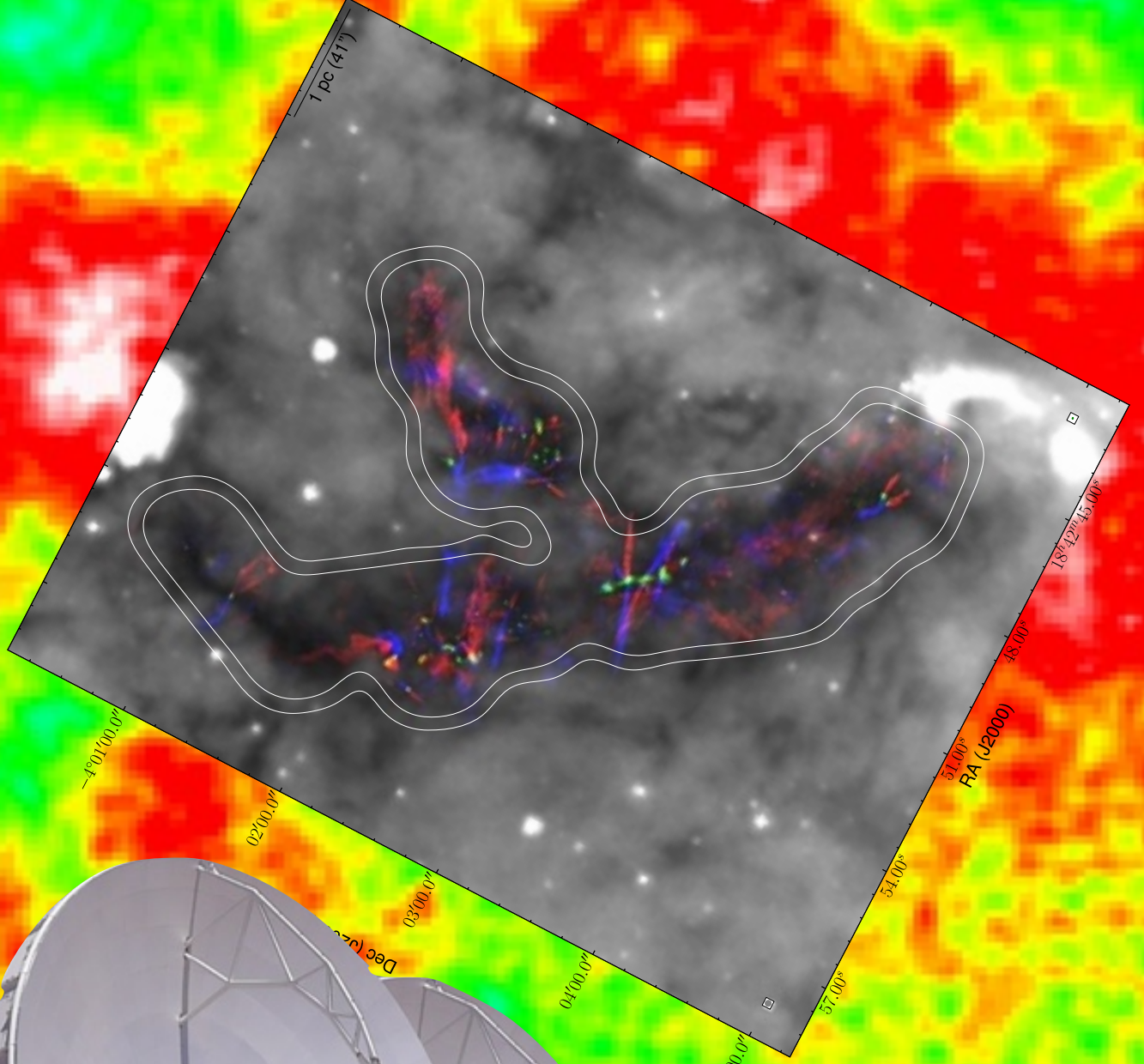
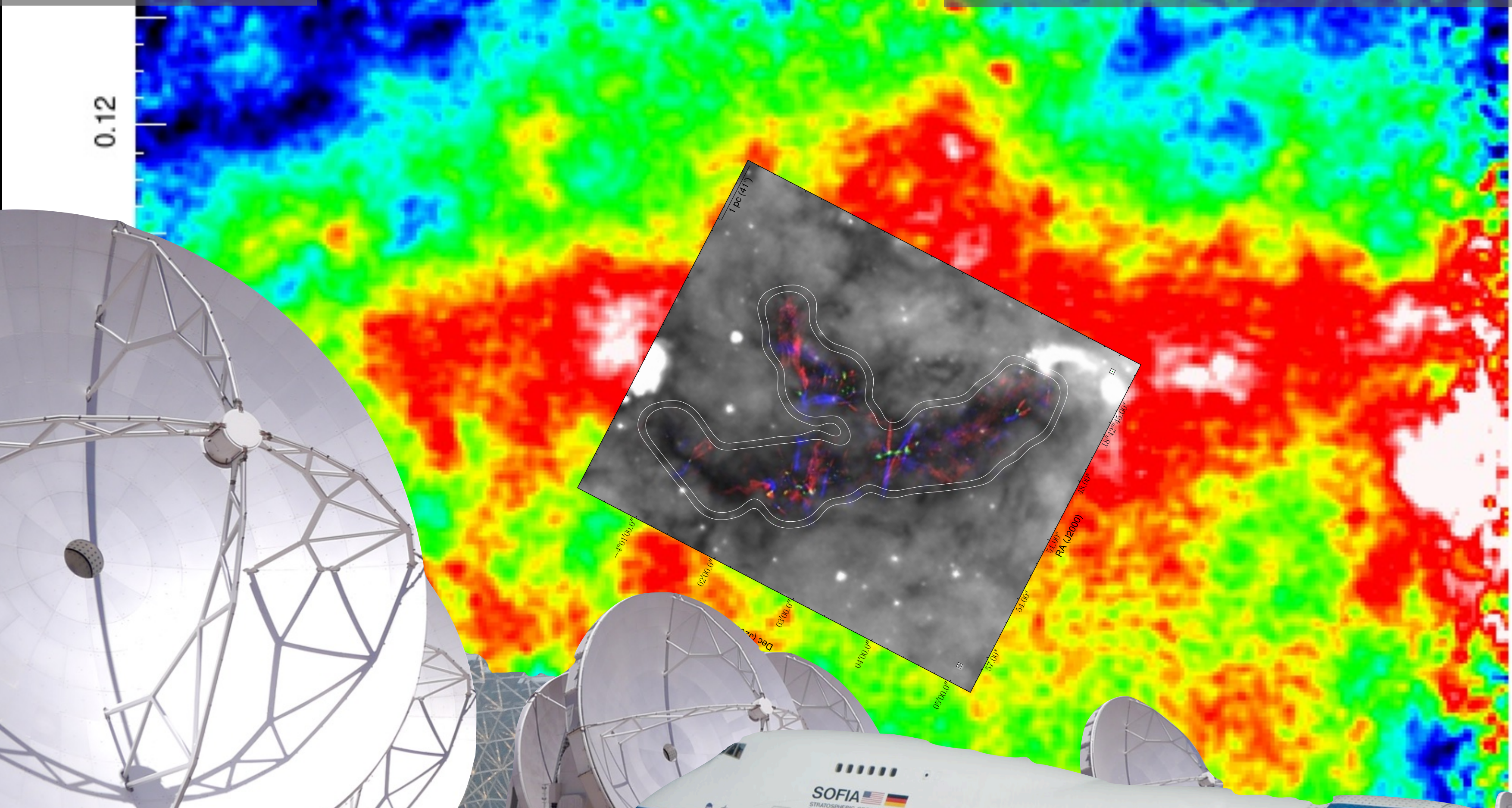


Magneto-Kinematic Mapping of IRDCs

GBT-Argus
 $^{13}\text{CO}(1-0)$
 $\sim 7''$
Law, Tan,
Skalidis,
Morgan
2024

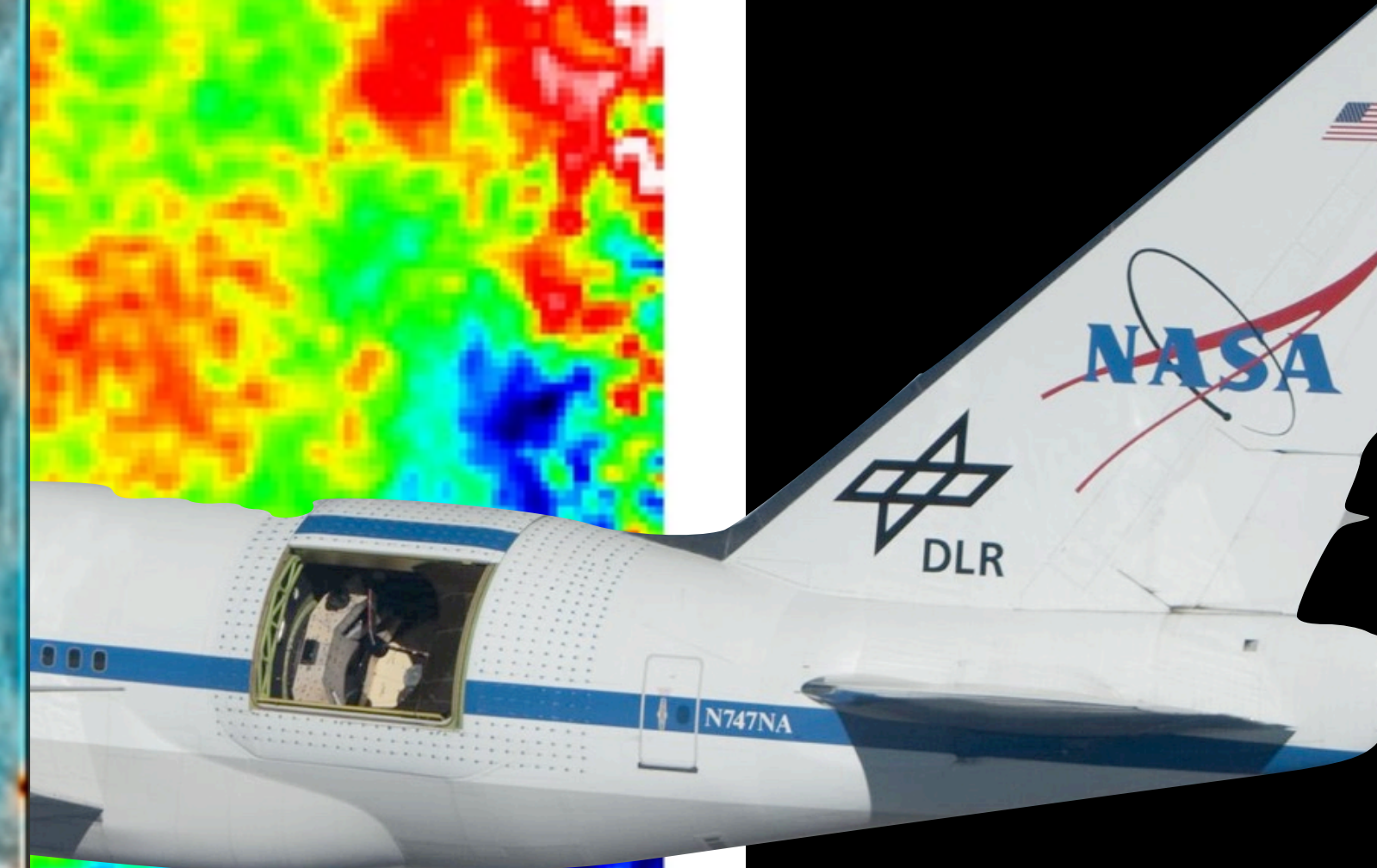
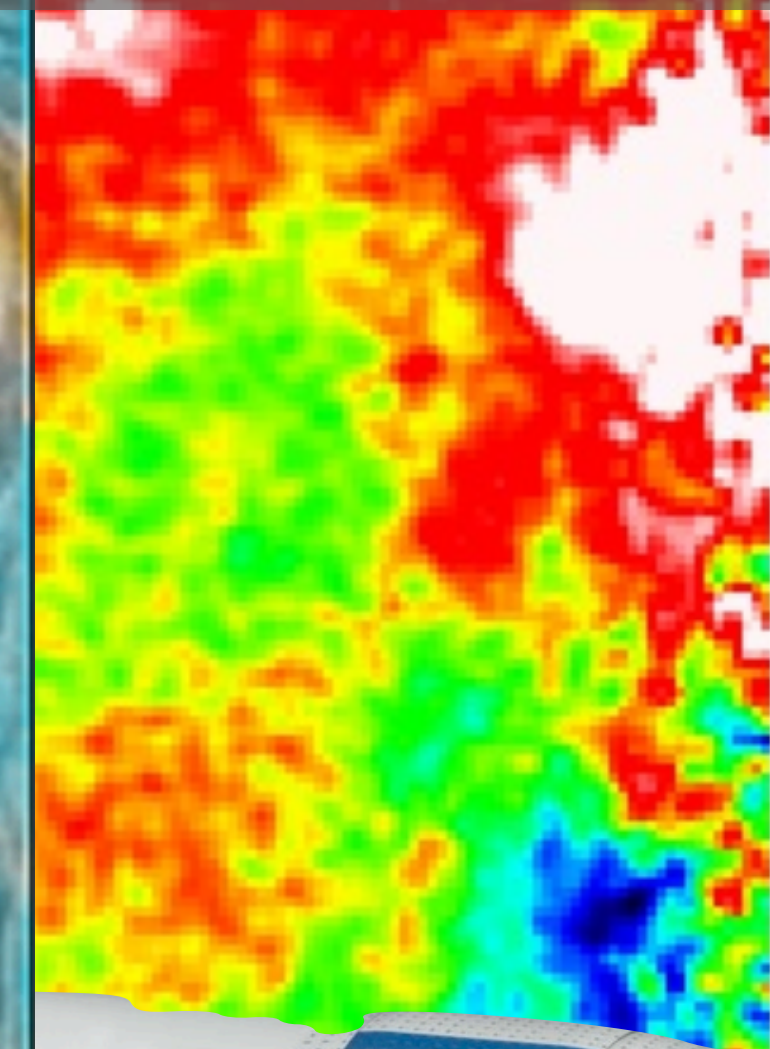
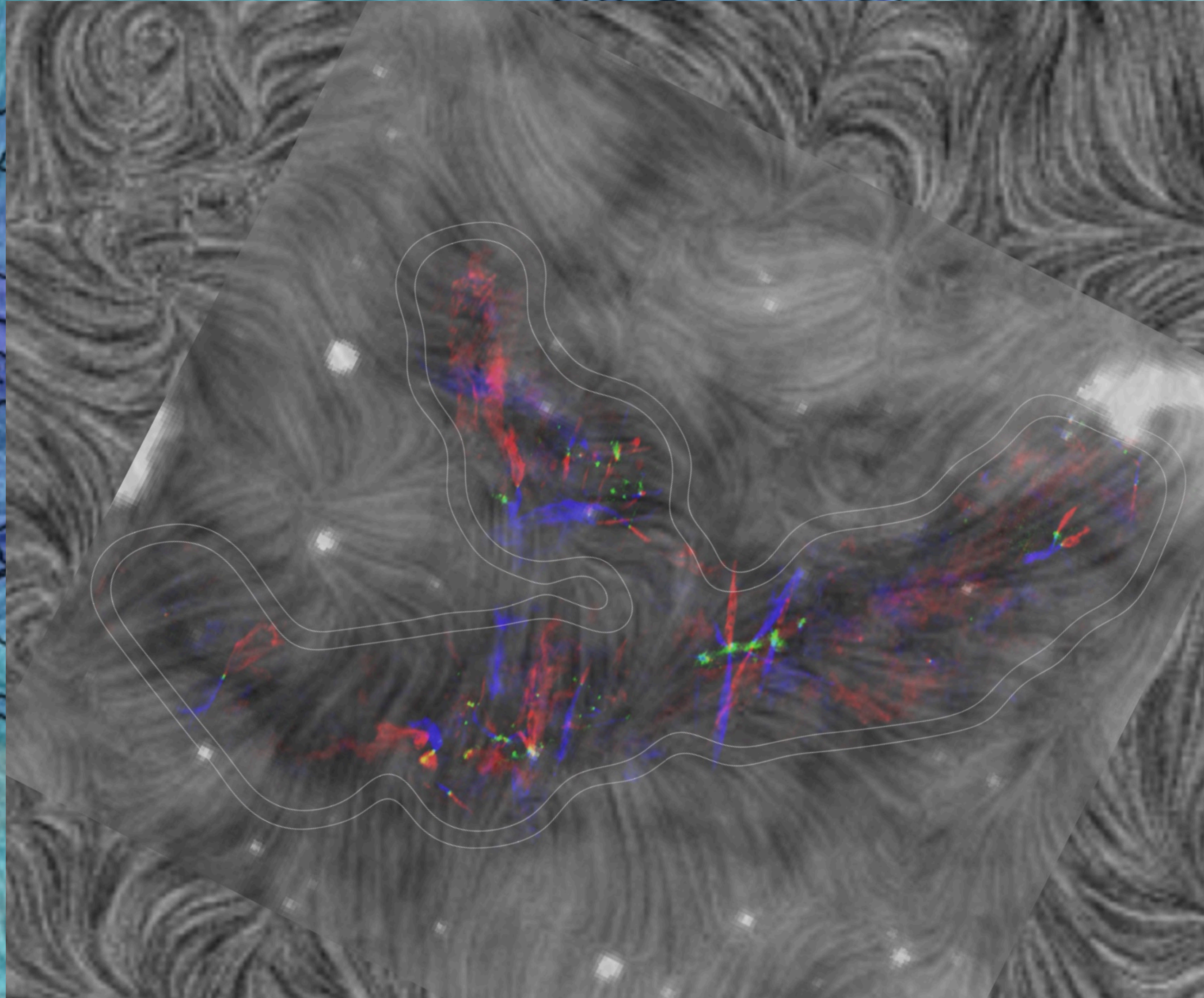


POLIMAP - Polarized Light from Massive Protoclusters



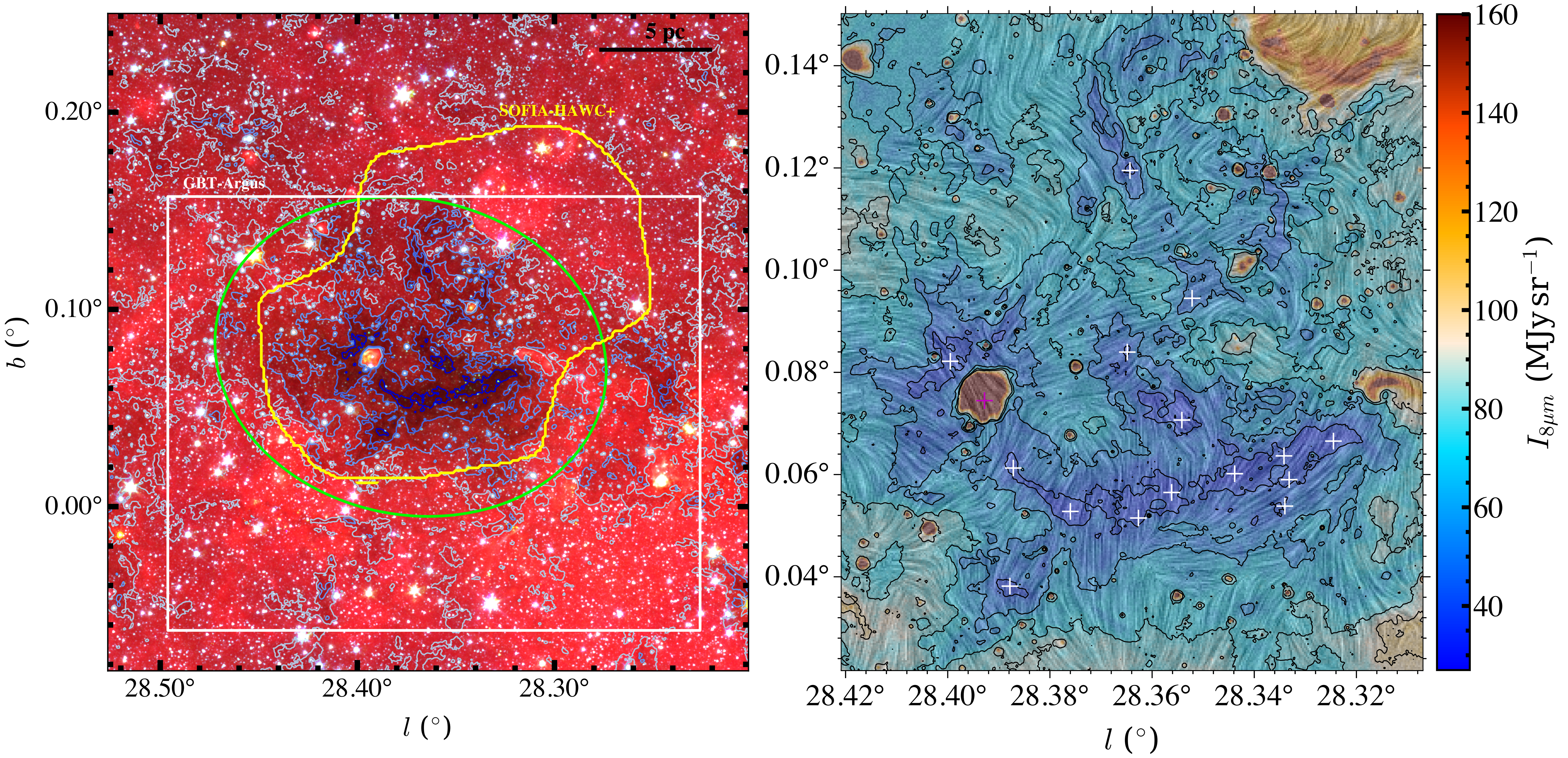
POLIMAP - Polarized Light from Massive Protoclusters

- 214 μ m polarized dust emission
- SOFIA-HAWC+ (18")
- Dust grains align with B-fields
- Davis-Chandrasekhar-Fermi (DCF) methods to estimate B-field strength



POLIMAP - Polarized Light from Massive Protoclusters

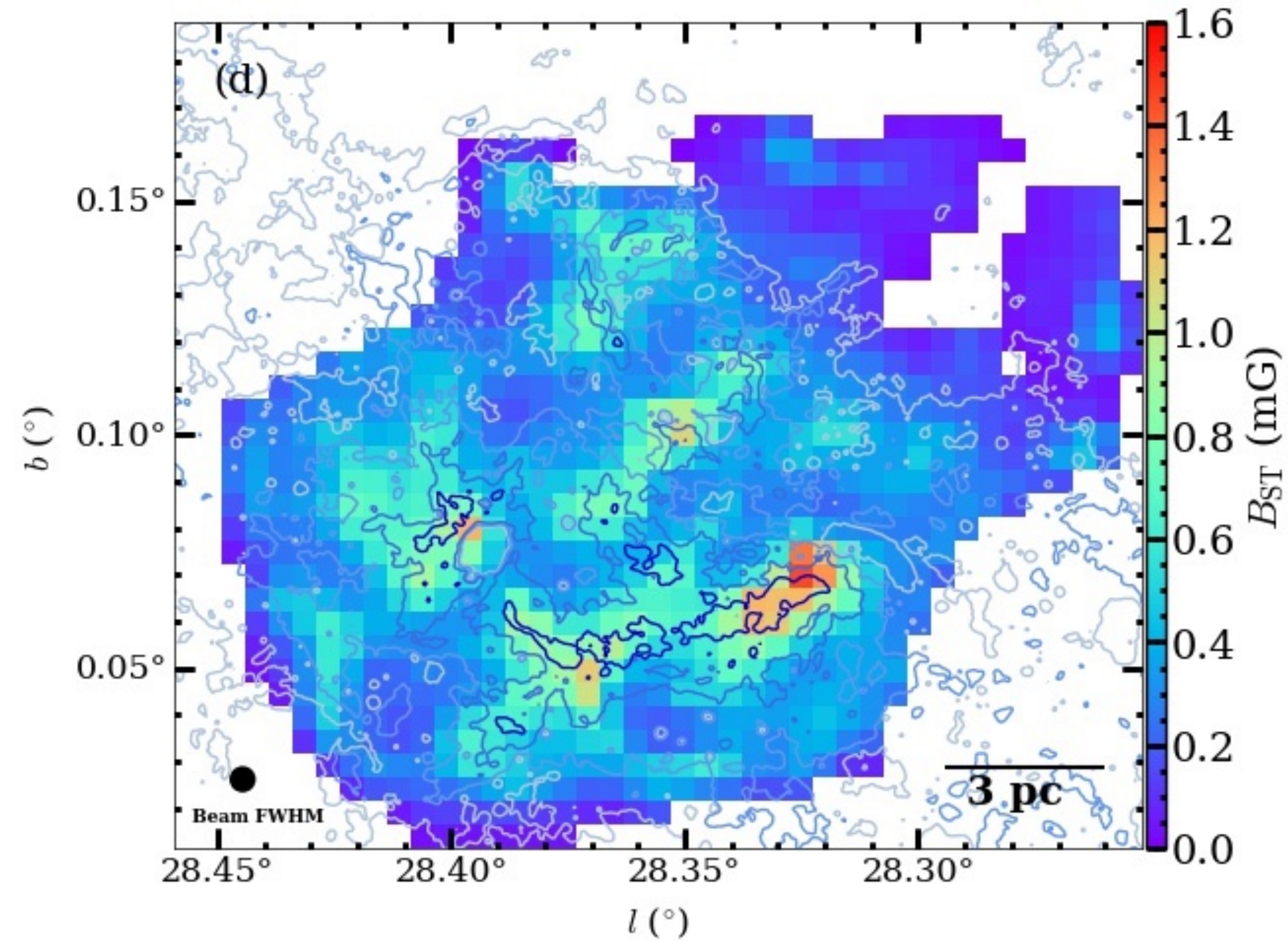
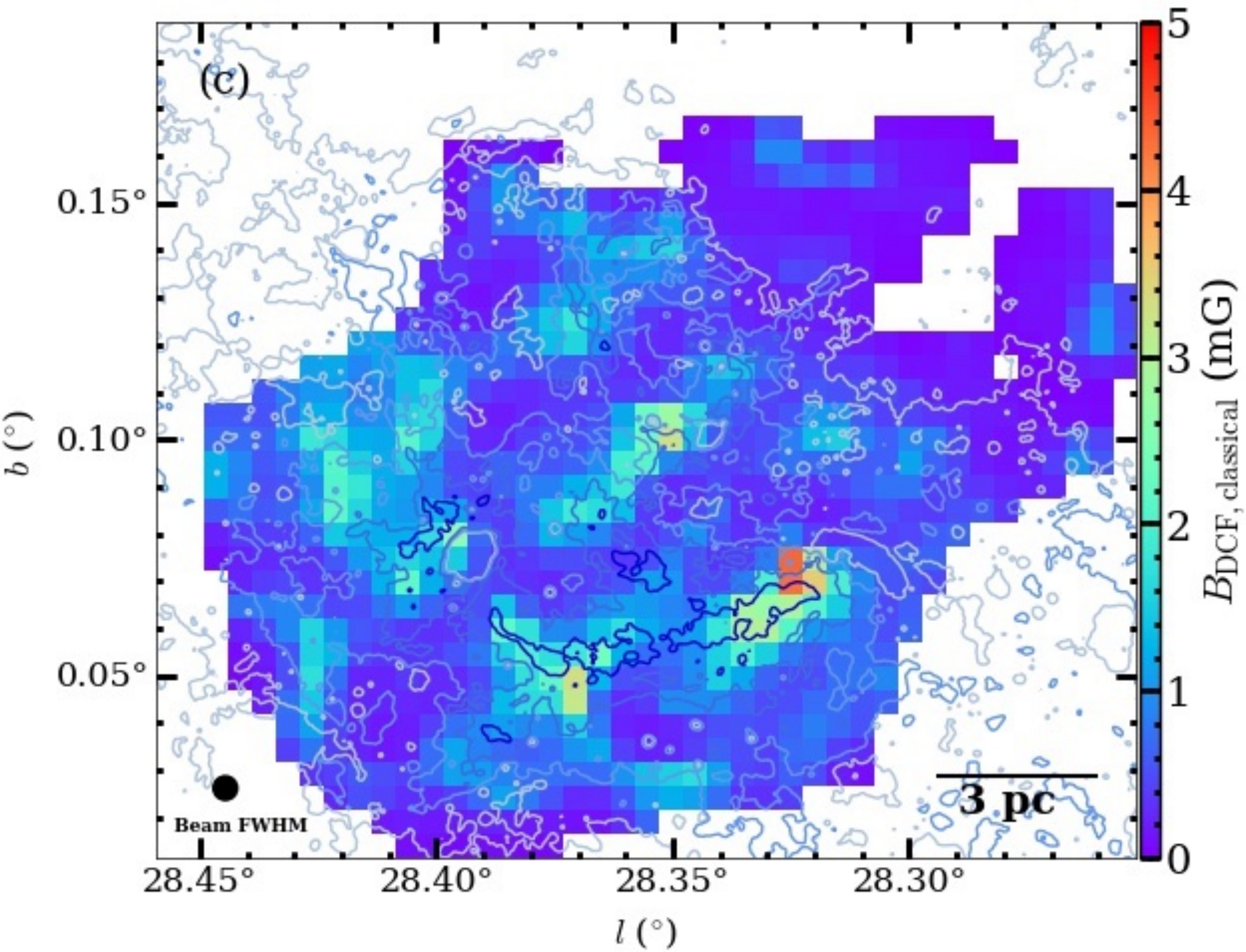
Law, Tan et al. (2024)



POLIMAP - Polarized Light from Massive Protoclusters

Law, Tan et al. (2024)

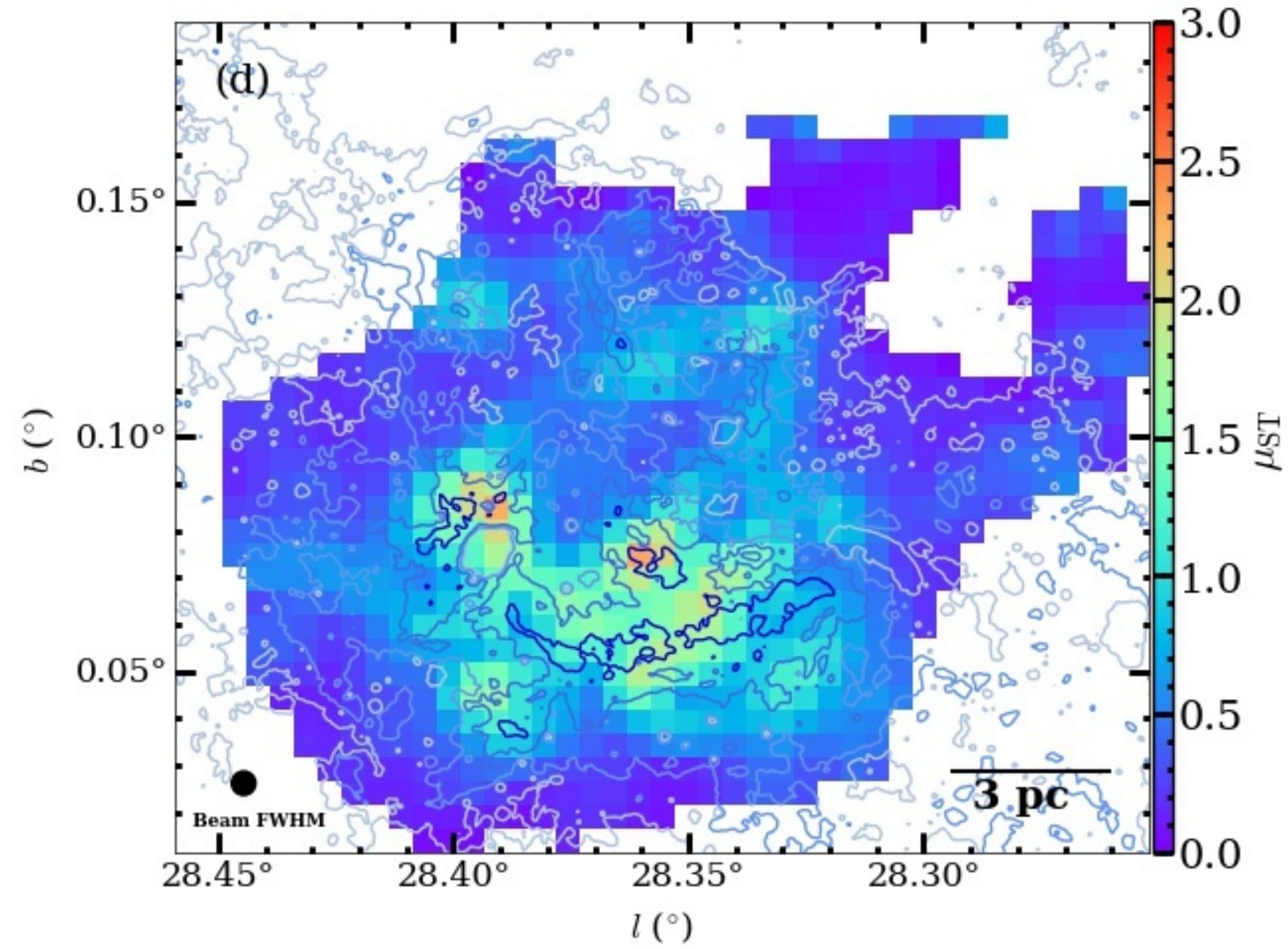
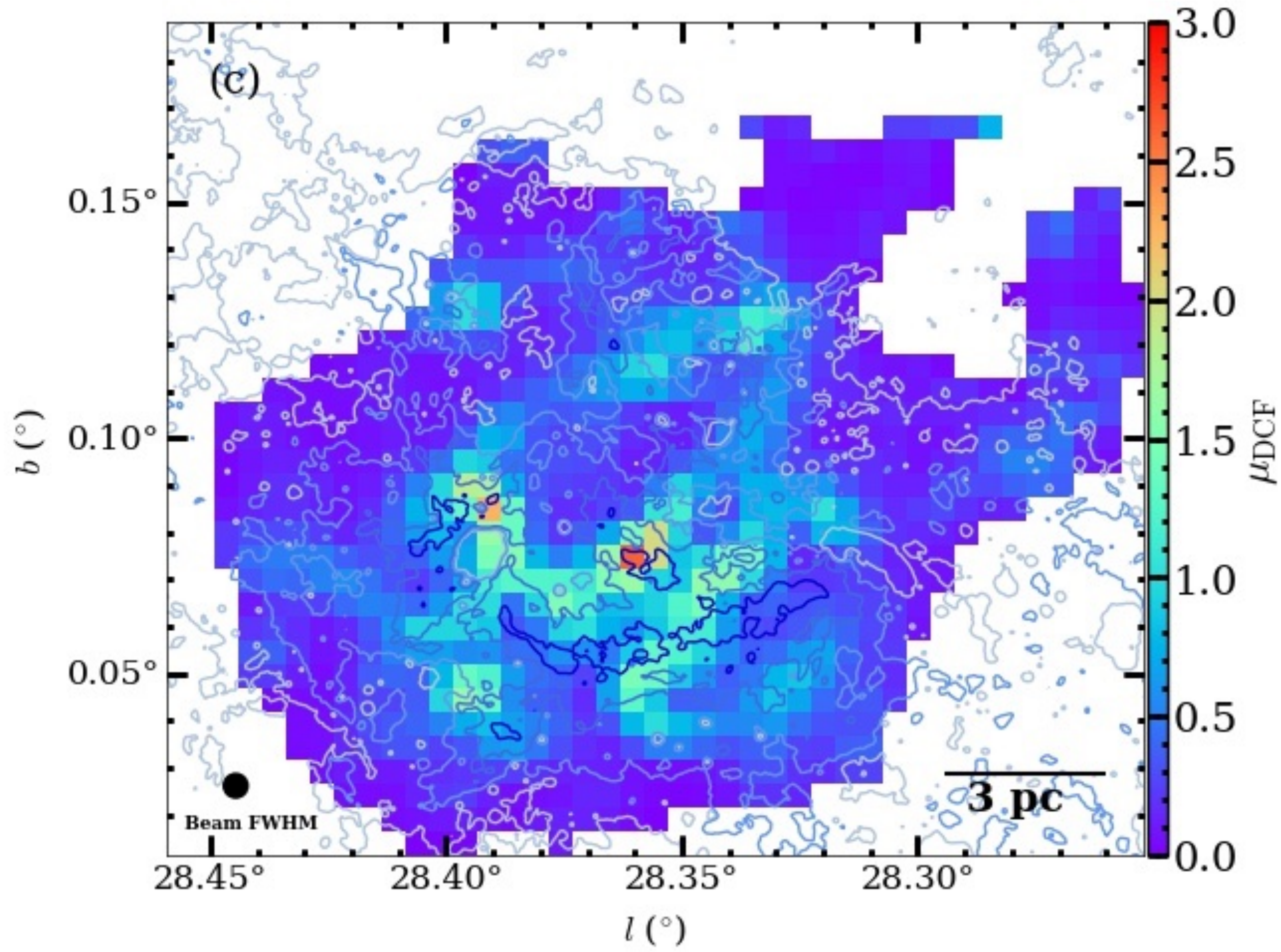
Magnetic field strength mapping



POLIMAP - Polarized Light from Massive Protoclusters

Law, Tan et al. (2024)

Mass-to-flux ratio mapping



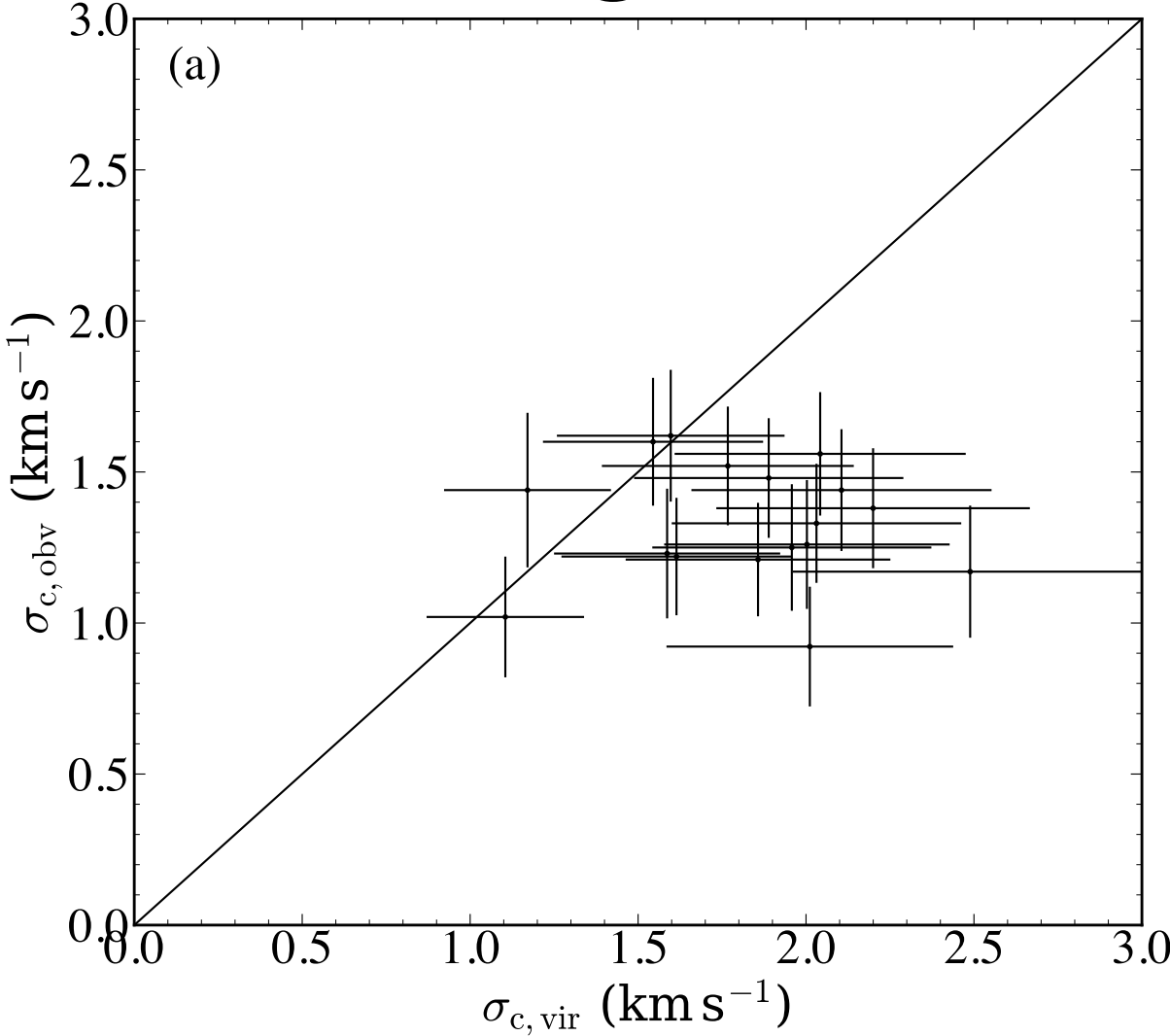
POLIMAP - Polarized Light from Massive Protoclusters

Law, Tan et al. (2024)

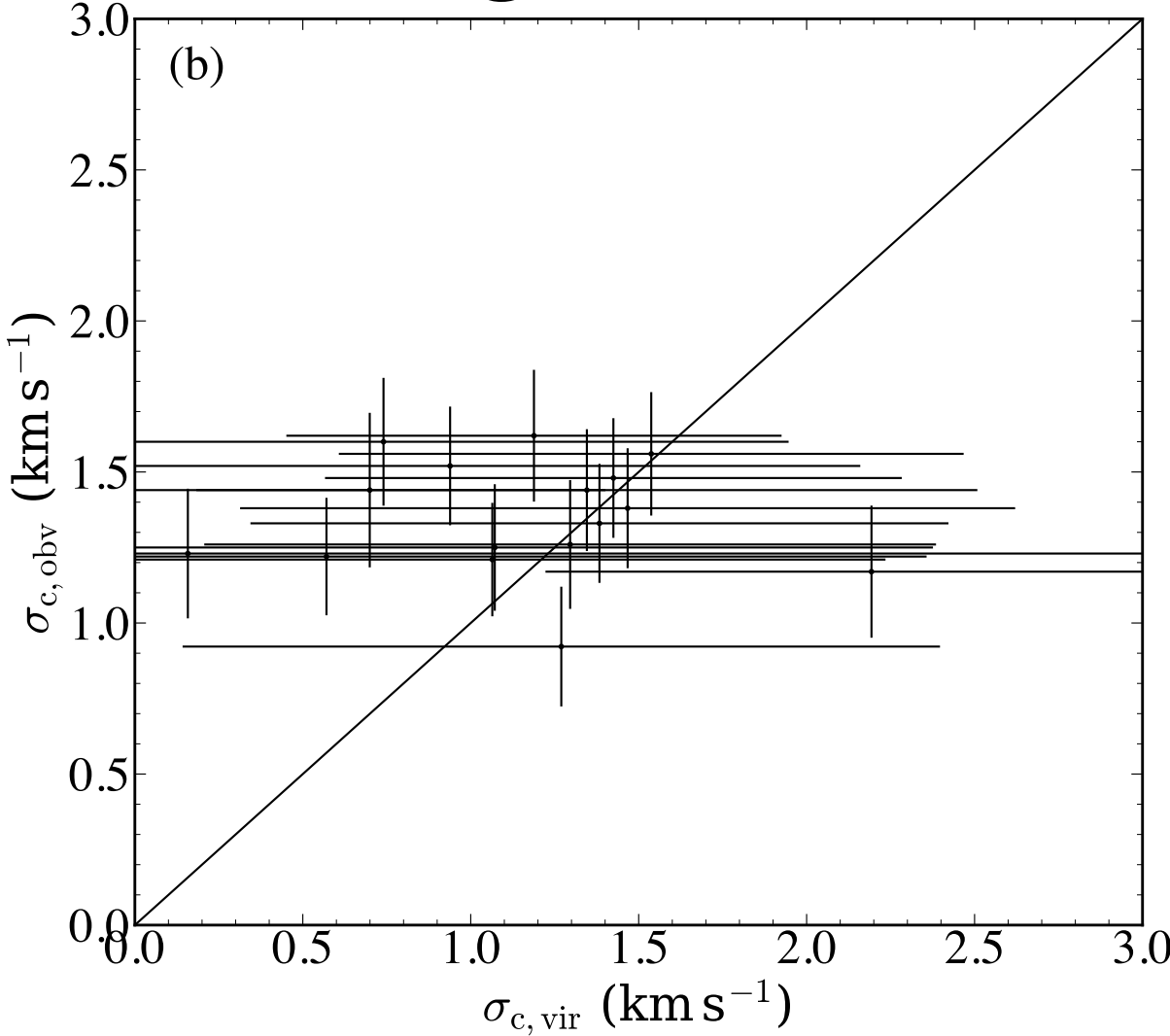
Testing Turbulent Core Accretion

Observed velocity dispersion ->

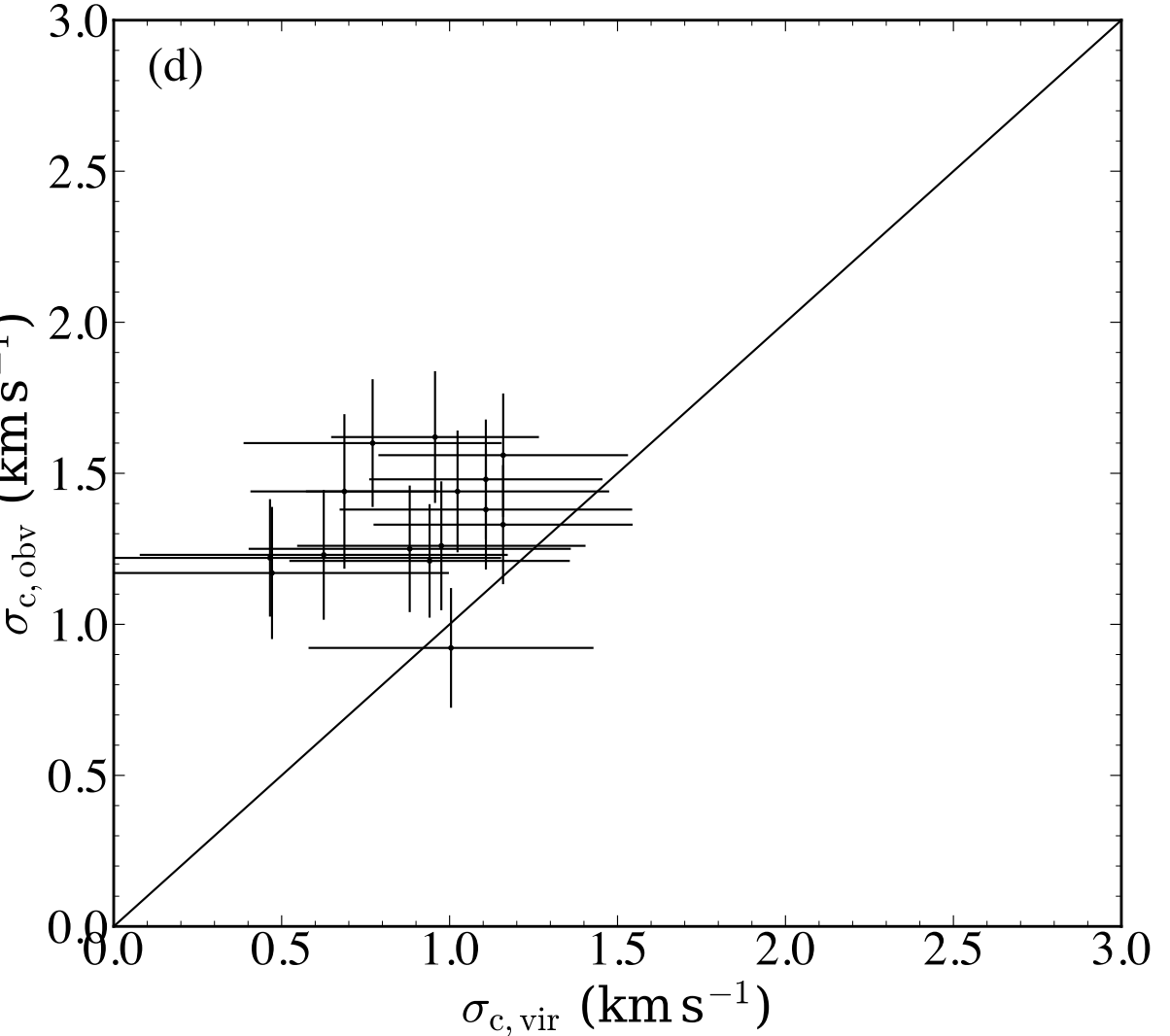
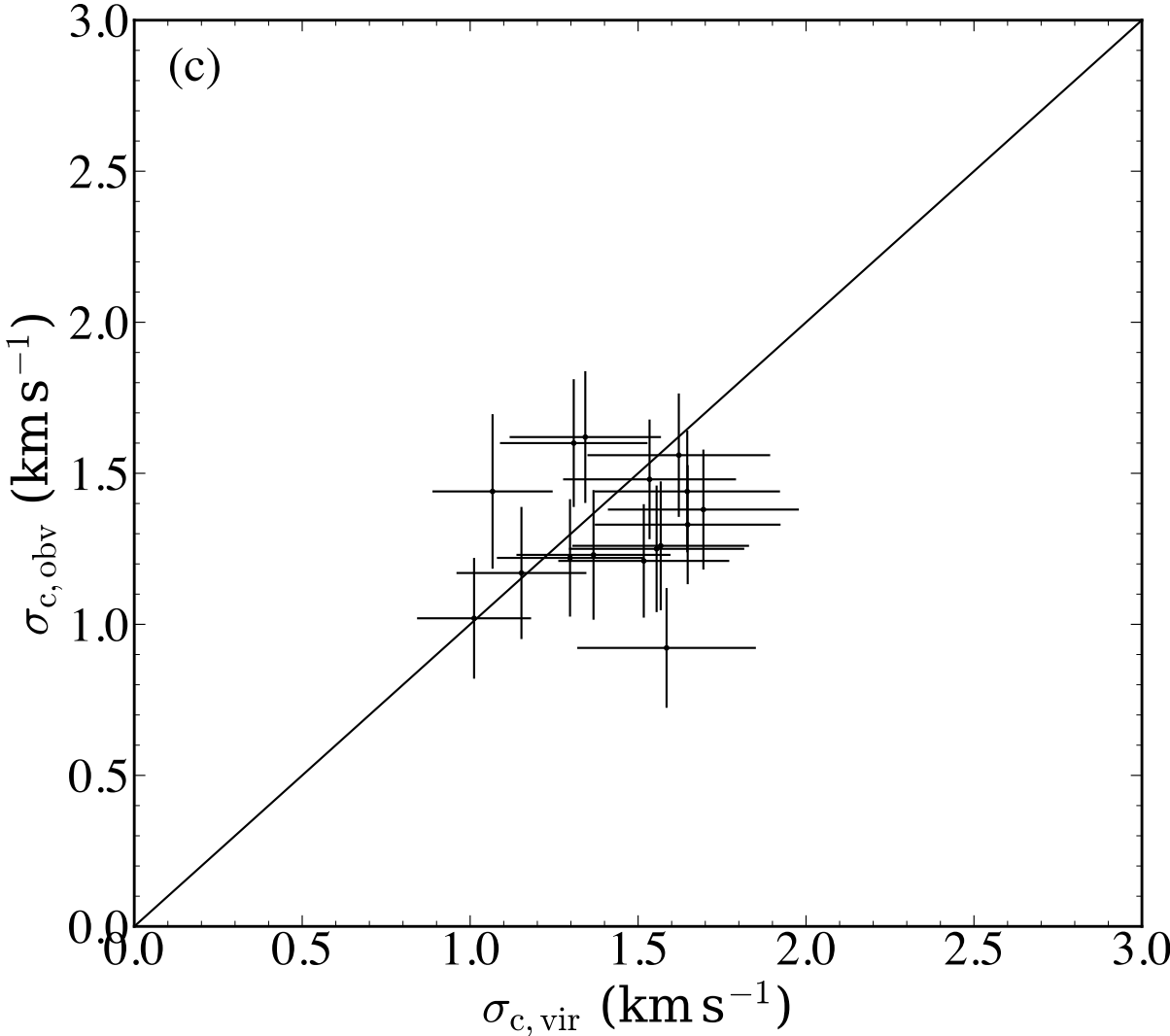
No bkg. sub.



Bkg. sub.



Sub-mm Em. mass



MIREX mass

Virial velocity dispersion ->

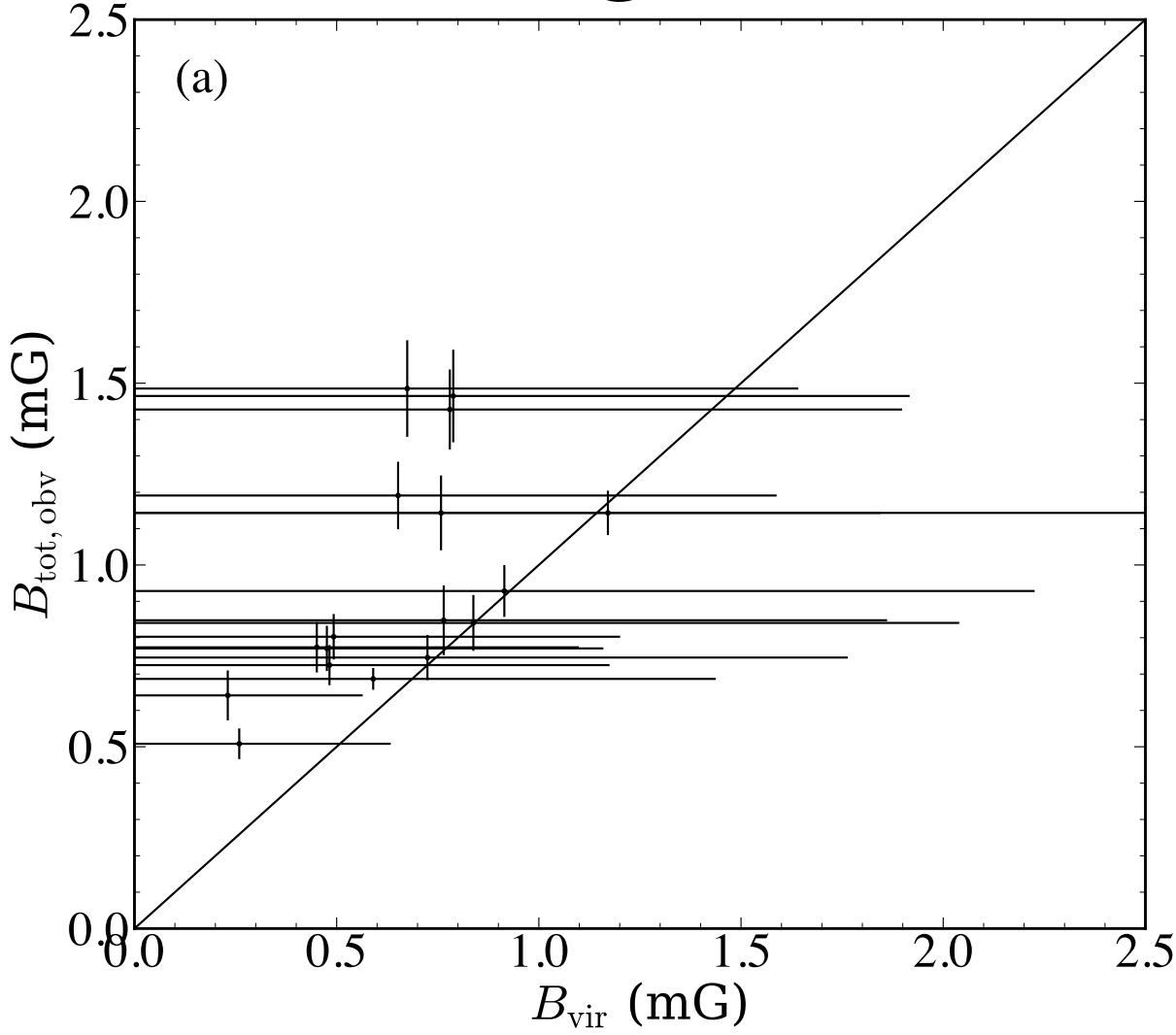
POLIMAP - Polarized Light from Massive Protoclusters

Law, Tan et al. (2024)

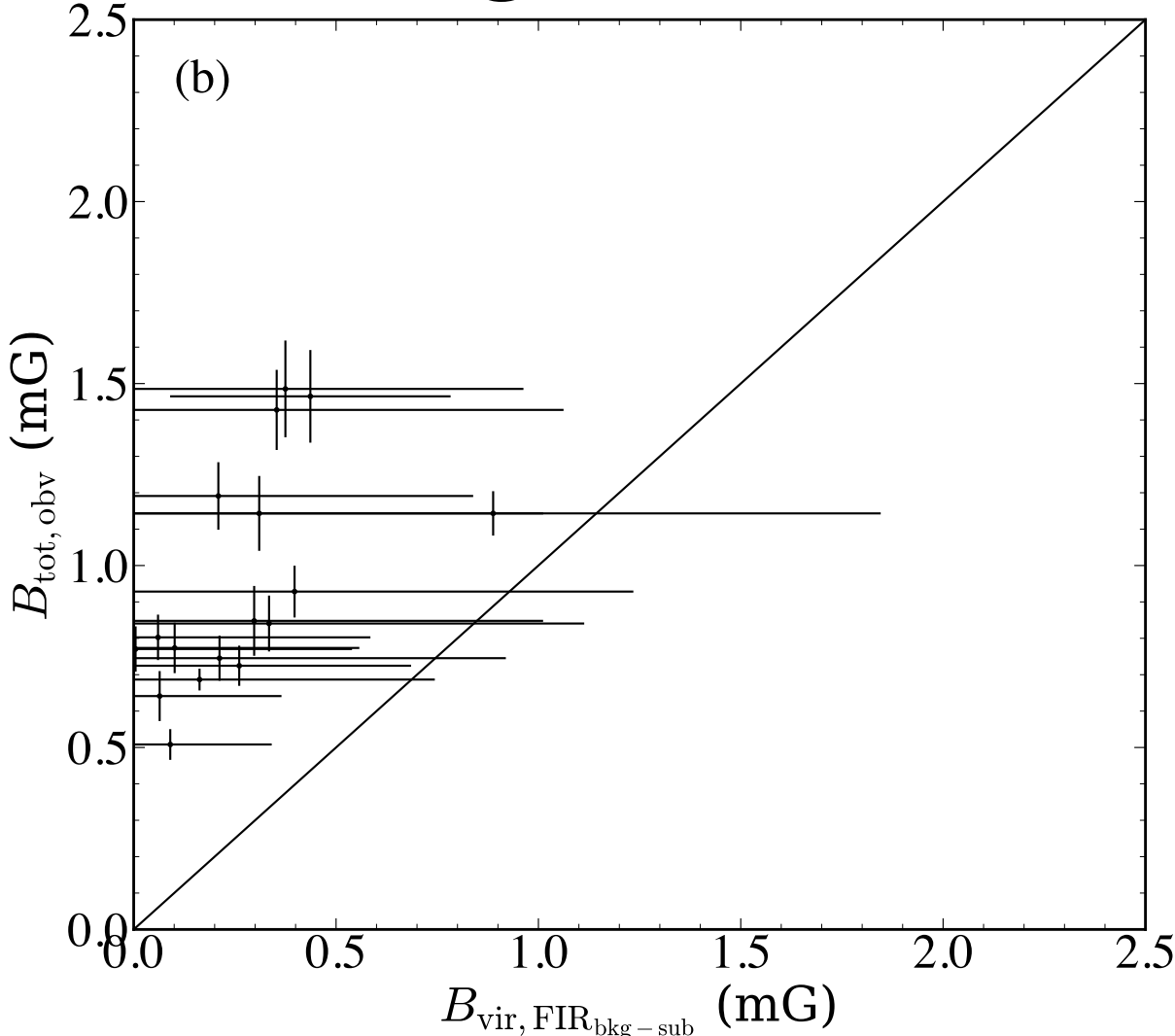
Testing Turbulent Core Accretion

Observed B-field ->

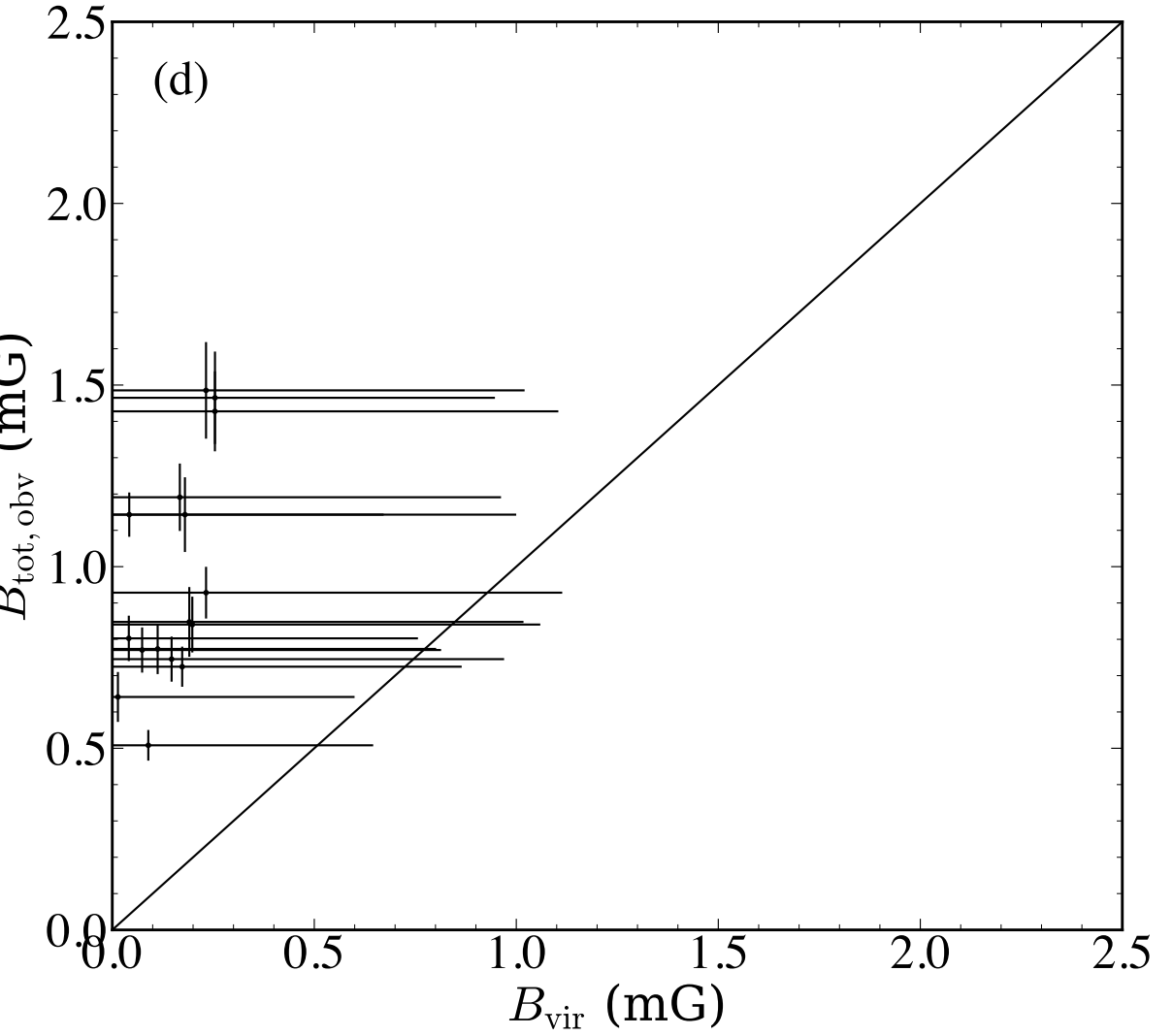
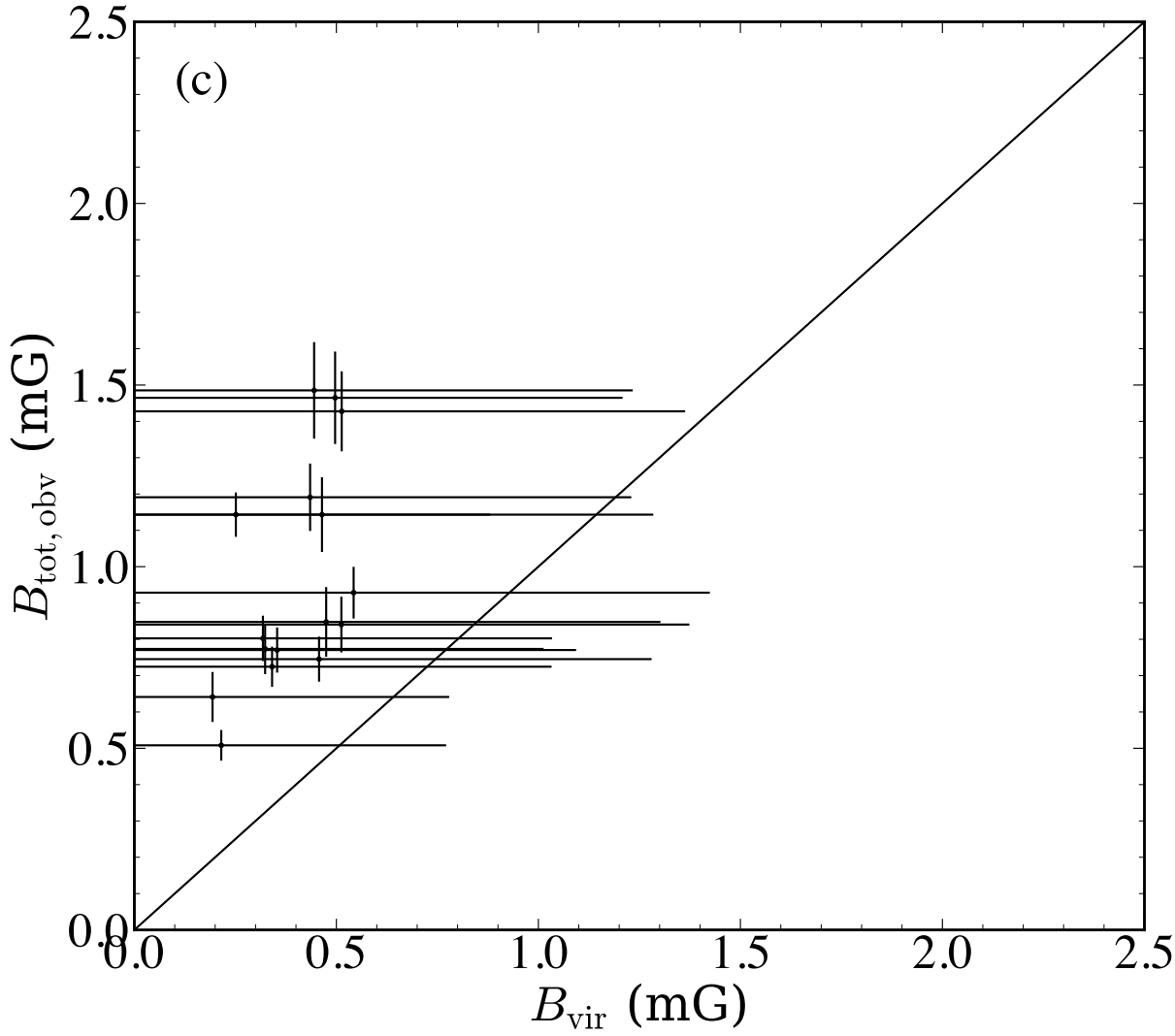
No bkg. sub.



Bkg. sub.



Sub-mm Em. mass



MIREX mass

Virial Equipartition B-field ->

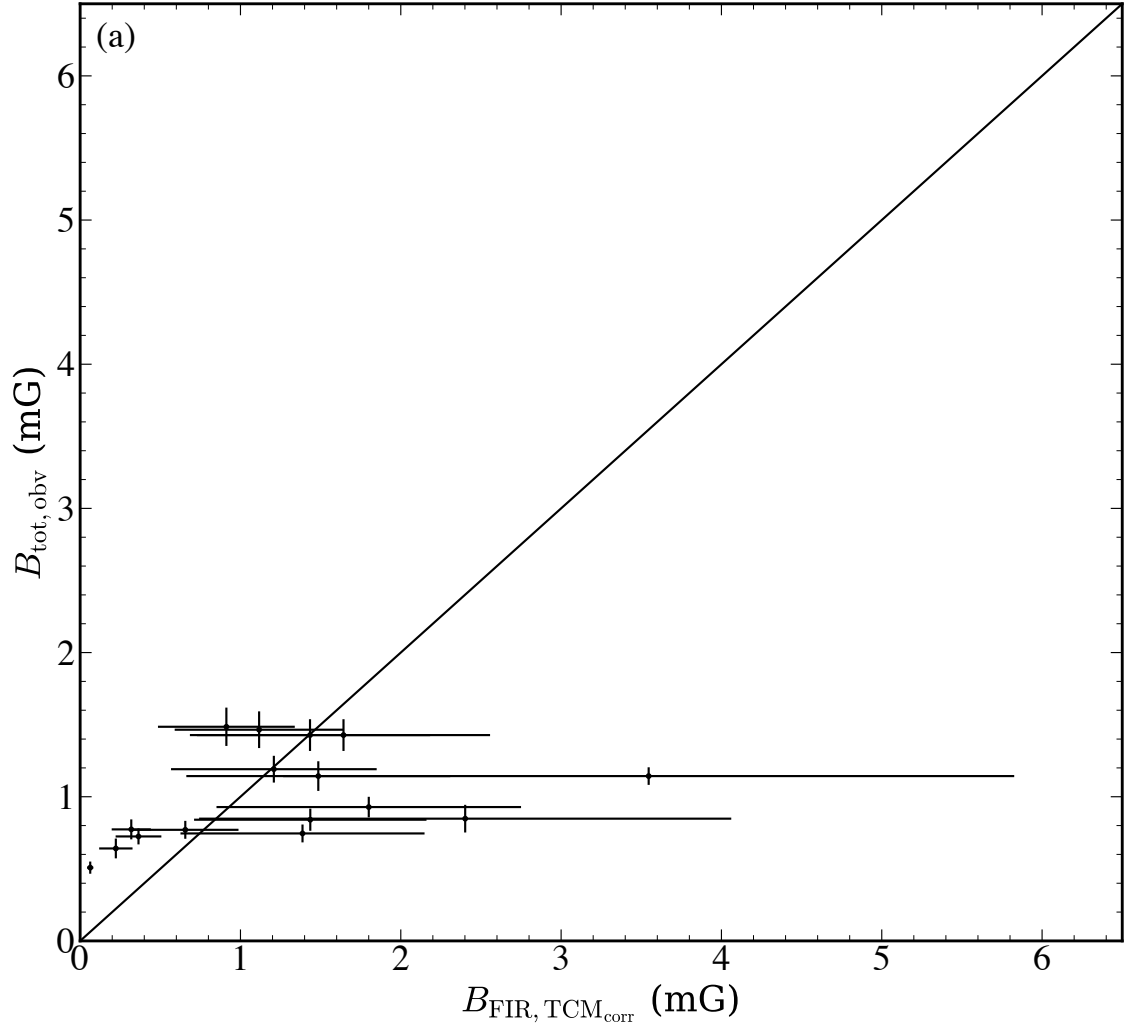
POLIMAP - Polarized Light from Massive Protoclusters

Law, Tan et al. (2024)

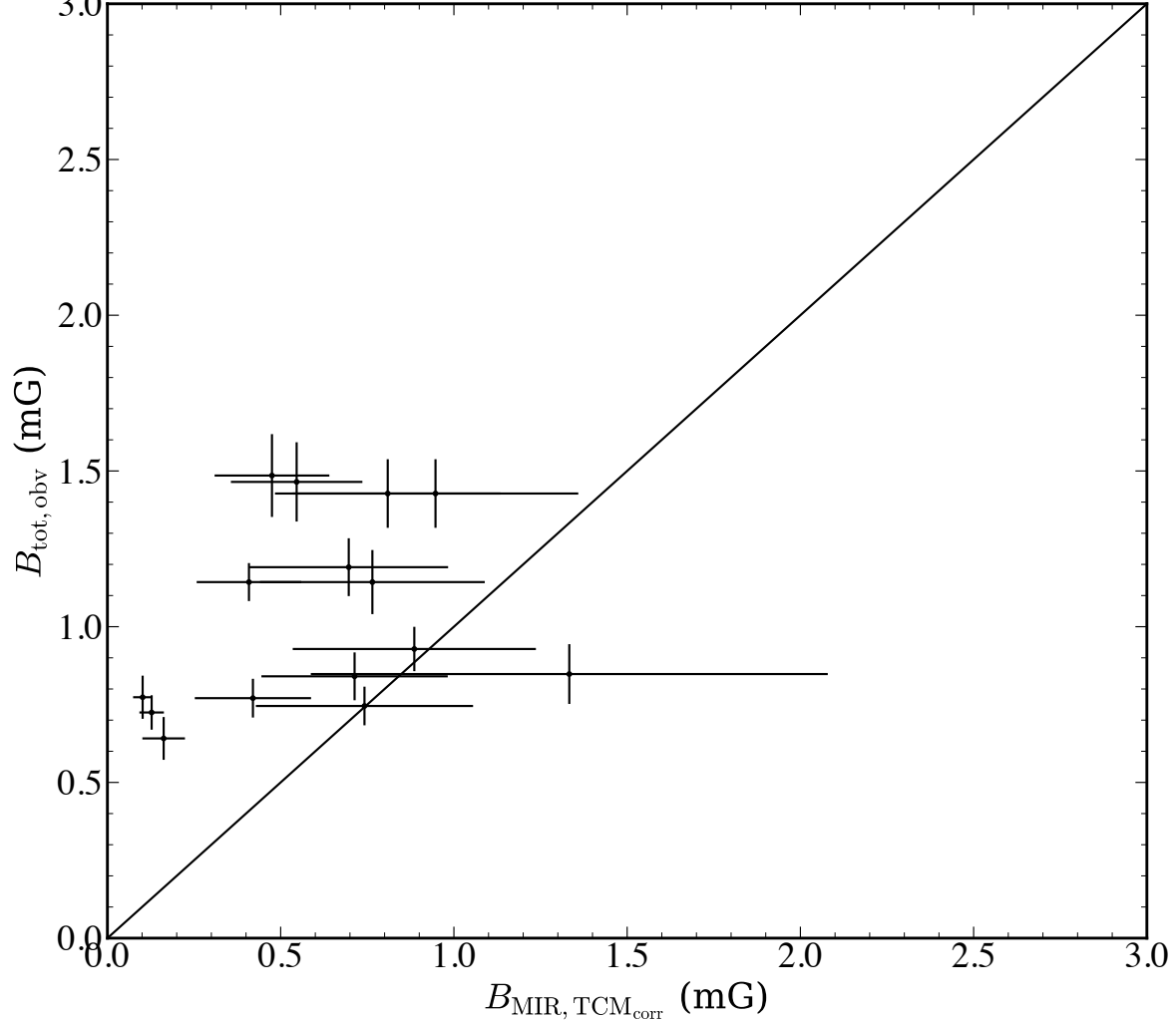
Testing Turbulent Core Accretion

Observed B-field ->

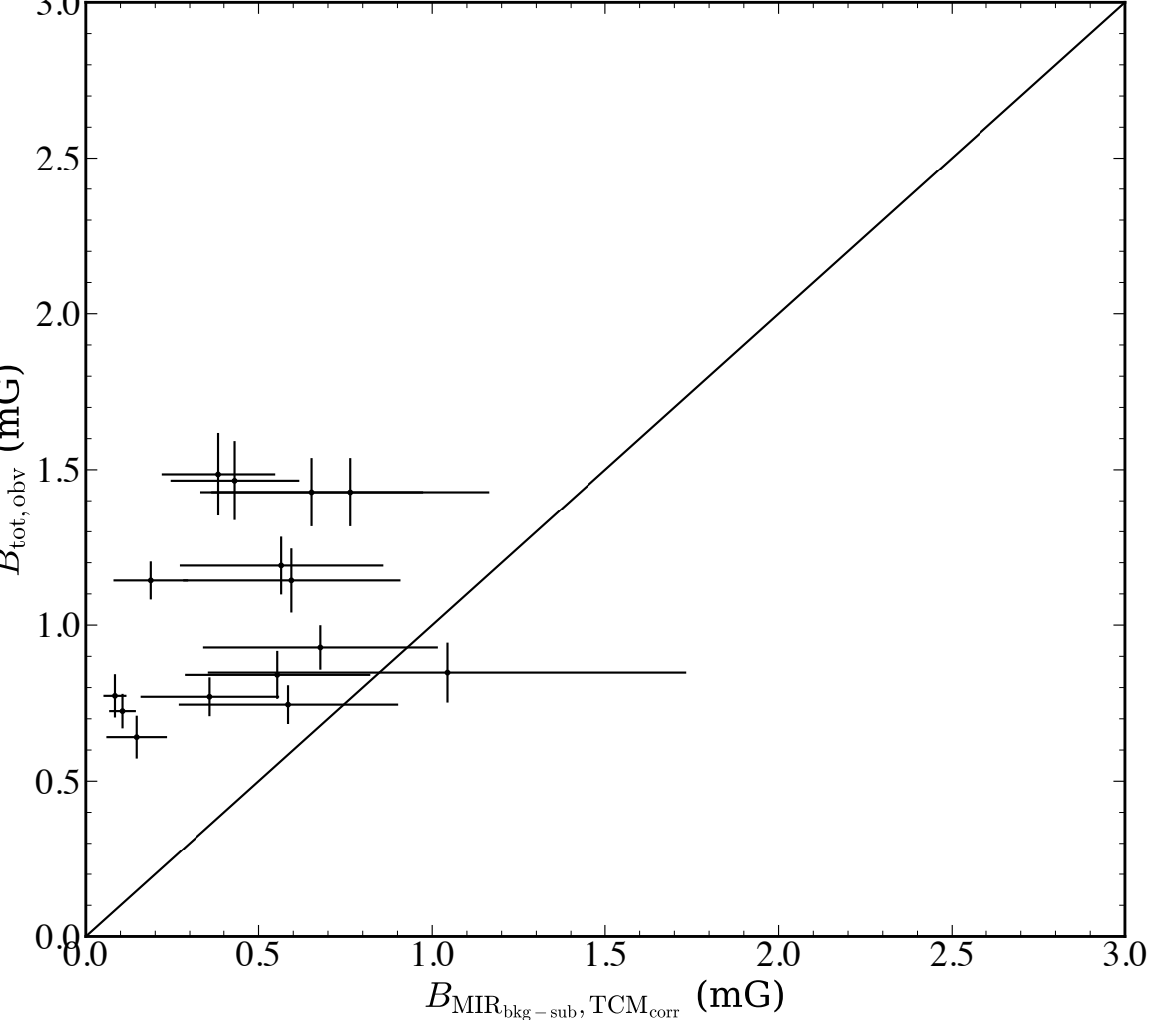
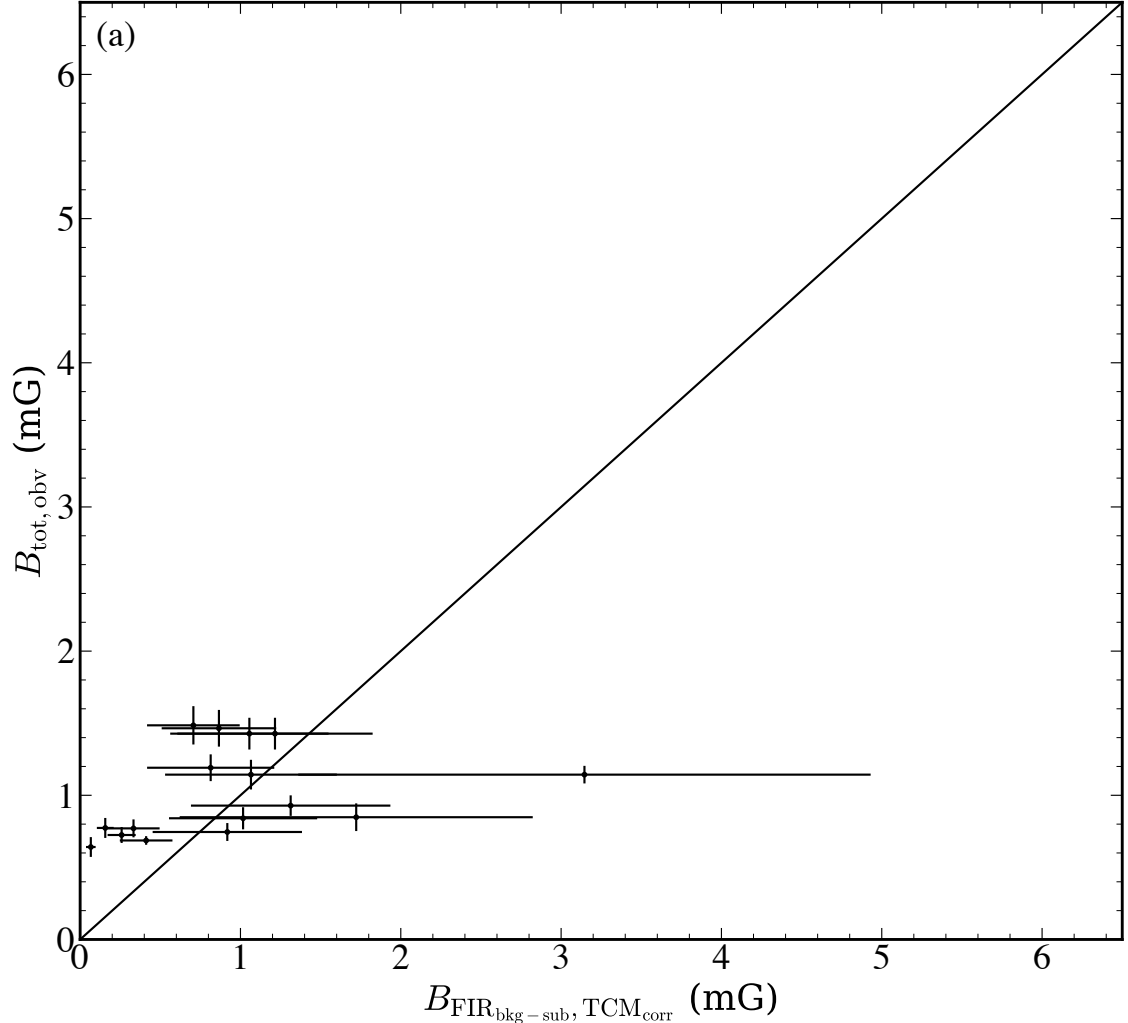
No bkg. sub.



Bkg. sub.



Sub-mm Em. mass



MIREX mass

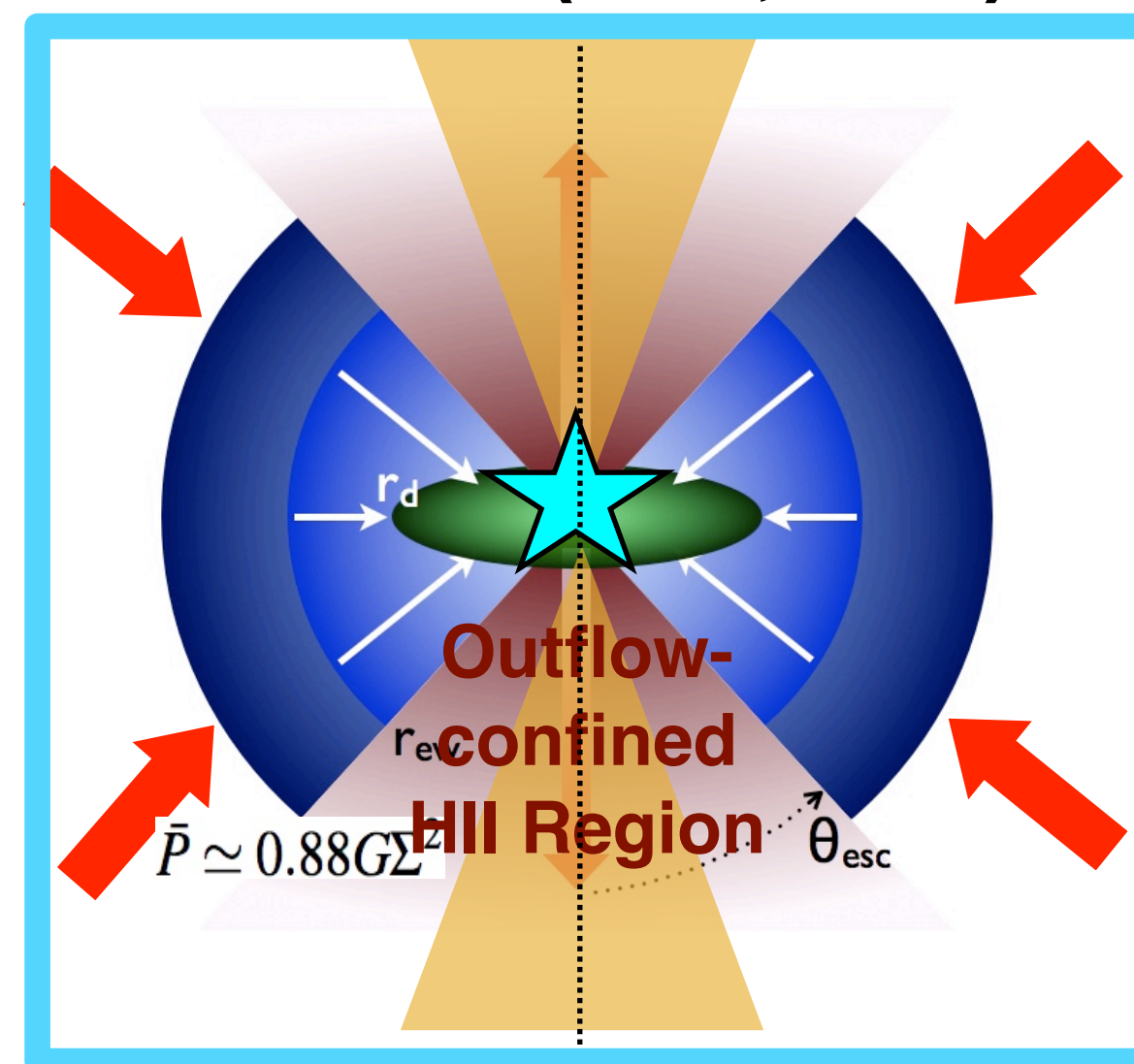
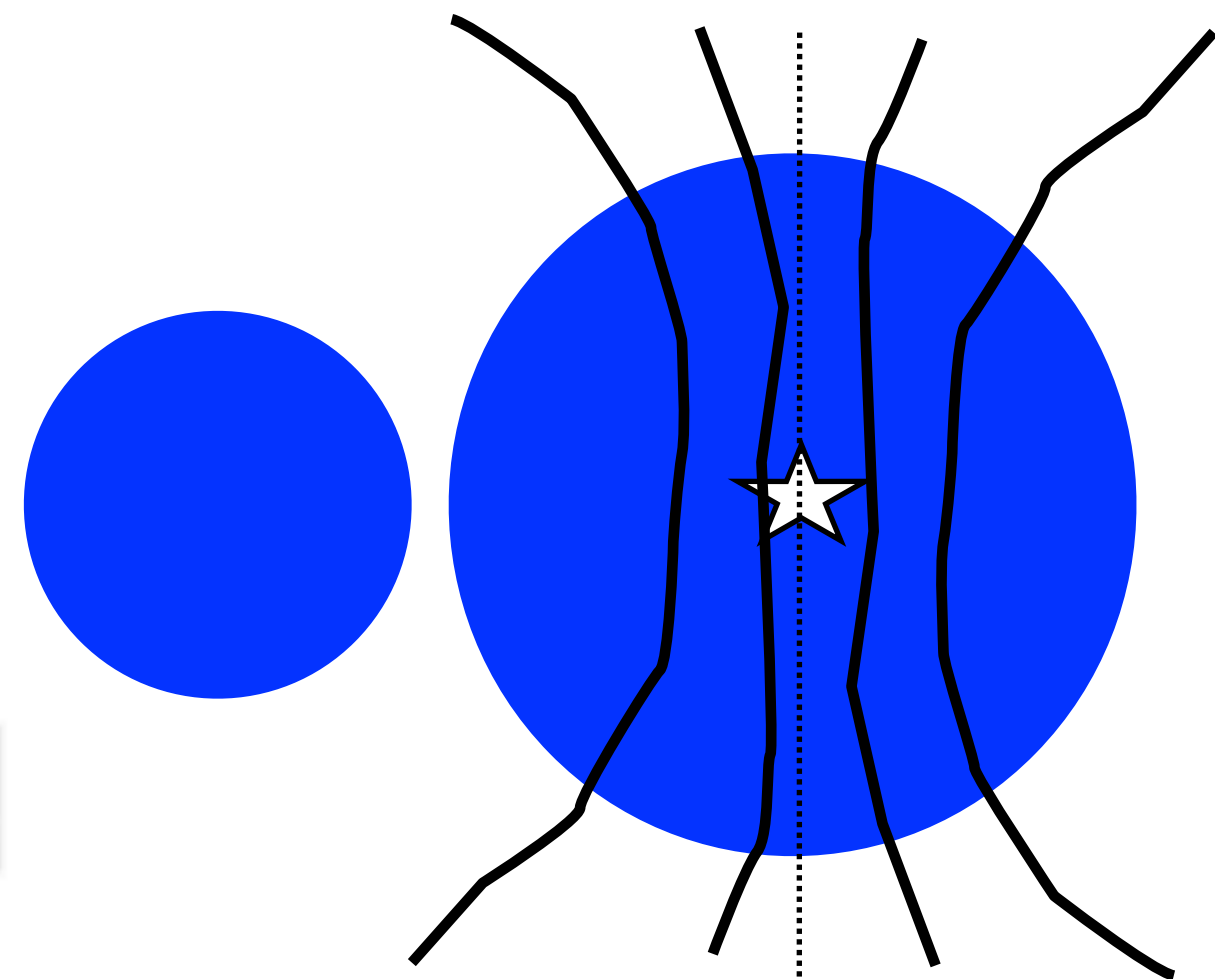
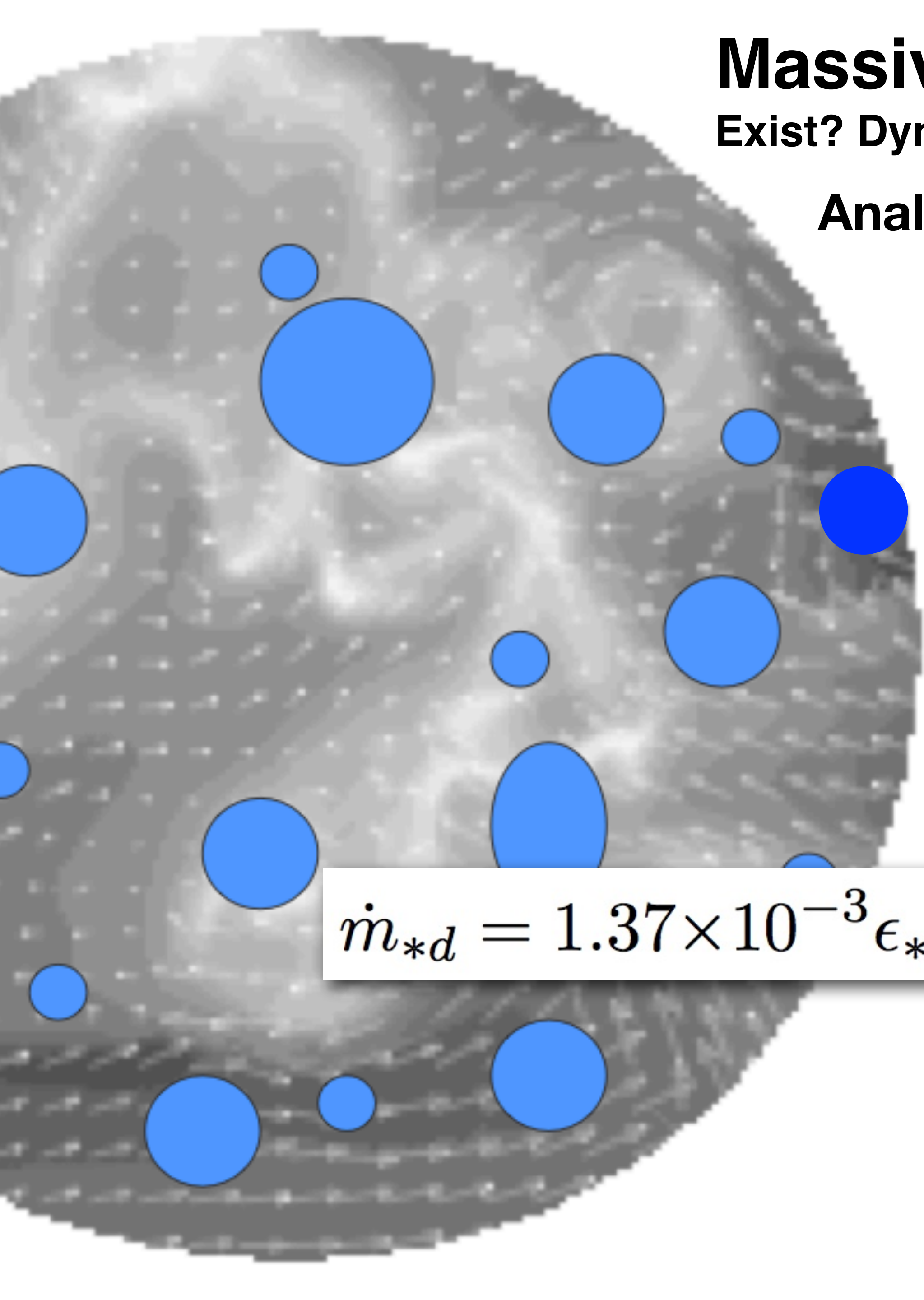
Virial B-field ->

Massive Protostellar Cores

Exist? Dynamical state? SFE (CMF->IMF)? Multiplicity?

Analytic Theory: e.g. Turbulent Core Model

McKee & Tan (2002, 2003)



$$\dot{m}_{*d} = 1.37 \times 10^{-3} \epsilon_{*d} (M_{c,2} \Sigma_{cl})^{3/4} (M_{*d}/M_c)^{1/2} M_{\odot} \text{yr}^{-1}$$

t=0
protostar
formation

m*=8M_⊙

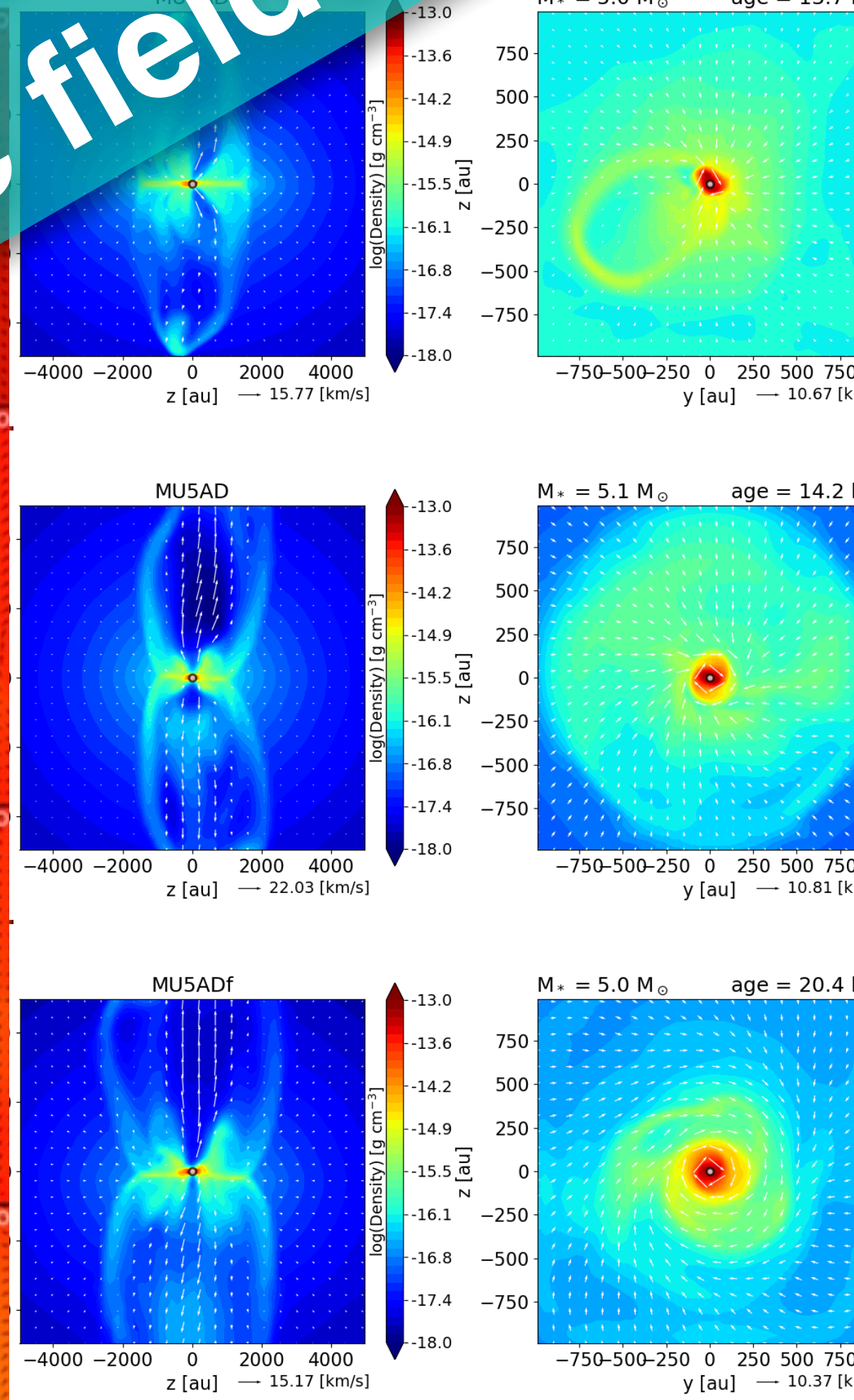
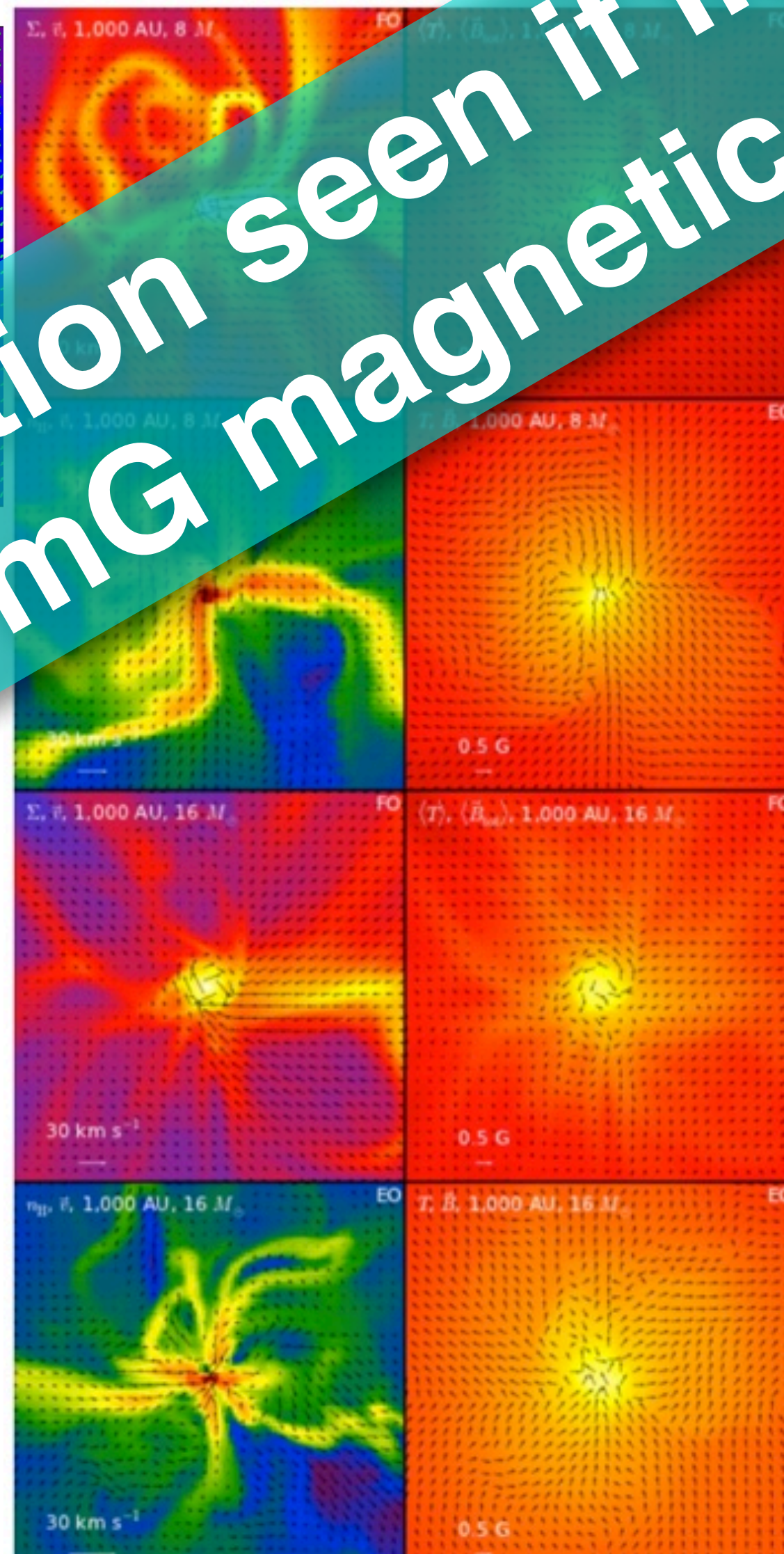
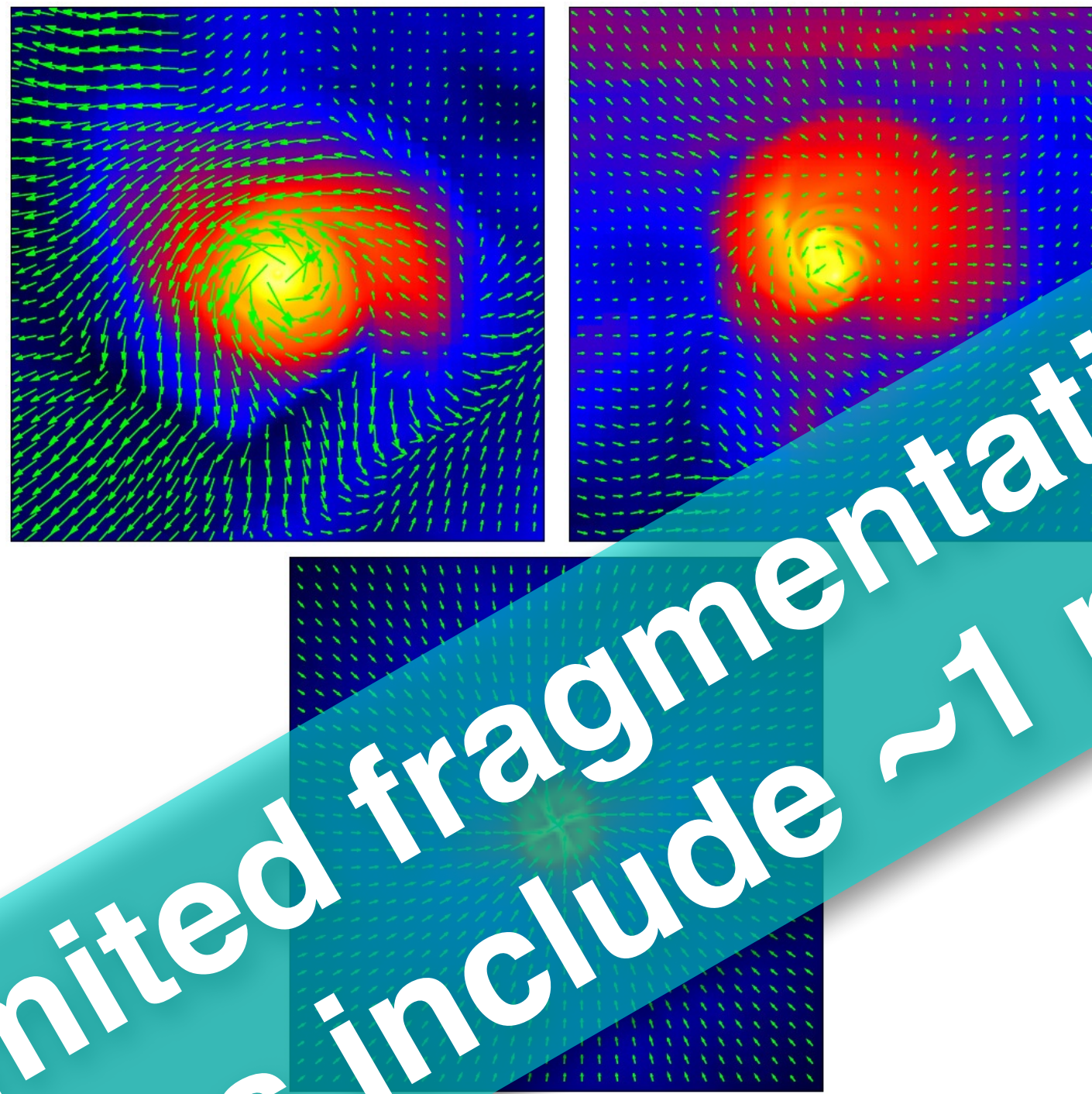
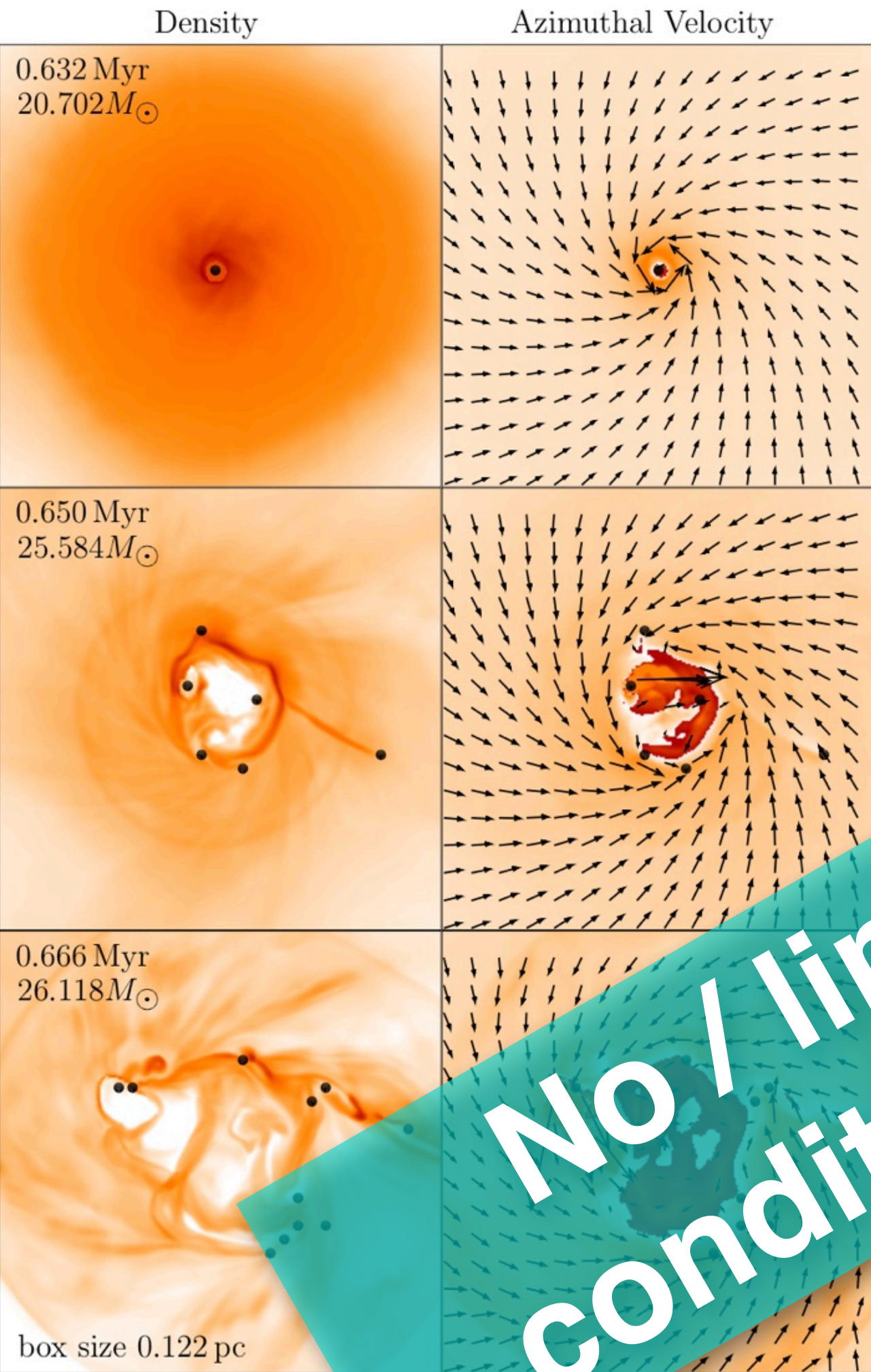
Massive Protostellar Cores: simulations

Peters et al. (2011)
 $M_c = 100M_\odot$, $R_c=0.5\text{pc}$,
 $n_H = 5400\text{cm}^{-3}$, $B=10\mu\text{G}$

Seifried et al. (2012)
 $M_c = 100M_\odot$, $R_c=0.25\text{pc}$,
 $n_H = 4.4 \times 10^4\text{cm}^{-3}$, $B \sim 1\text{mG}$

Myers et al. (2013)
 $M_c = 300M_\odot$, $R_c=0.1\text{pc}$,
 $n_H = 2.4 \times 10^6\text{cm}^{-3}$, $B > \sim 1\text{mG}$

Commerçon et al. (2022)
 $M_c = 100M_\odot$, $R_c=0.2\text{pc}$,
 $n_H = 8.6 \times 10^4\text{cm}^{-3}$, $\mu = 2, 5$

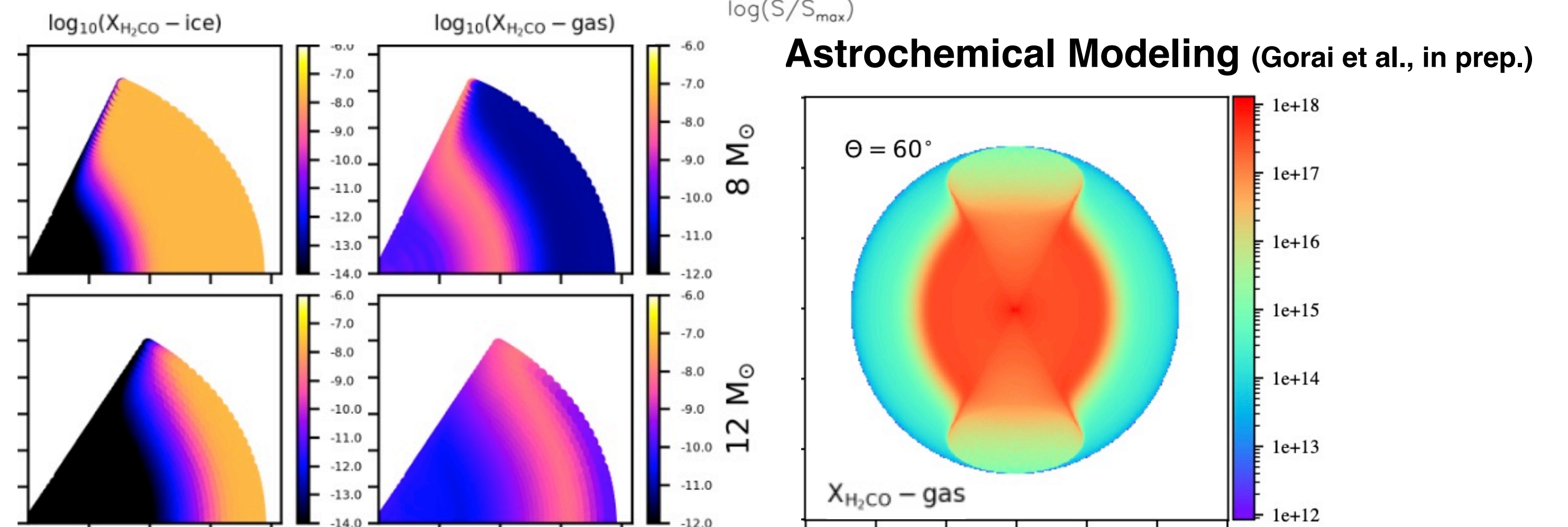
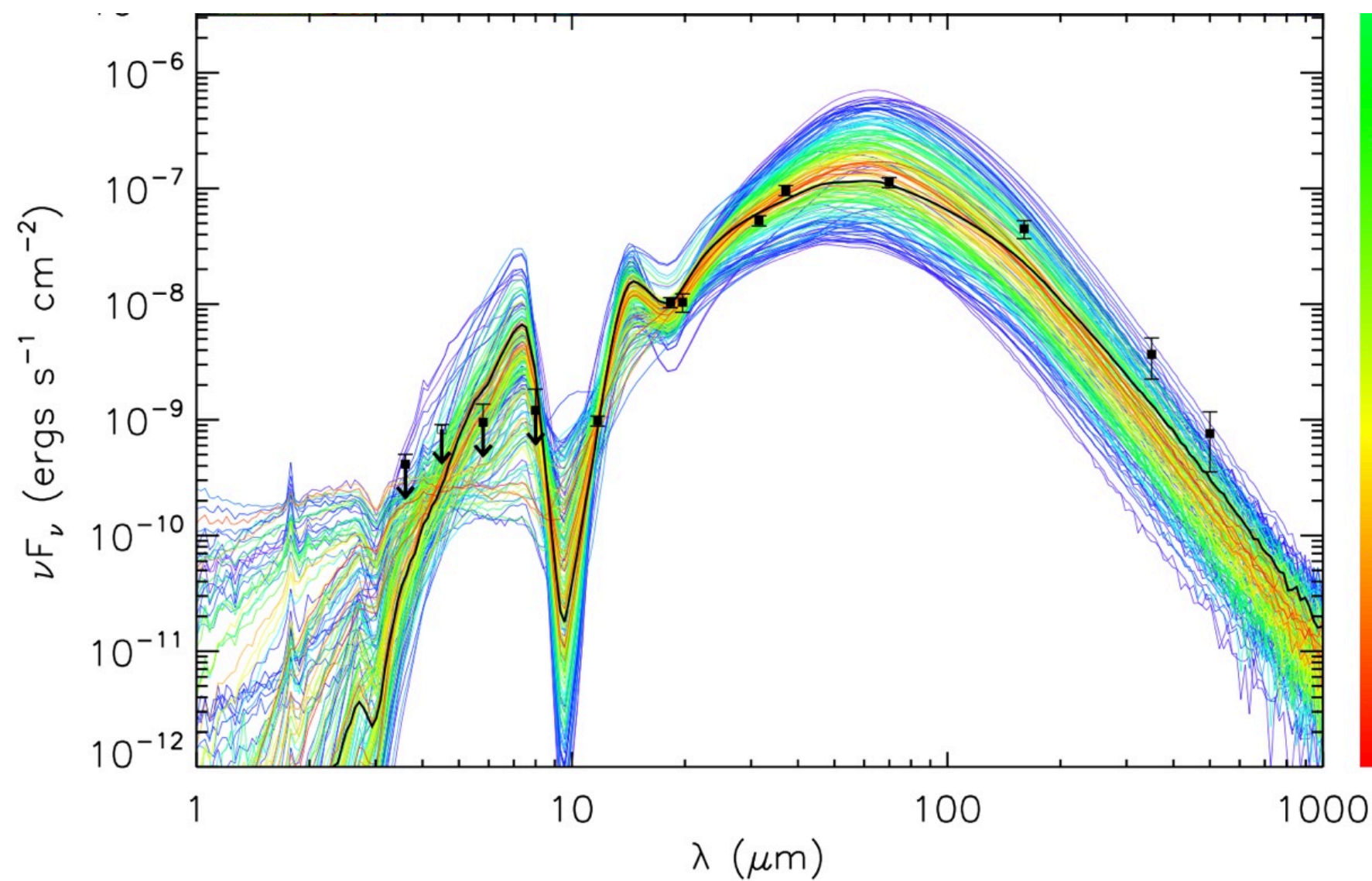
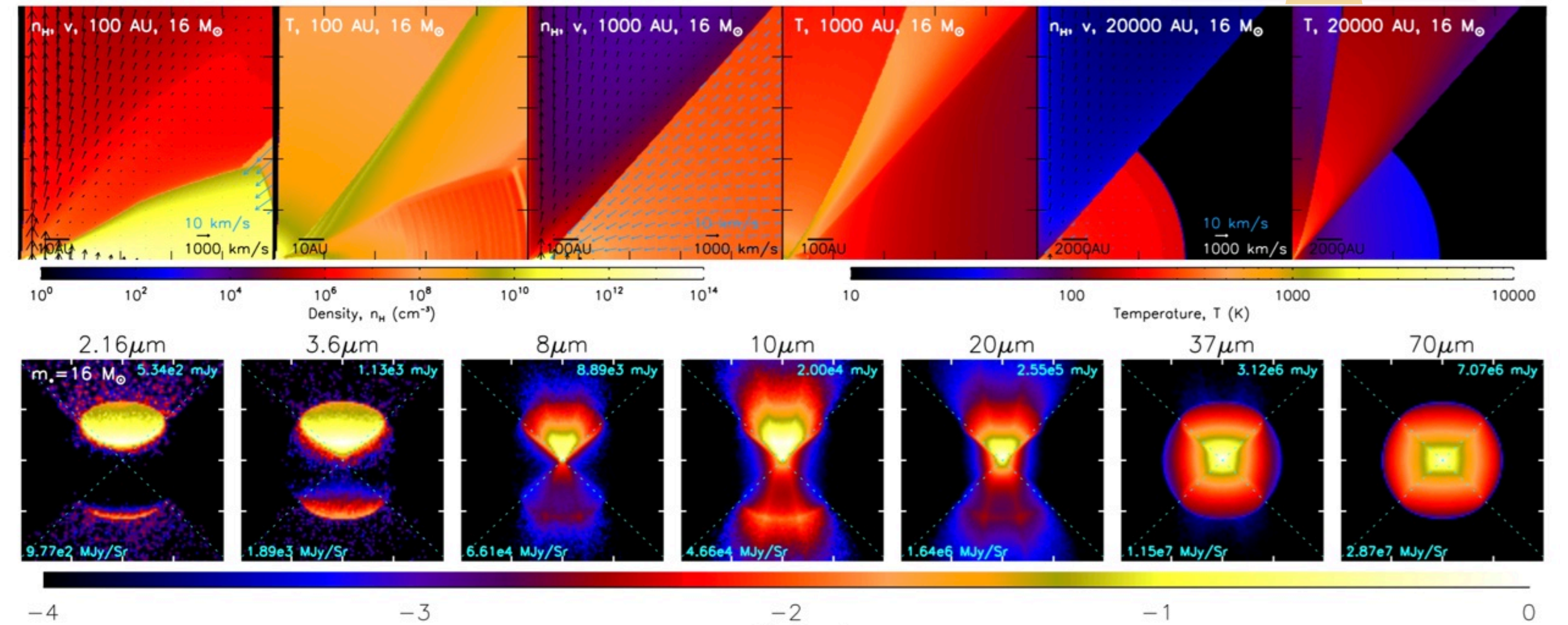
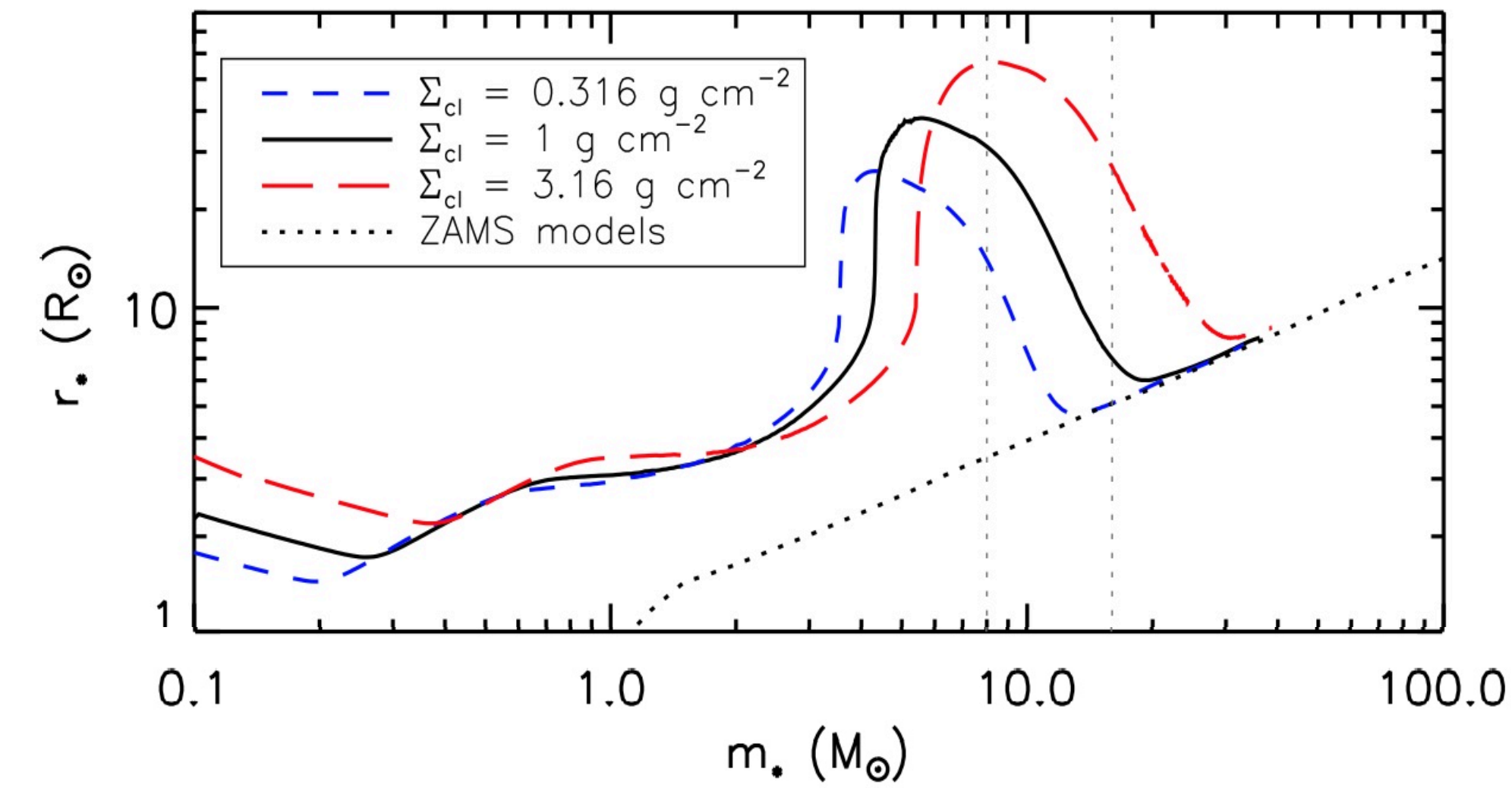
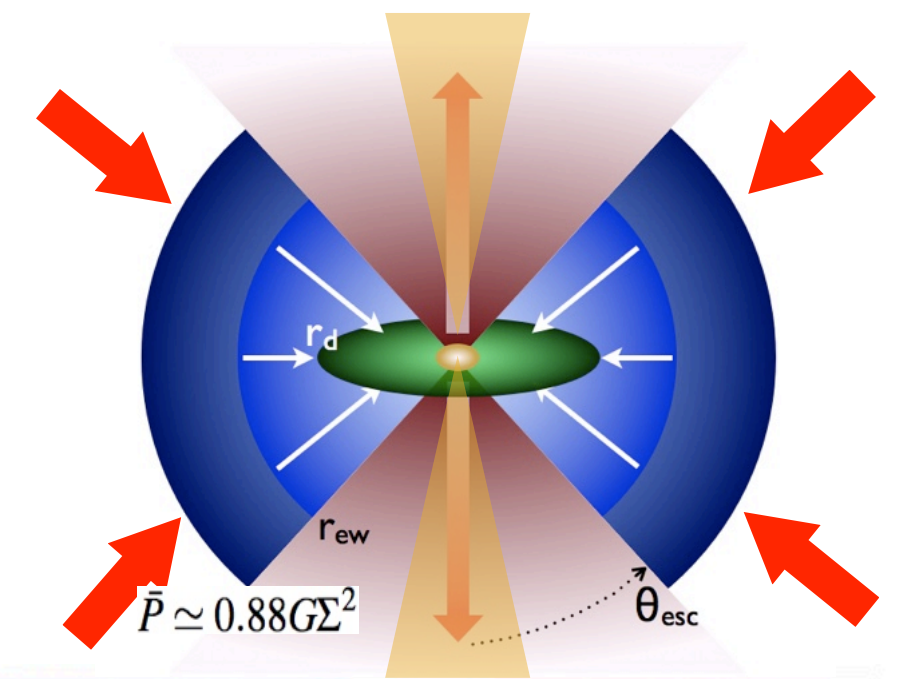


No / limited fragmentation seen if initial conditions include ~ 1 mG magnetic fields

Massive Protostellar Cores: protostellar evolution & radiative transfer models

Zhang & Tan (2011), Zhang, Tan & McKee (2013), Zhang, Tan & Hosokawa (2014), Zhang & Tan (2018)

Three primary parameters of Turbulent Core Model: Σ_{clump} , M_{core} , m^*



Massive Protostellar Cores: MHD simulations



Jan Staff
1977 - 2023

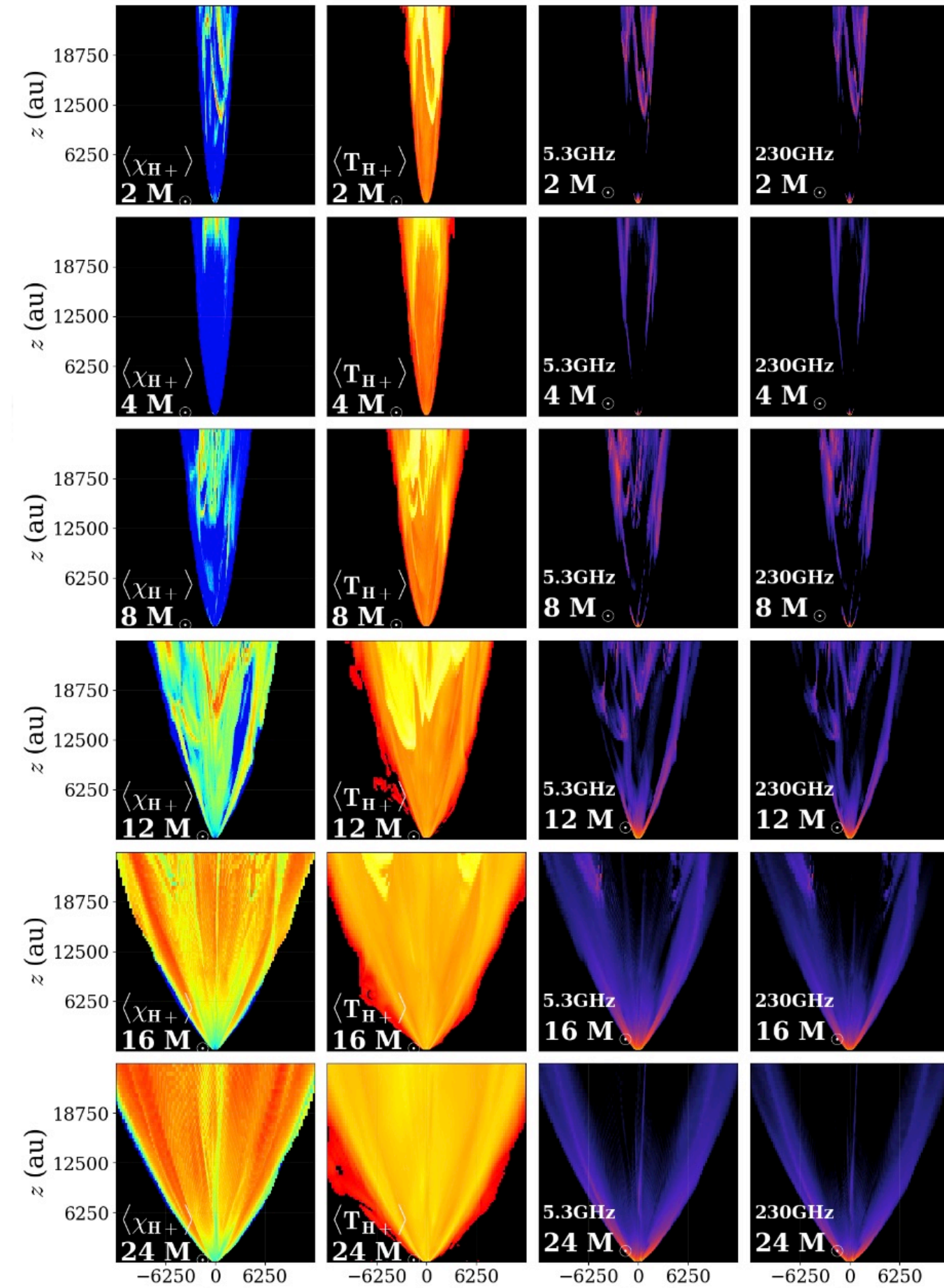
Staff, Tanaka & Tan (2019), Staff et al. (2023)

$$\Sigma_{\text{clump}} = 1 \text{ g cm}^{-2}$$

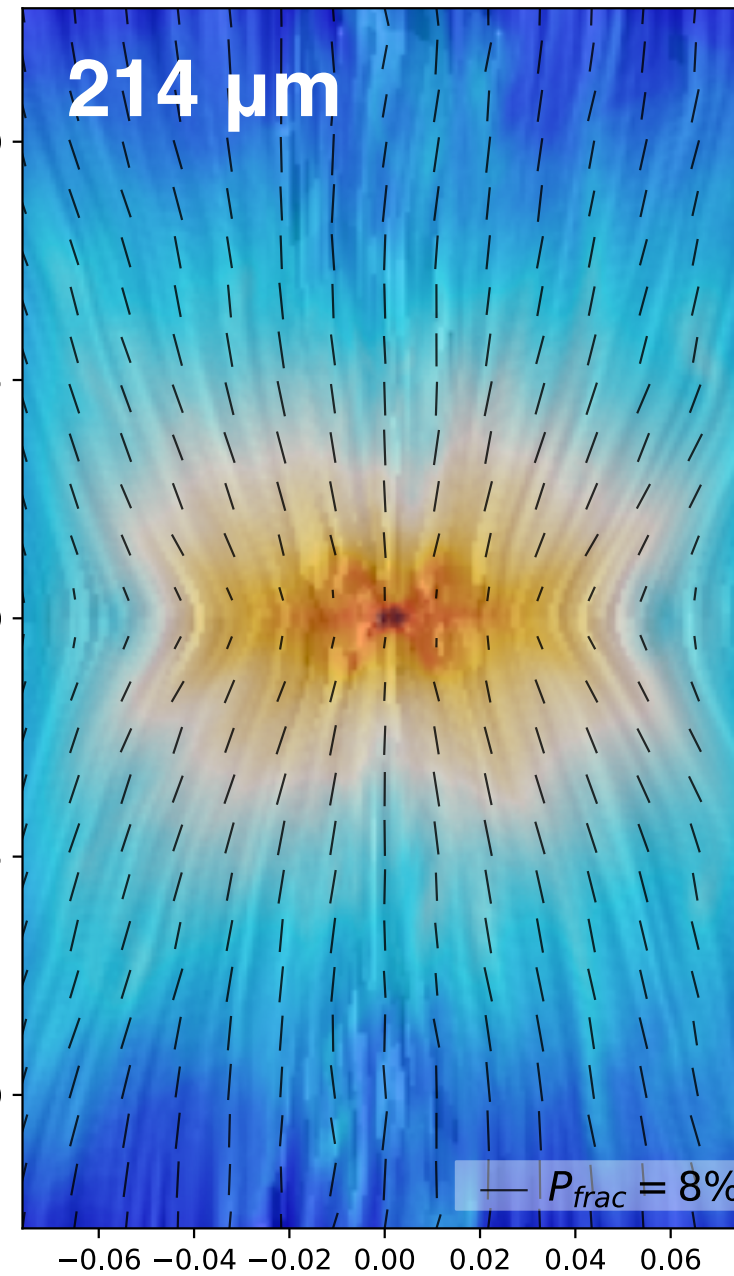
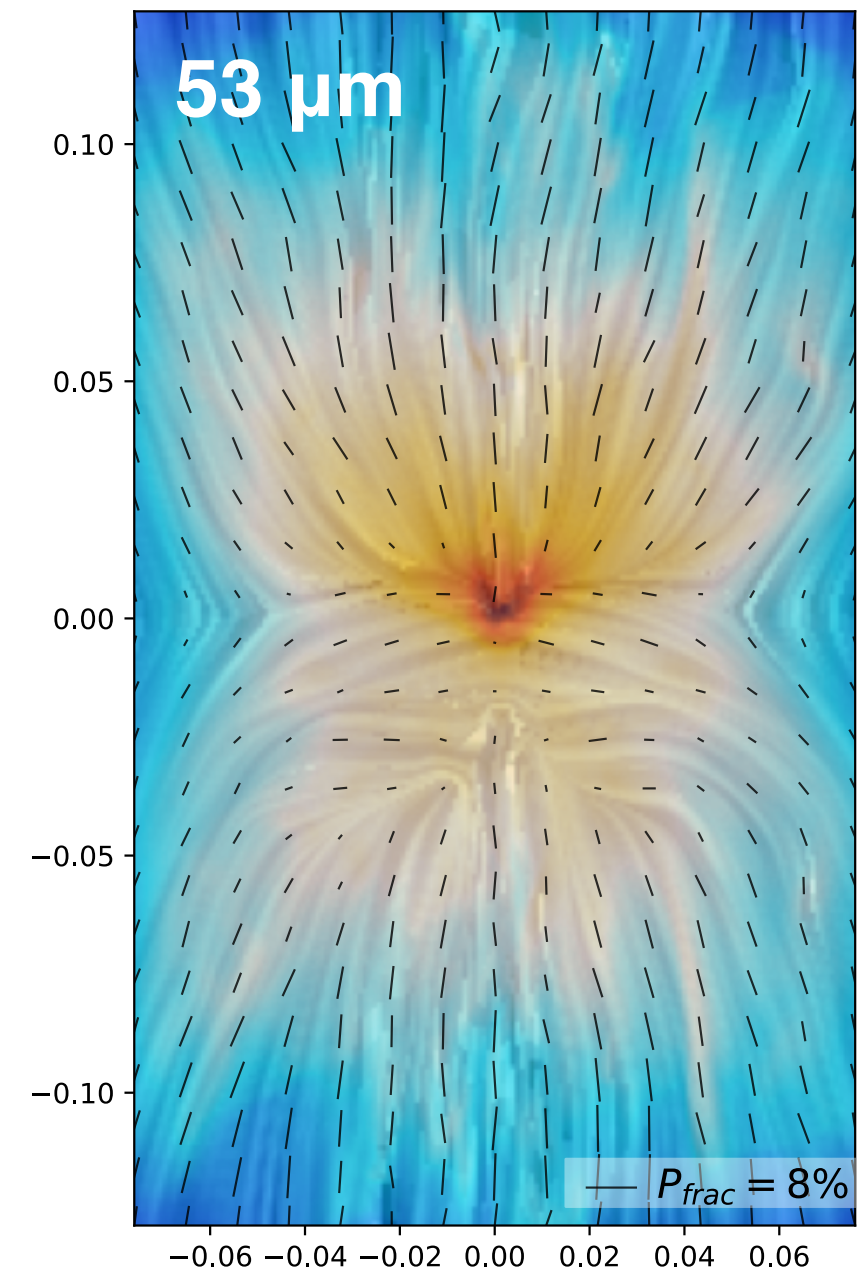
$$M_{\text{core}} = 60 M_{\odot}$$

$$m^* = 1 - 24 M_{\odot}$$

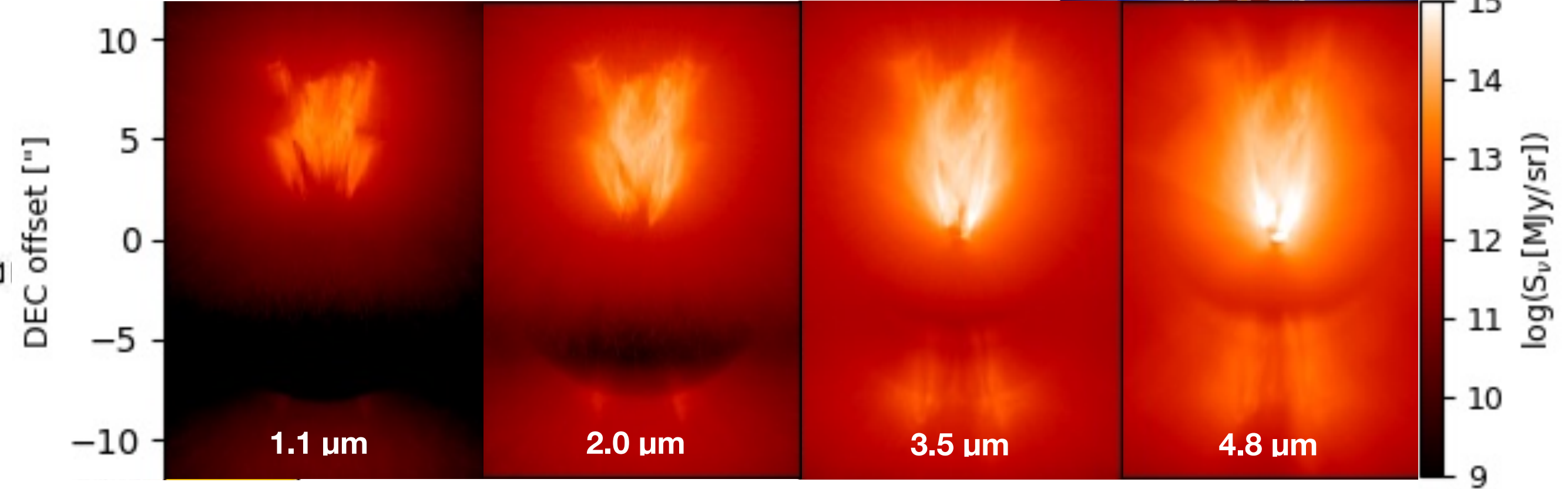
Shock-ionization & free-free emission (Gardiner et al. 2024)



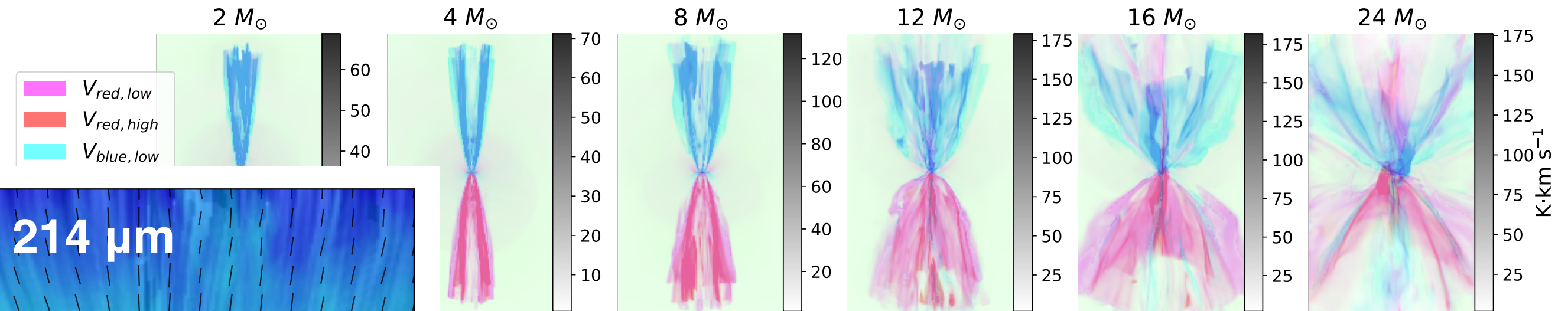
Polarized dust emission
(Küffmeier, Xu et al., in prep.)



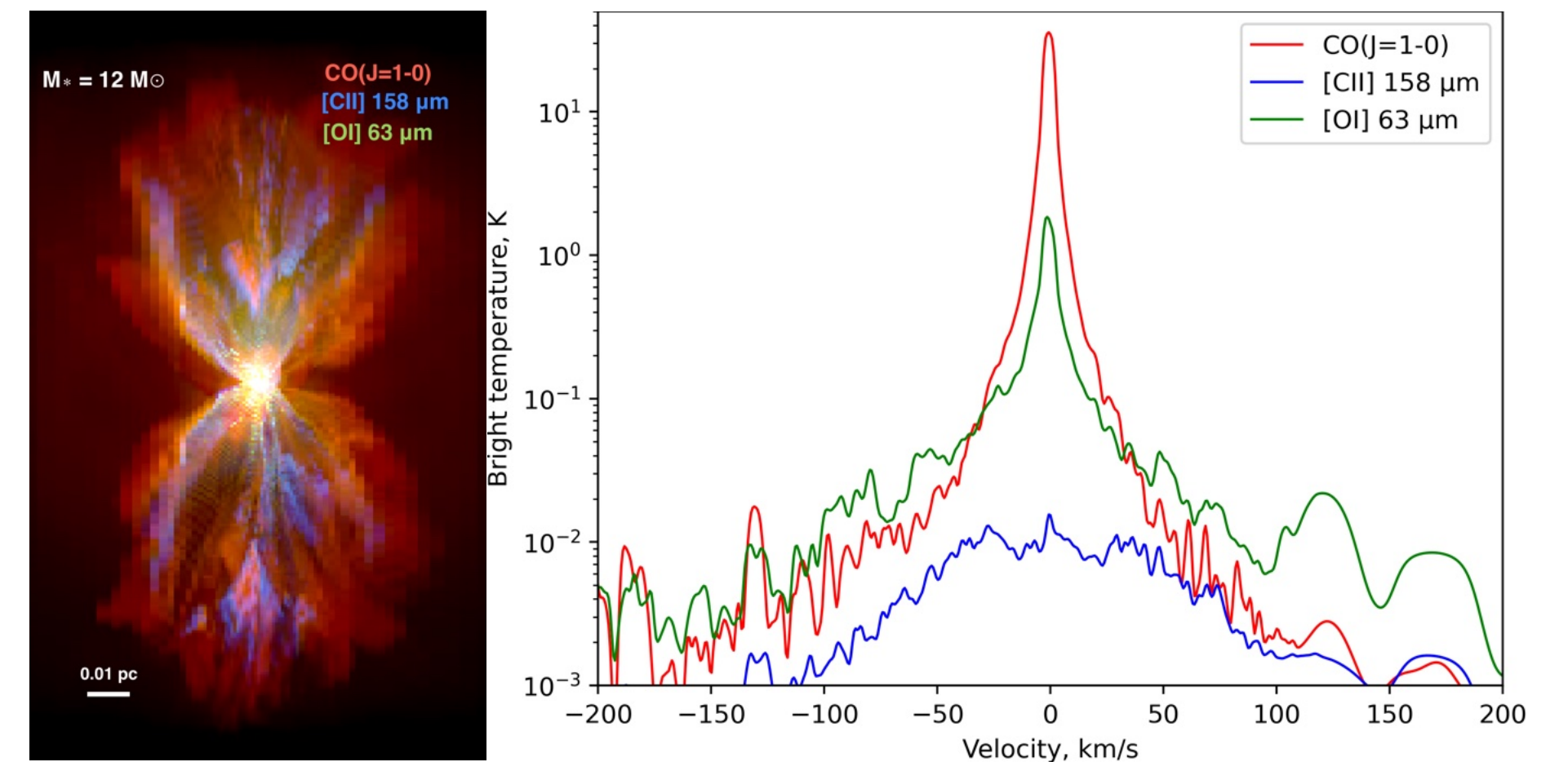
Continuum RT postprocessing (Ramsey et al., in prep.)



CO line emission (Xu et al. 2024; Stelea et al., in prep.)



PDR modeling (Obolentseva, Bisbas+)



Massive Protostar Observations

The SOFIA Massive (SOMA) Star Formation Survey







SOFIA 
STRATOSPHERIC OBSERVATORY
FOR INFRARED ASTRONOMY

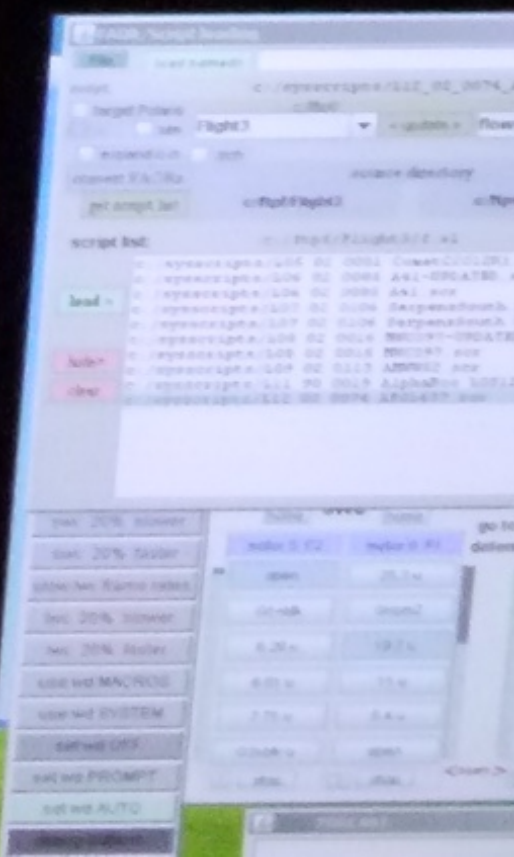
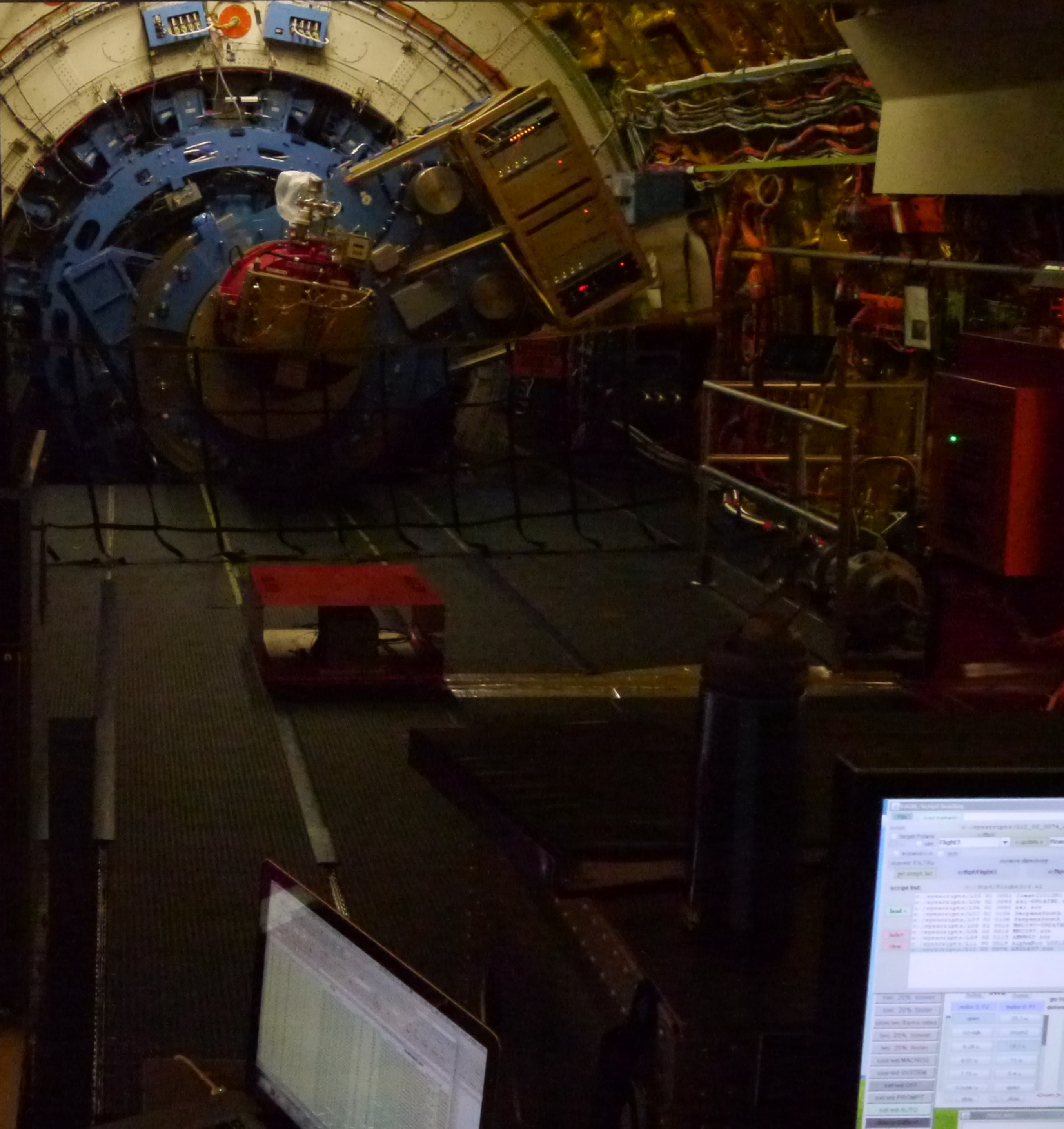
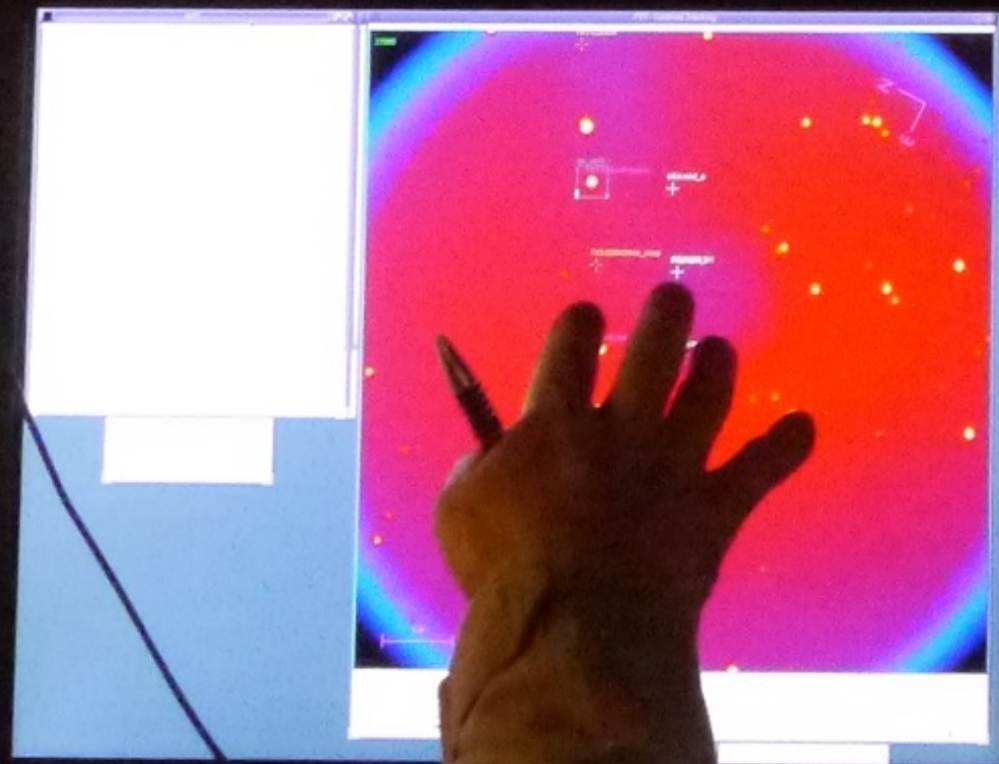
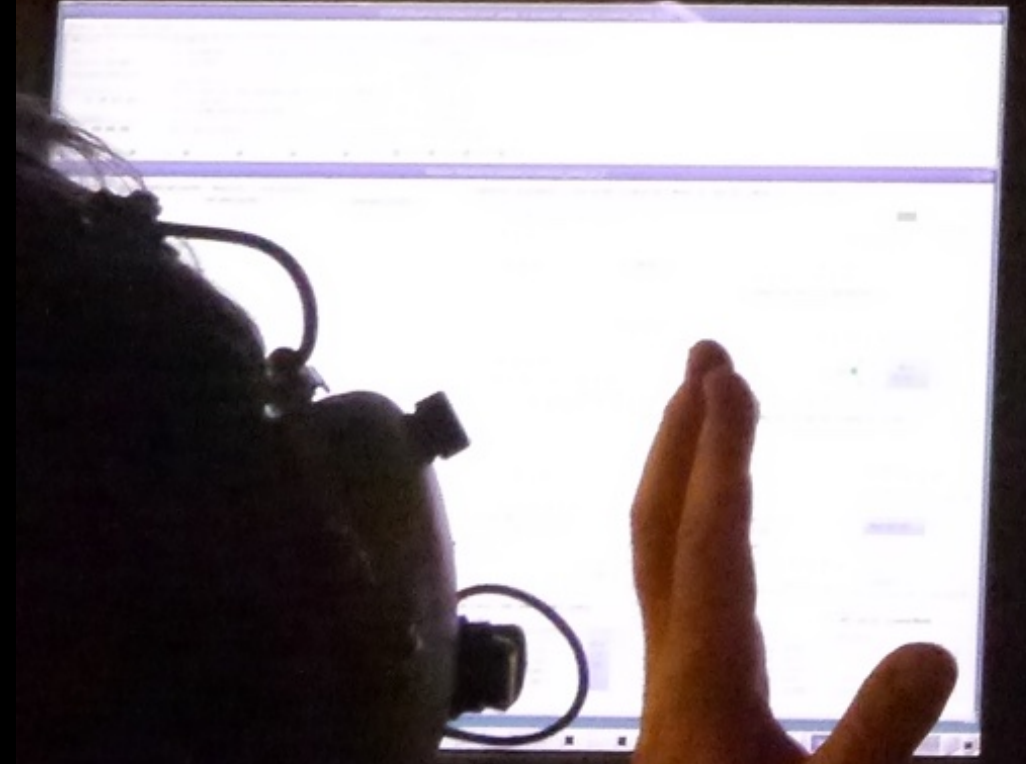
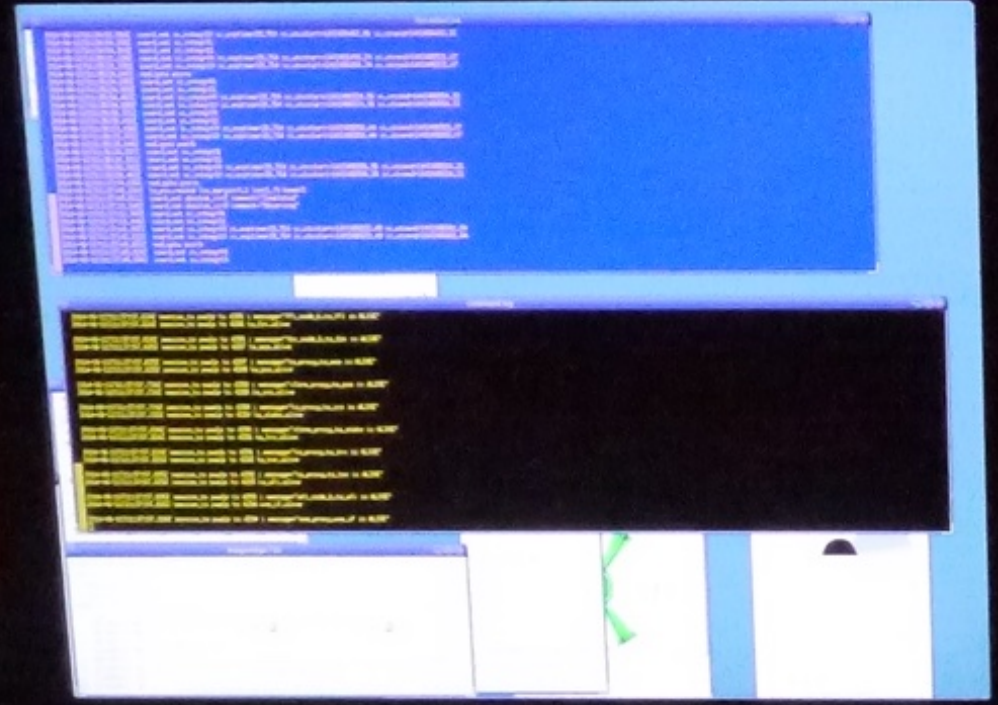
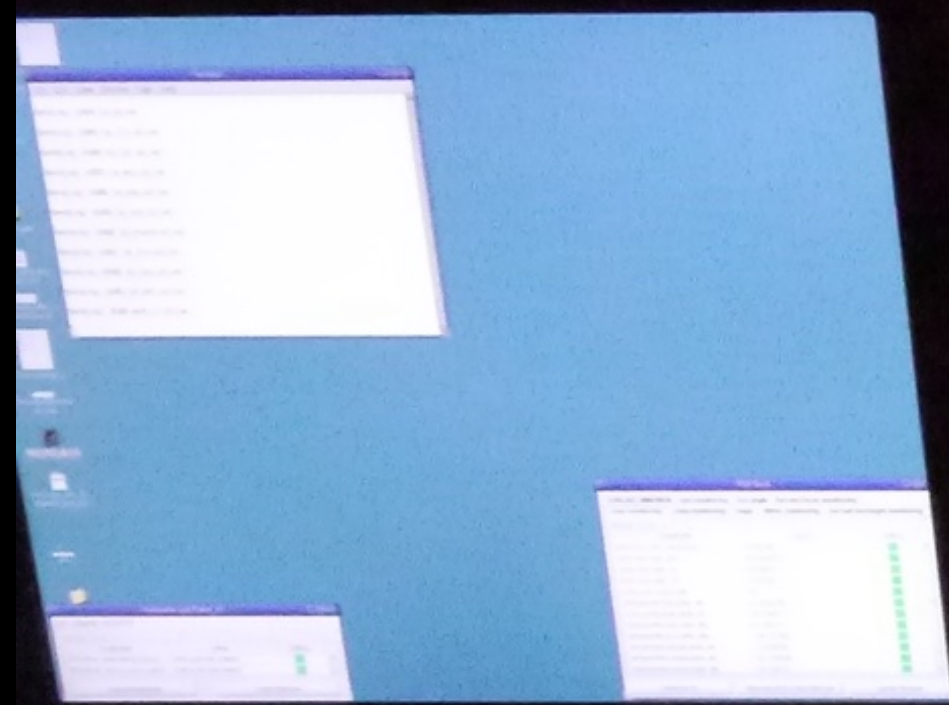
N747NA

NASA



DLR

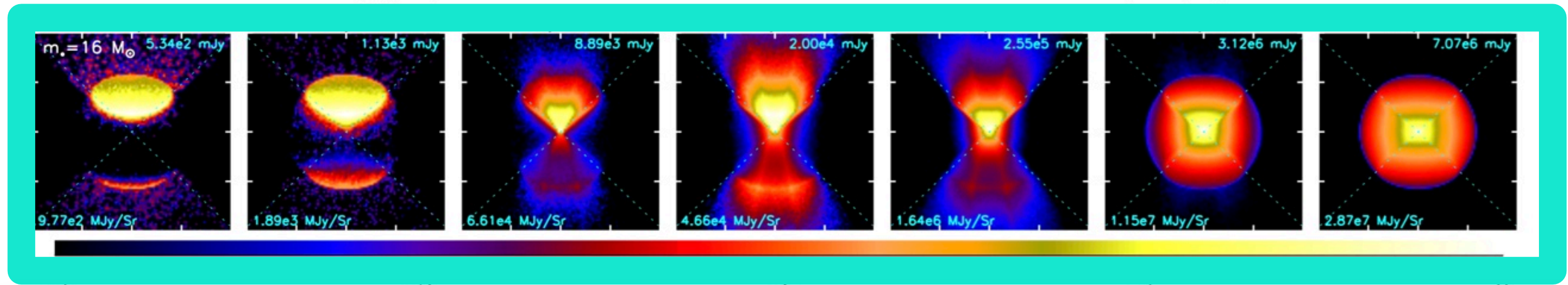
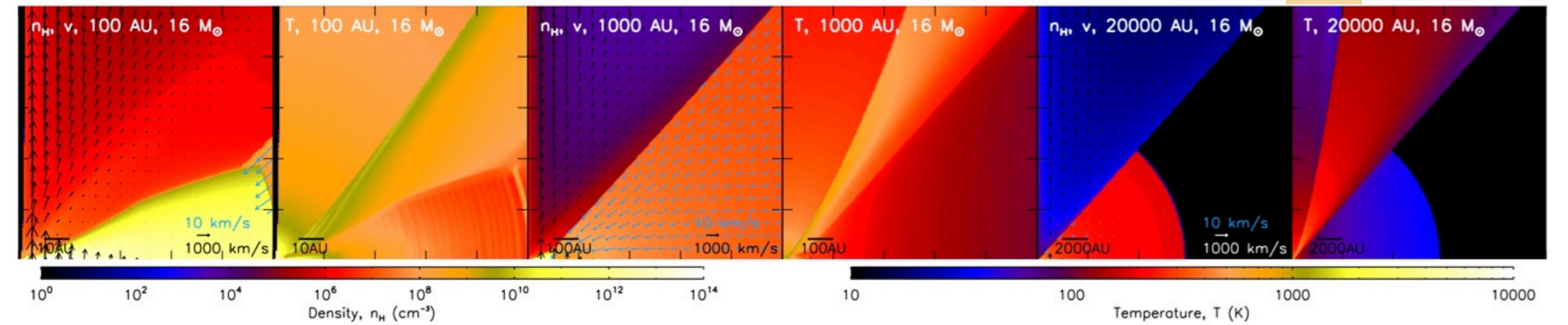
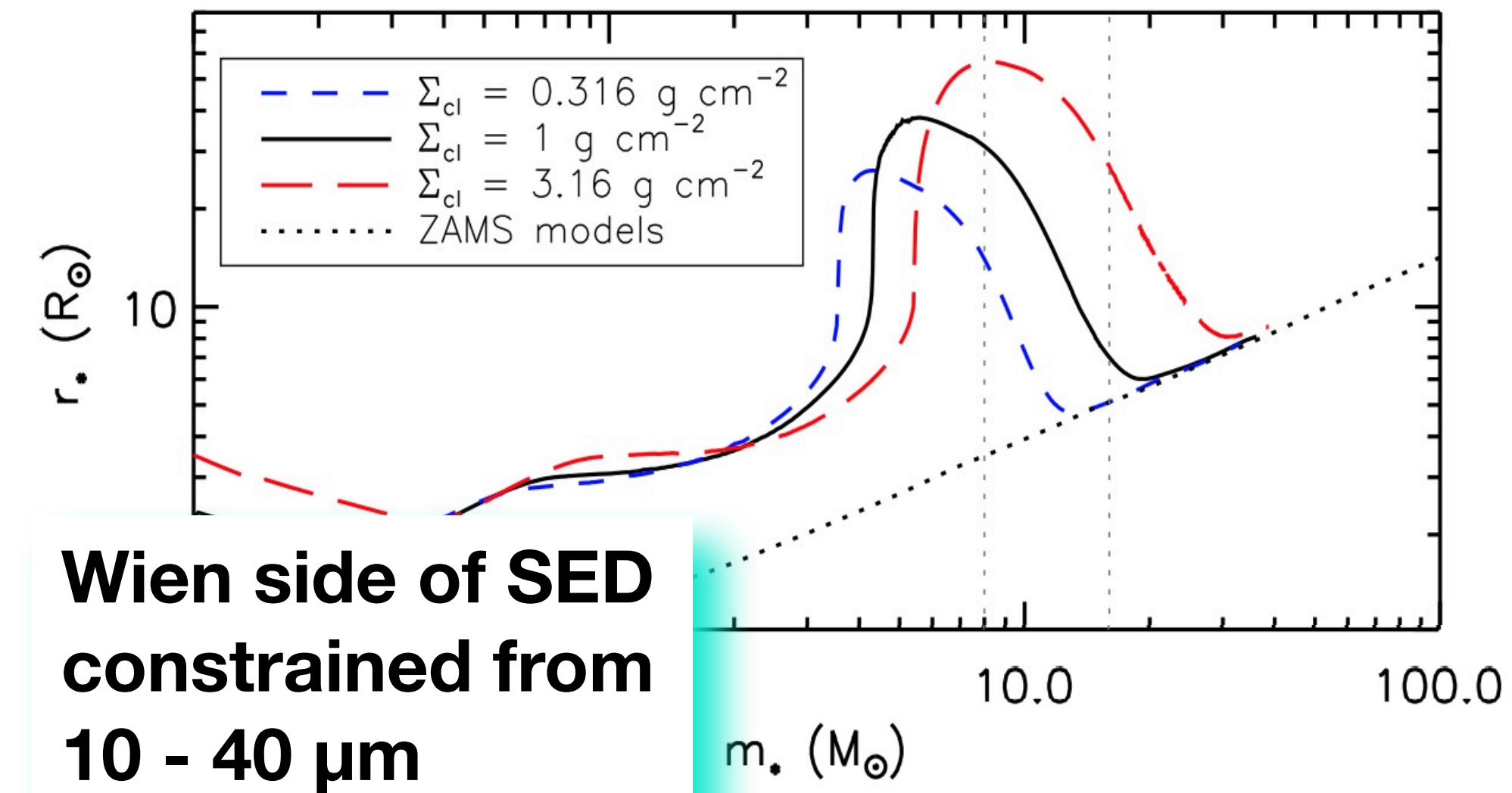
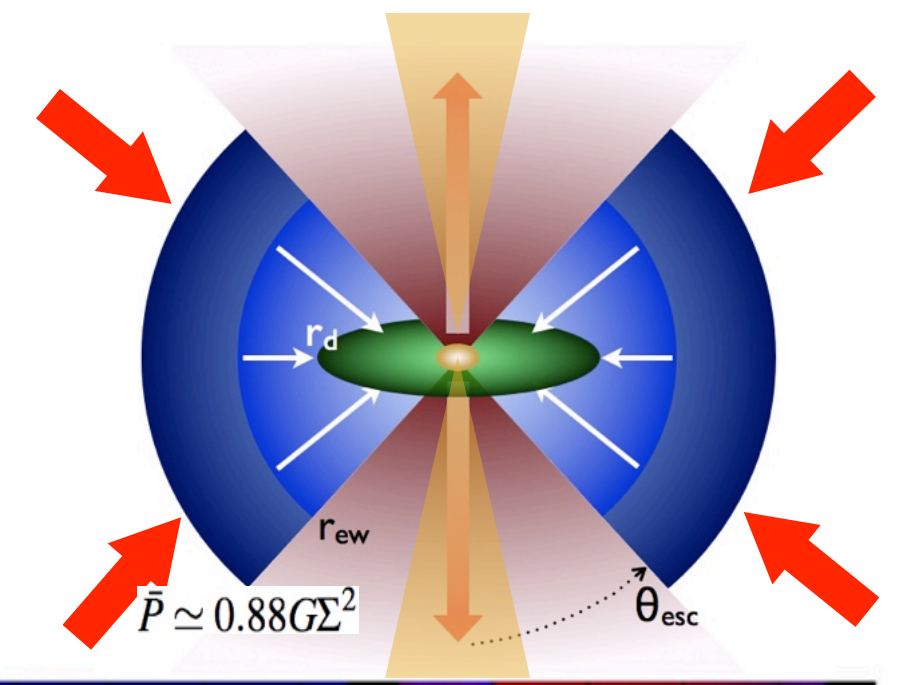




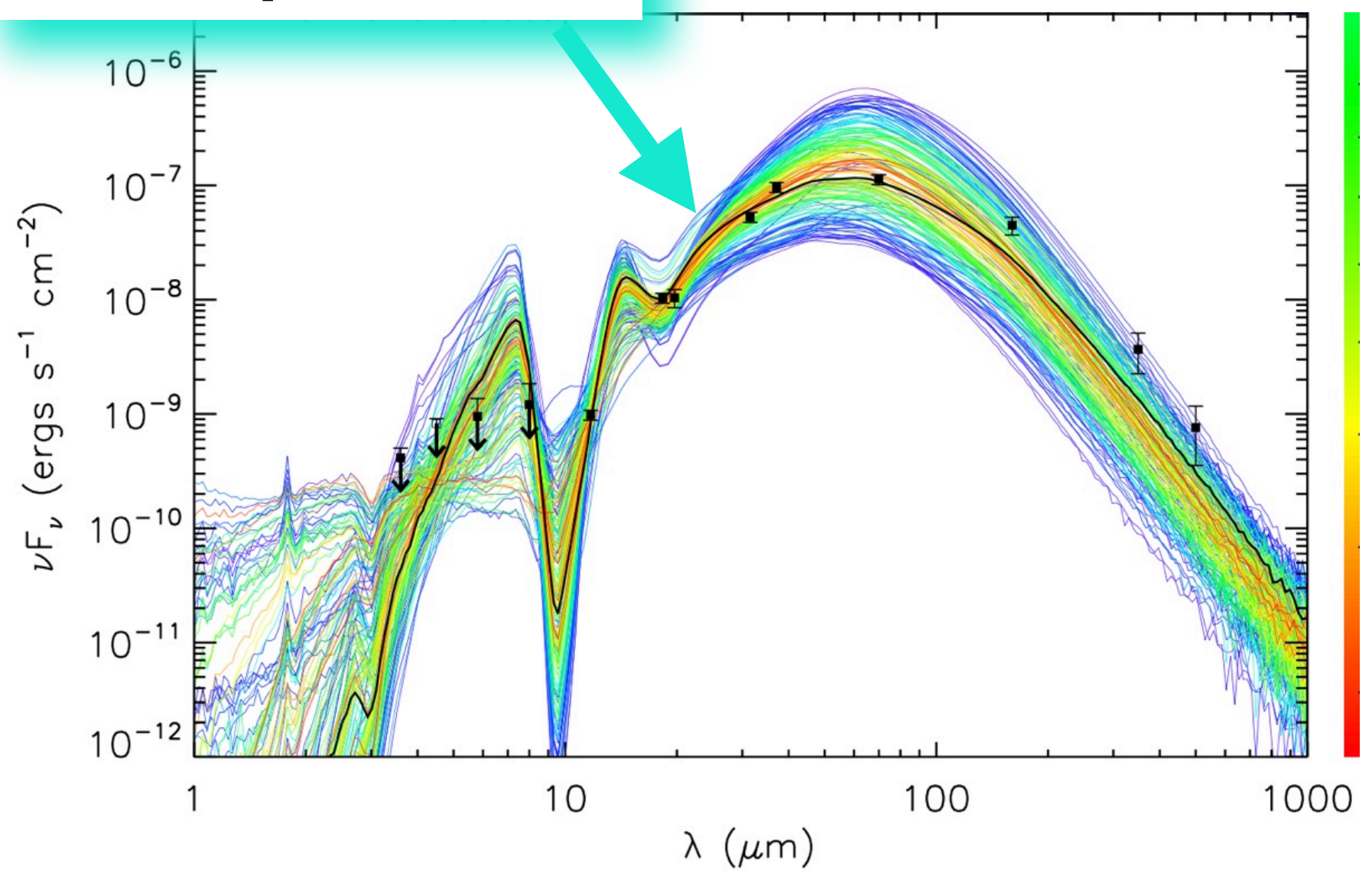
Massive Protostellar Cores: protostellar evolution & radiative transfer models

Zhang & Tan (2011), Zhang, Tan & McKee (2013), Zhang, Tan & Hosokawa (2014), Zhang & Tan (2018)

Three primary parameters of Turbulent Core Model: Σ_{clump} , M_{core} , m^*



Prediction: increasing symmetry from MIR-FIR



Massive Protostar G35.2N: $d=2.2\text{kpc}$; $L\sim 10^5 L_{\odot}$

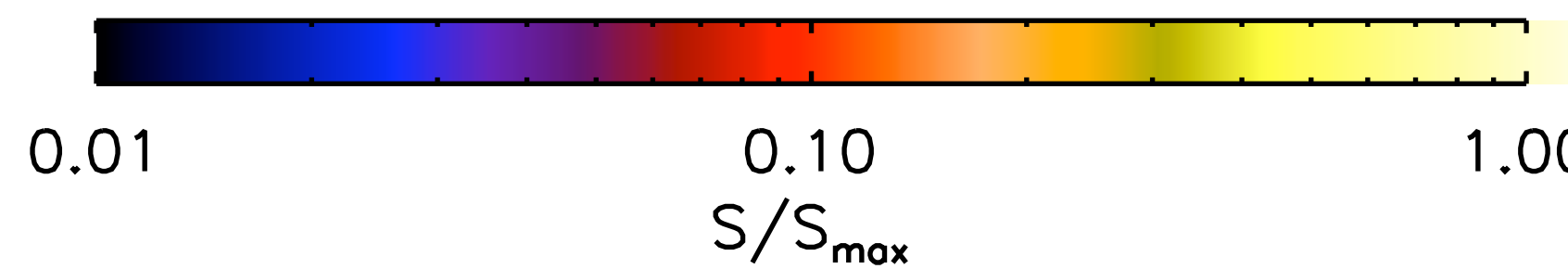
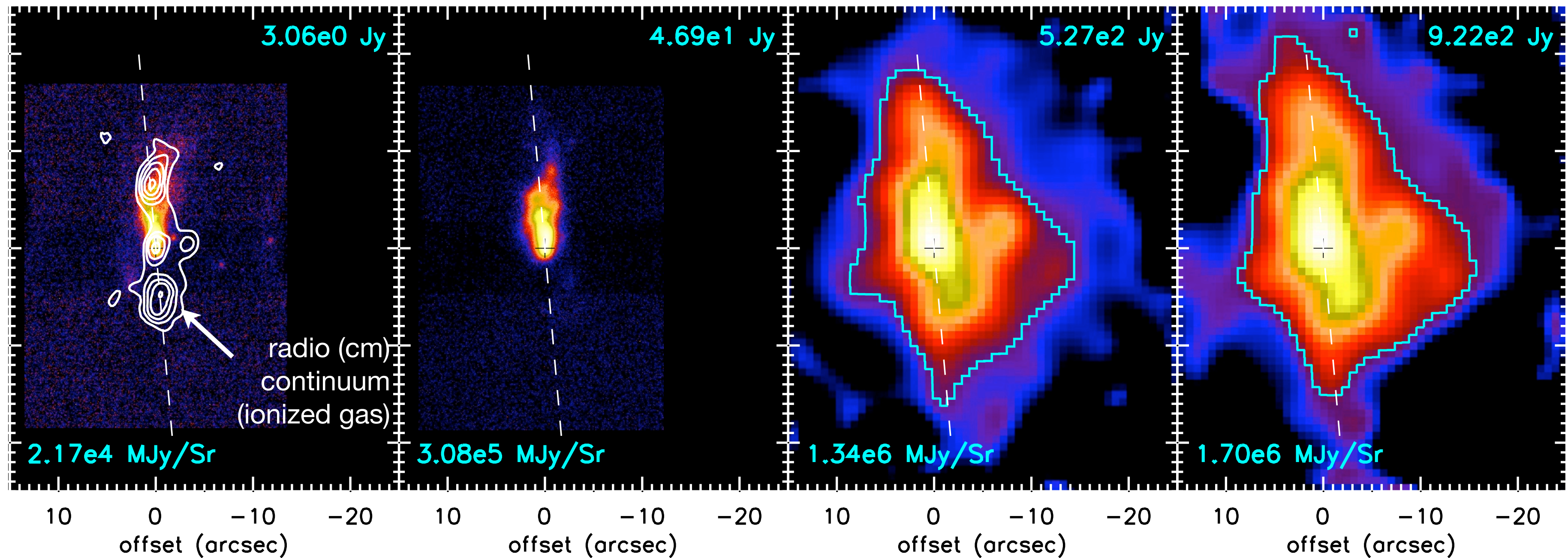


T-ReCS 11 micron

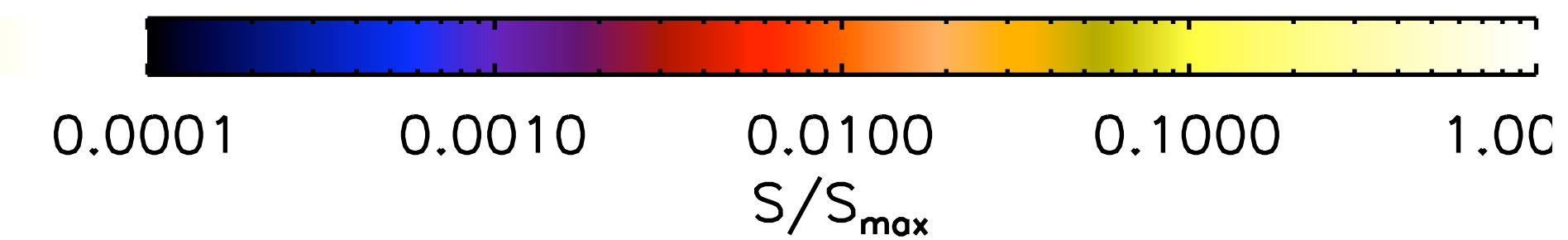
T-ReCS 18 micron

FORCAST 31 micron

FORCAST 37 micron

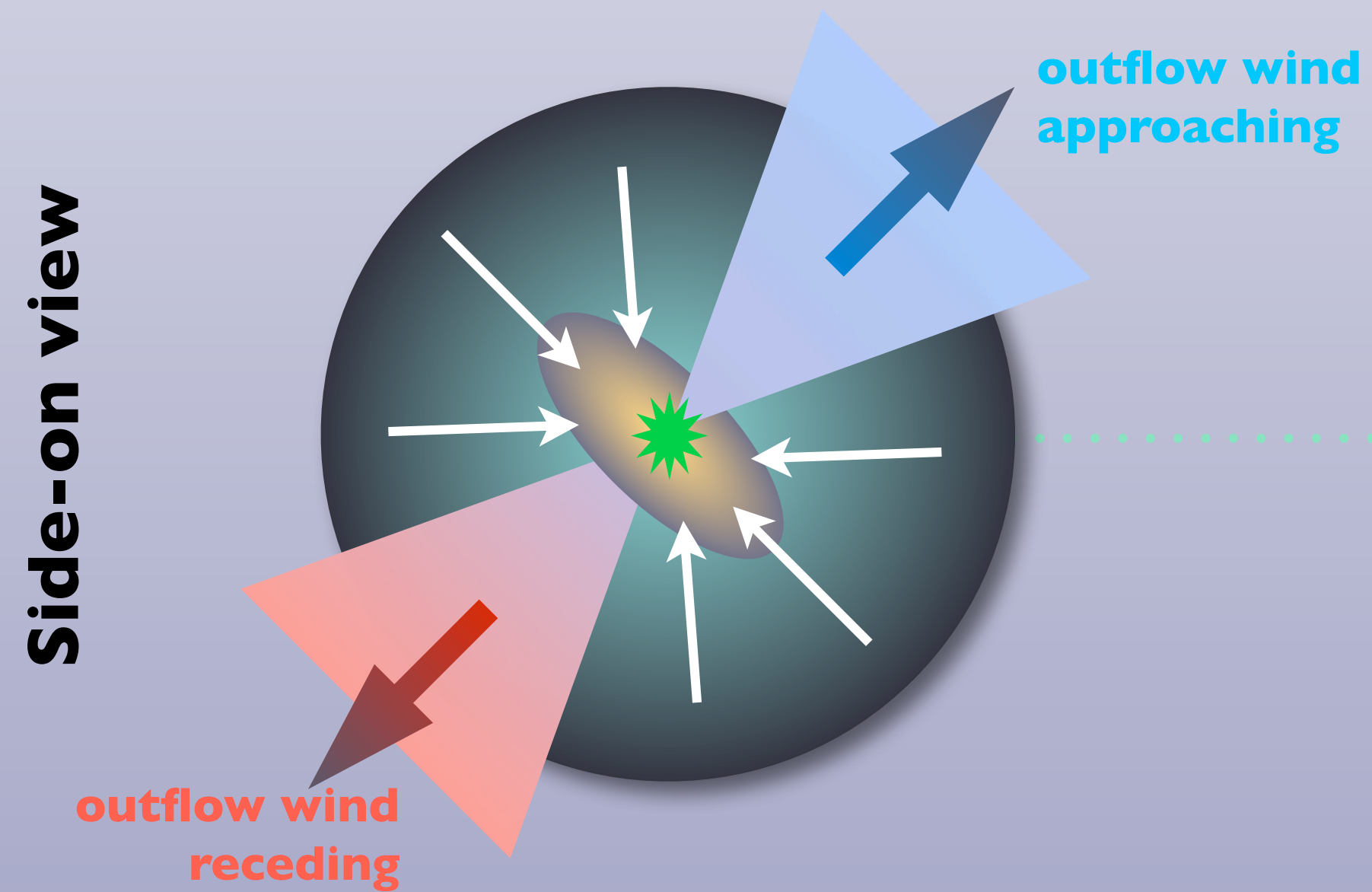
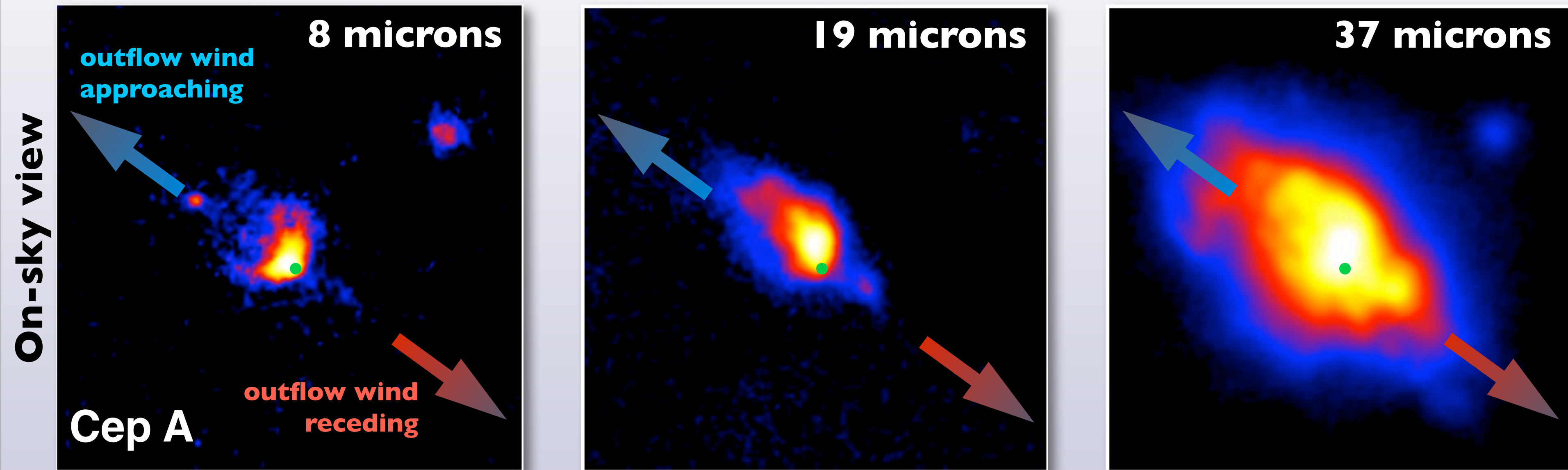


De Buizer (2006)



Zhang, Tan, De Buizer et al. (2013)

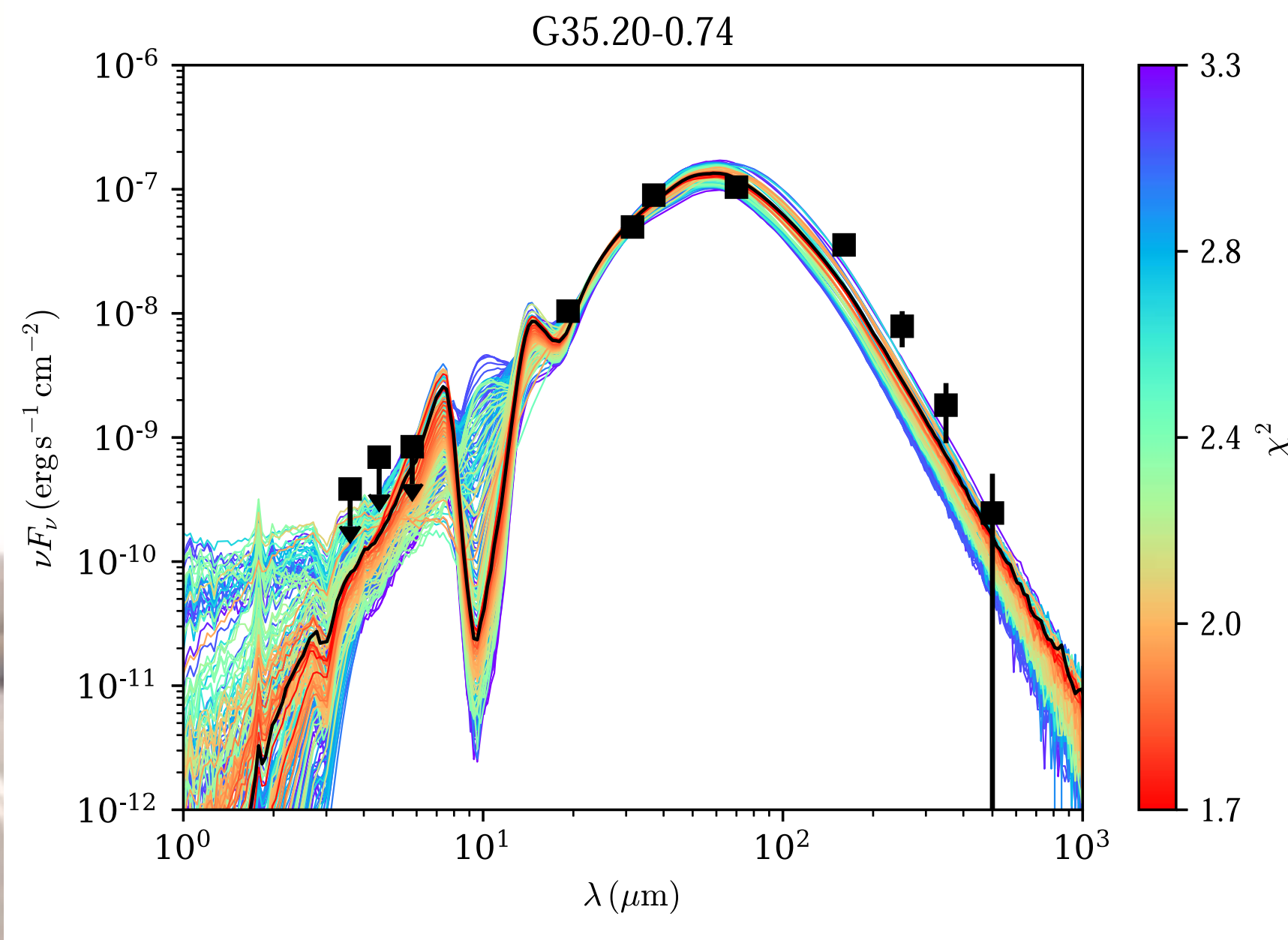
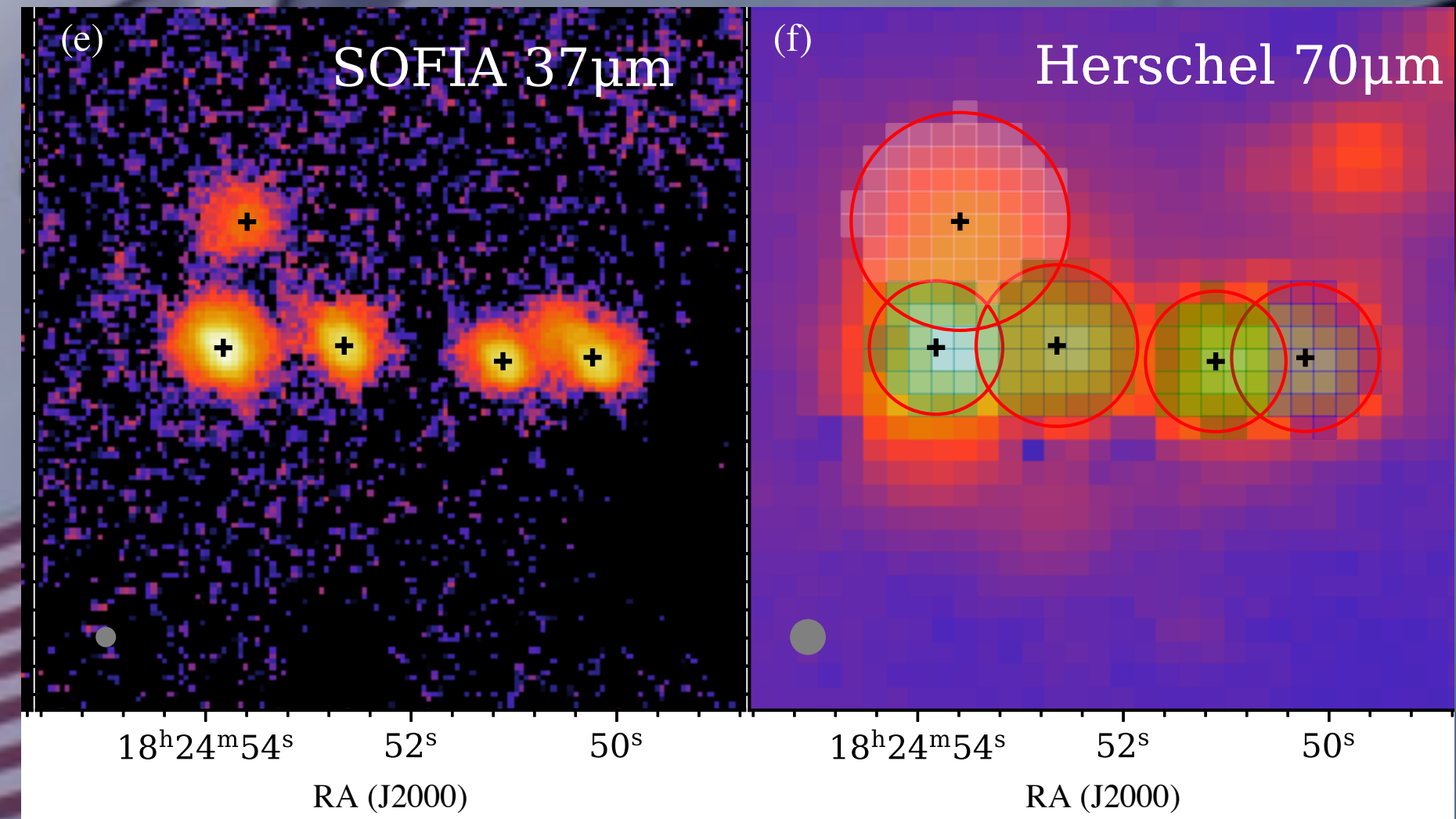
Peering to the Heart of Massive Star Birth



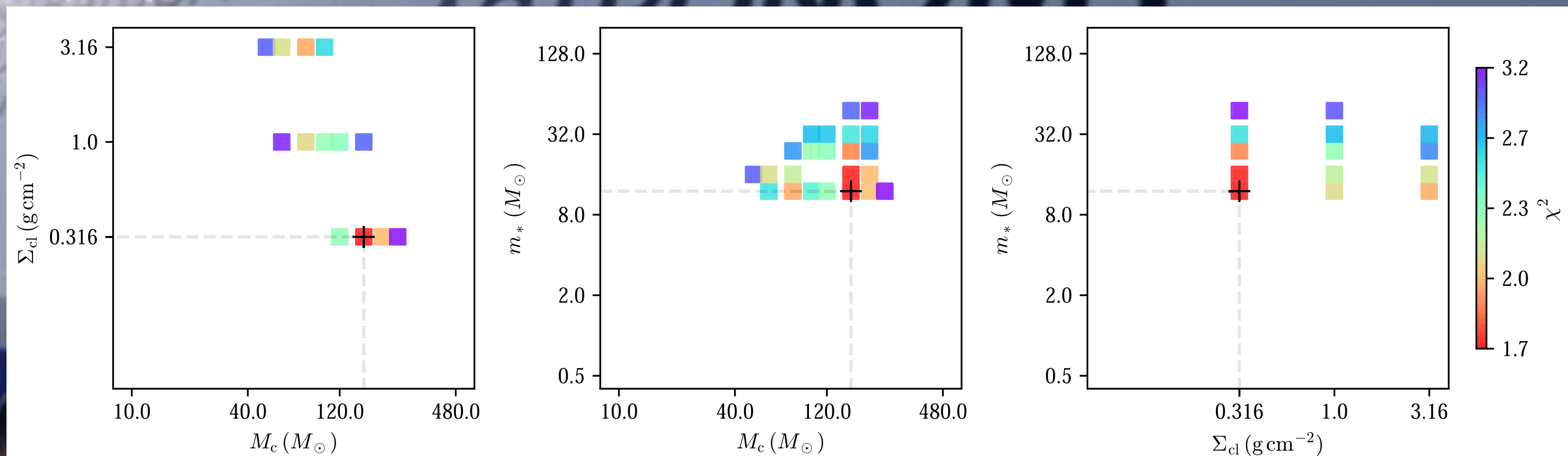
The SOFIA Massive (SOMA) Star Formation Survey

<http://www.cosmicorigins.space/soma>

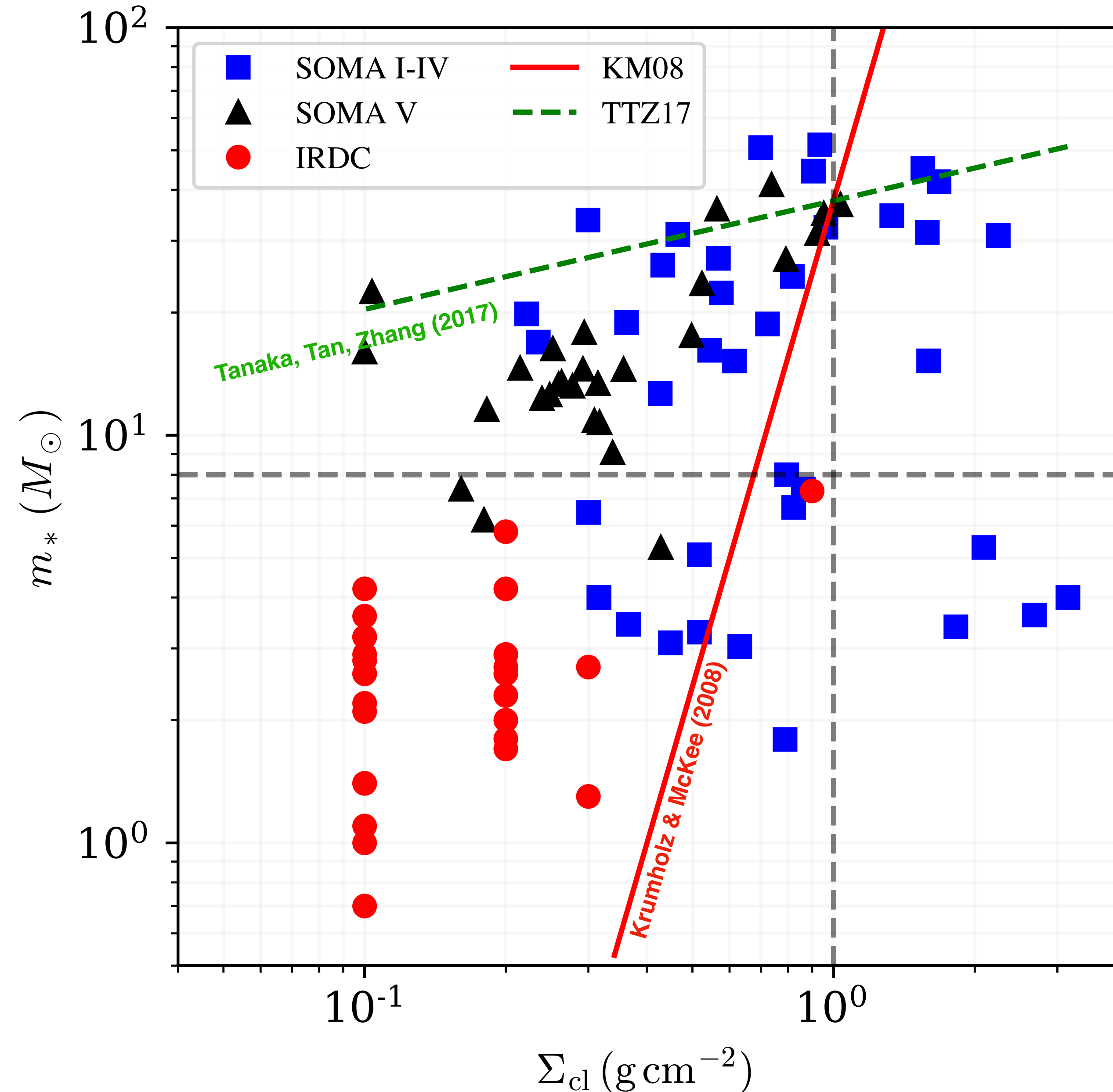
- SOMA I De Buizer et al. (2017) 8 High-Mass Protostars
- SOMA II Liu et al. (2019) 7 Highest Luminosity Protostars
- SOMA III Liu et al. (2020) 14 Intermediate-Mass Protostars
- SOMA IV Fedriani et al. (2023) 11 “Isolated” High-Mass Protostars
- SOMA V Telkamp et al., in prep. ~35 “Clustered” HMPs & IMPs from 7 regions



Primary (TCA): Σ_{clump} , M_{core} , m^*
 Secondary: θ_{view} , A_v

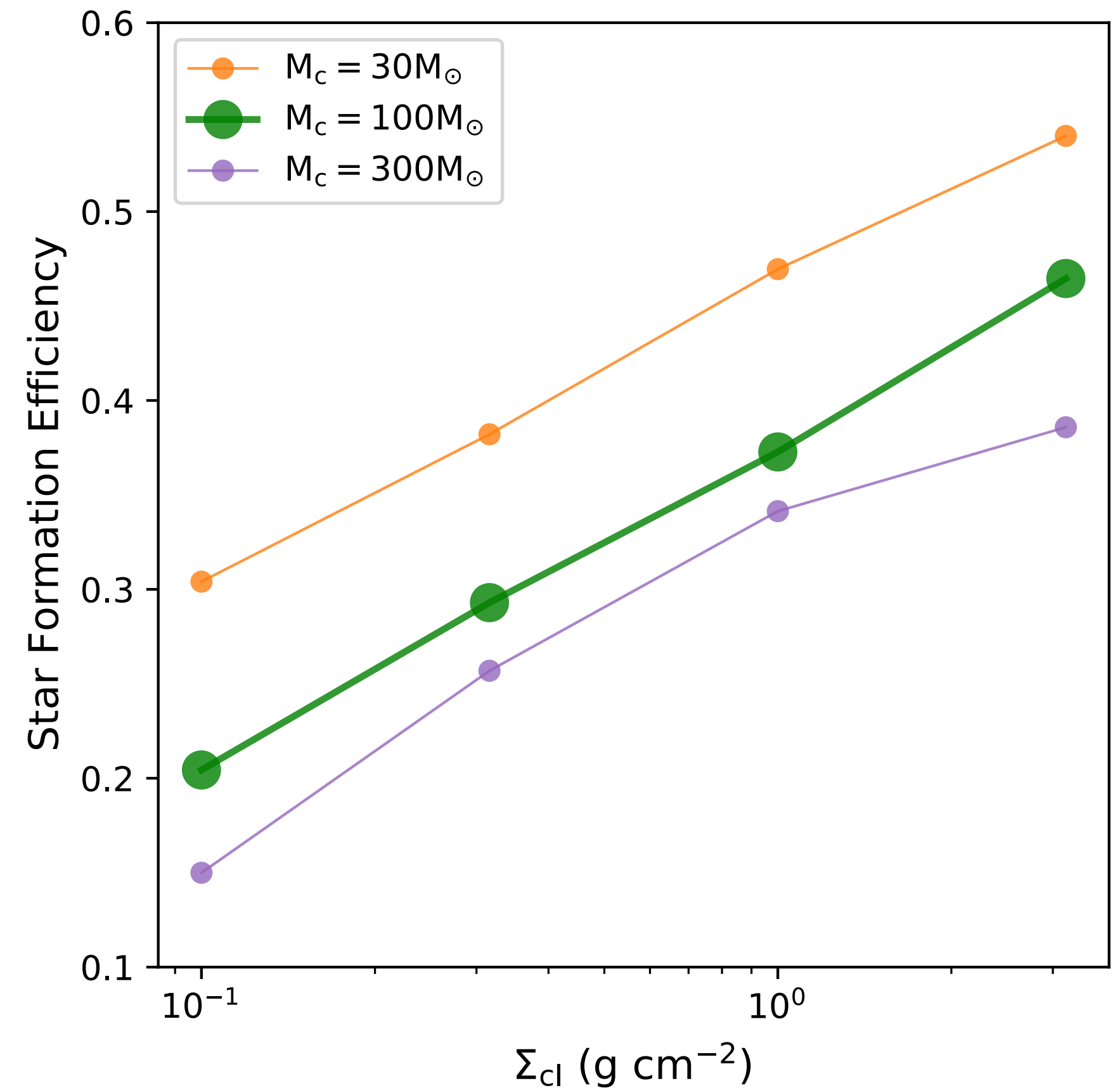


Conditions for Massive Star Formation? m^* vs Σ_{clump}



Massive protostars can form where $\Sigma_{\text{cl}} < 1 \text{ g cm}^{-2}$
 $m^* > 25 M_{\odot}$ generally favors high $\Sigma_{\text{cl}} > 0.3 \text{ g cm}^{-2}$

- **B-fields limit fragmentation (Butler & Tan 2012)**
- **Internal protostellar feedback limits core SFE (Tanaka, Tan & Zhang 2017)**



SOMA+

SOMA Archival: Analysis of SOFIA-FORCAST data archive (Crowe+ in prep.; Tarafder+ in prep.; Zhang+ in prep.)

SOMA Imaging: FORCAST image fitting (Yang+ in prep.; Mifsut Benet+ in prep.)

SOMA Radio: VLA/ATCA all sources observed (Rosero et al. 2019; Sequeira-Murillo+)



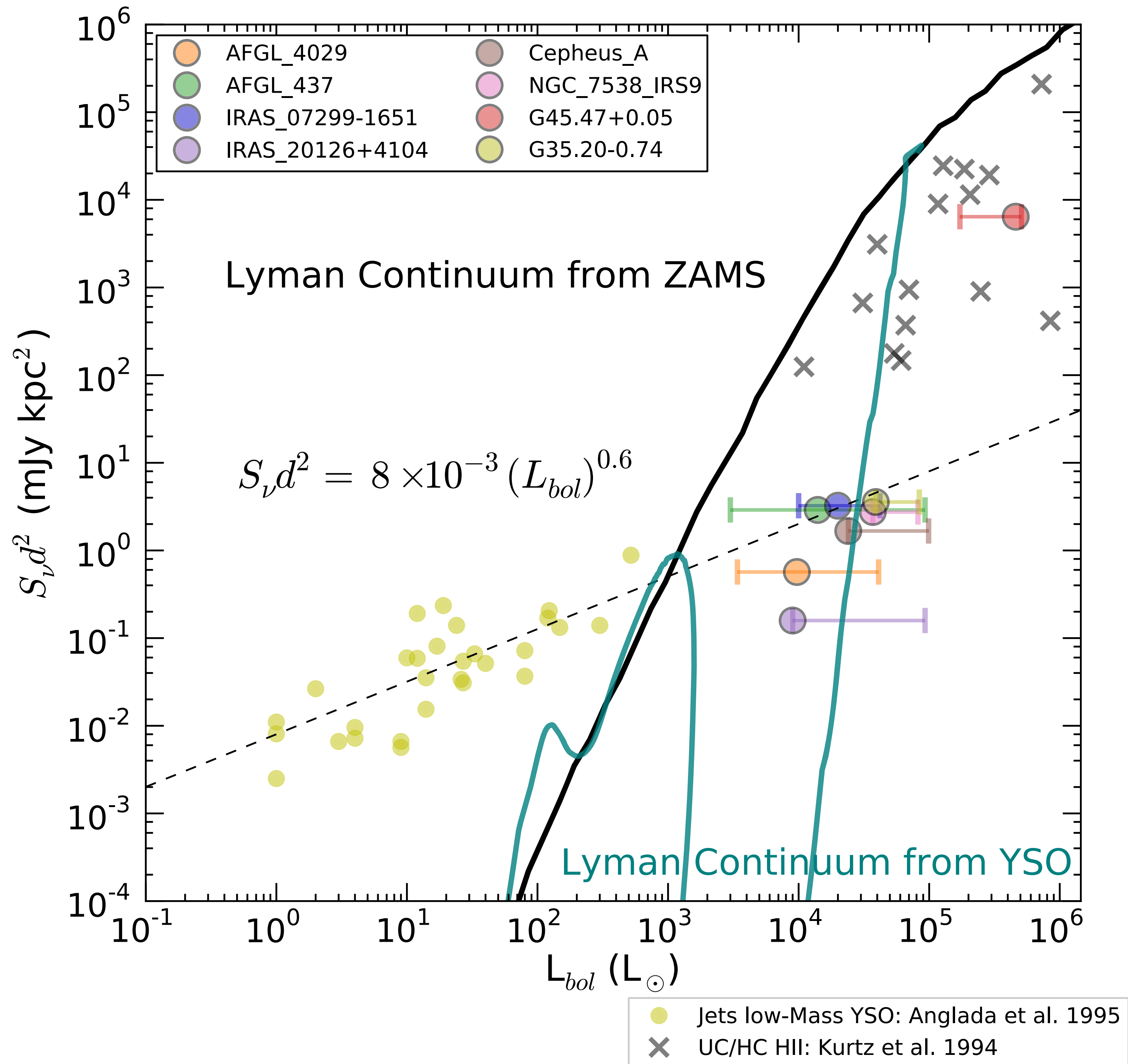
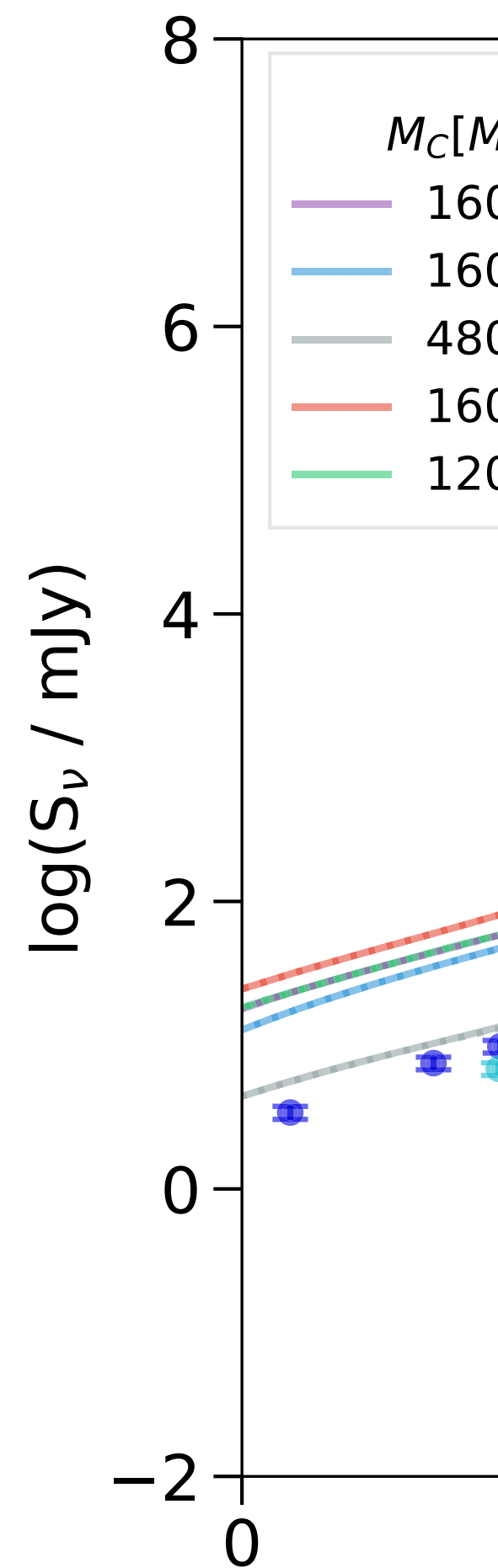
SOMA-Radio



VLA/ATCA all sources observed:
Rosero+ 2019
Rosero+ in prep.
Sequeira-Murillo+ in prep.
Vohra+ in prep.

~3 - 10 mJy; 0.3"
K-band (1.3 cm) (9.9 and 23.9 GHz)
C-band (6 cm), (5.3 and 6.3 GHz)

Radio fluxes to break IR-SED model degeneracies.



SOMA+

SOMA Archival: Analysis of SOFIA-FORCAST data archive (Crowe+ in prep.; Zhang+ in prep.)

SOMA Imaging: FORCAST image fitting (Yang+ in prep.; Mifsut Benet+ in prep.)

SOMA Radio: VLA/ATCA all sources observed (Rosero et al. 2019; Sequeira-Murillo+)



SOMA mm/submm: ALMA (Band 6) - hi-res 5 observed (Zhang et al. 2019a, b, 2022; Law et al. 2022)

- med-res 8 observed (Zhang et al. 2019c)

- low-res ~15 observed

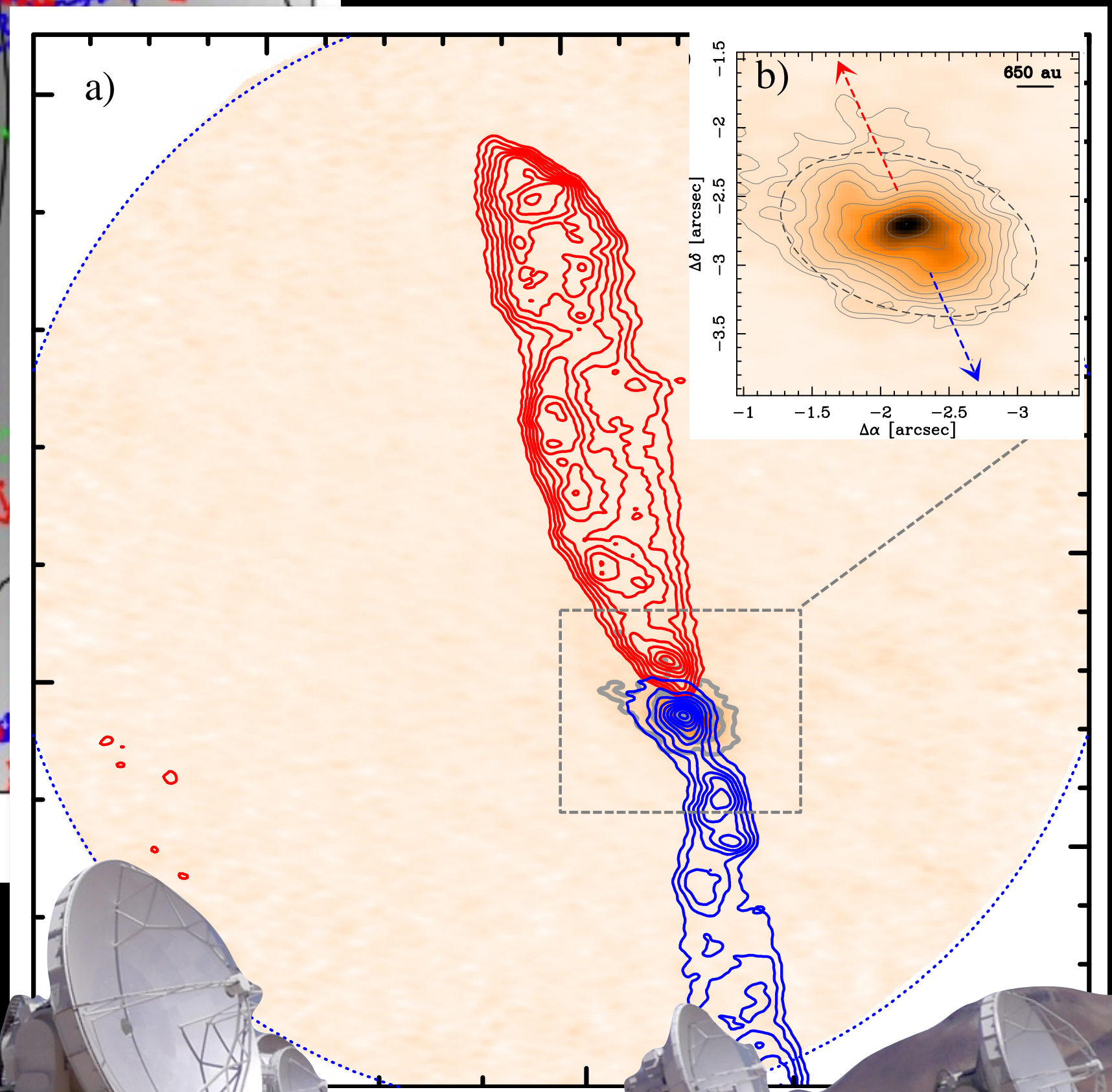
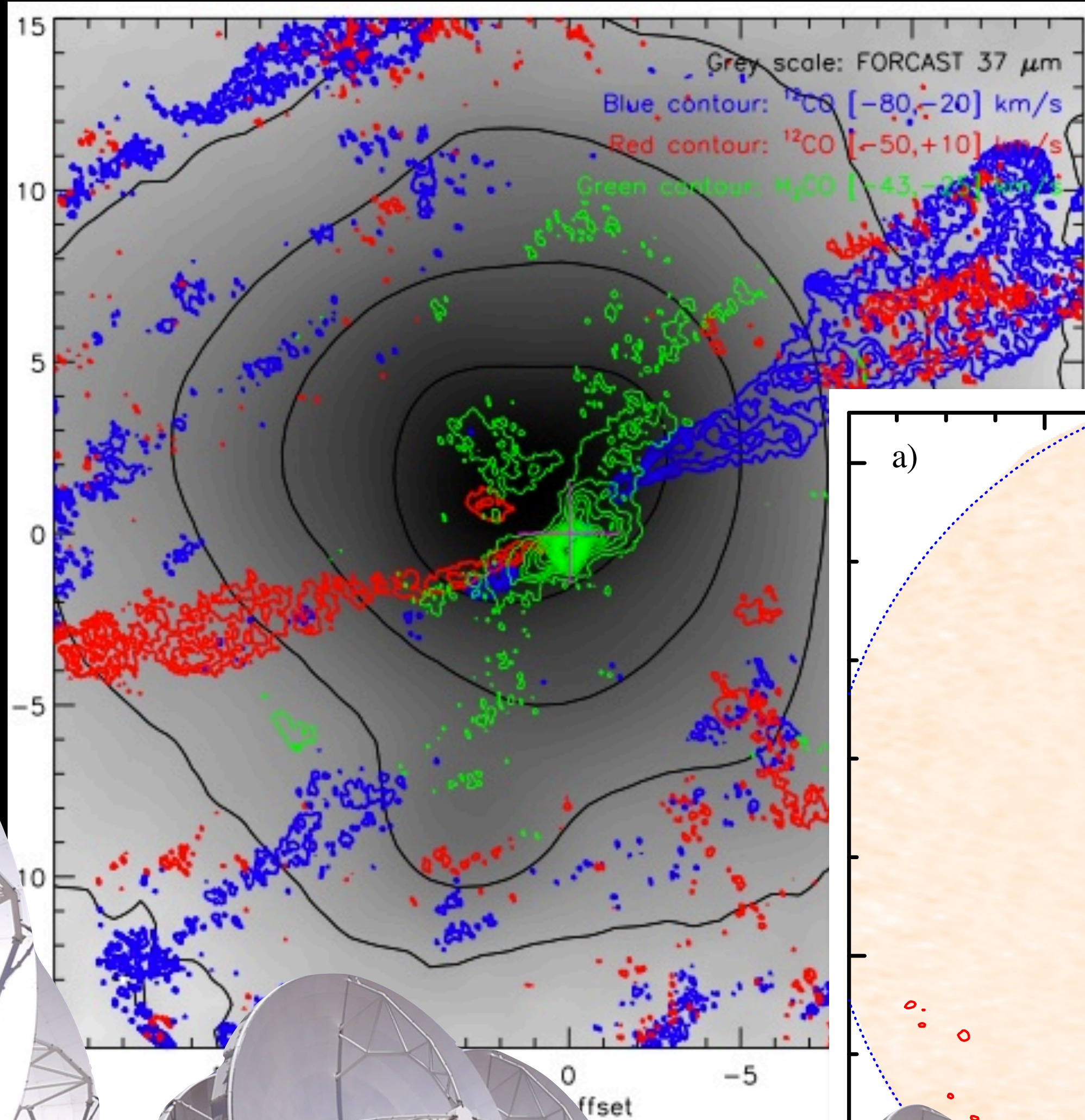
Chemistry

- SMA, IRAM30m, GBT, Yebes

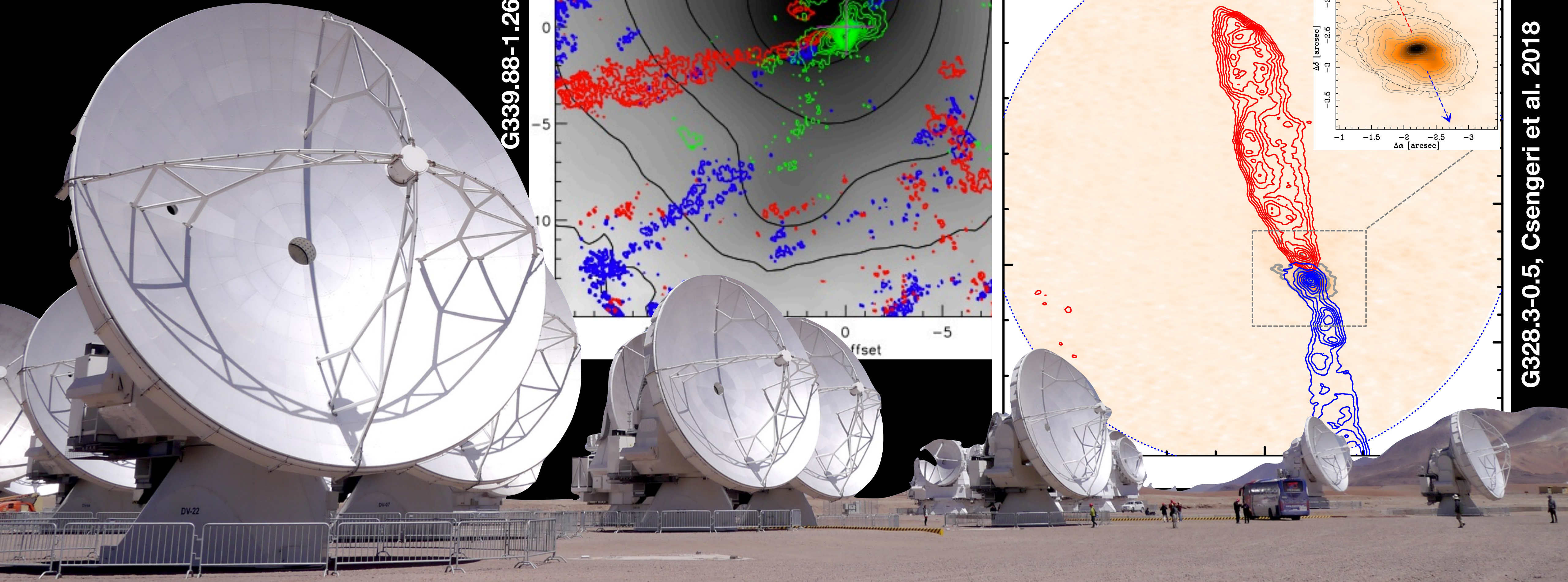


“Ordered” Massive Star Formation

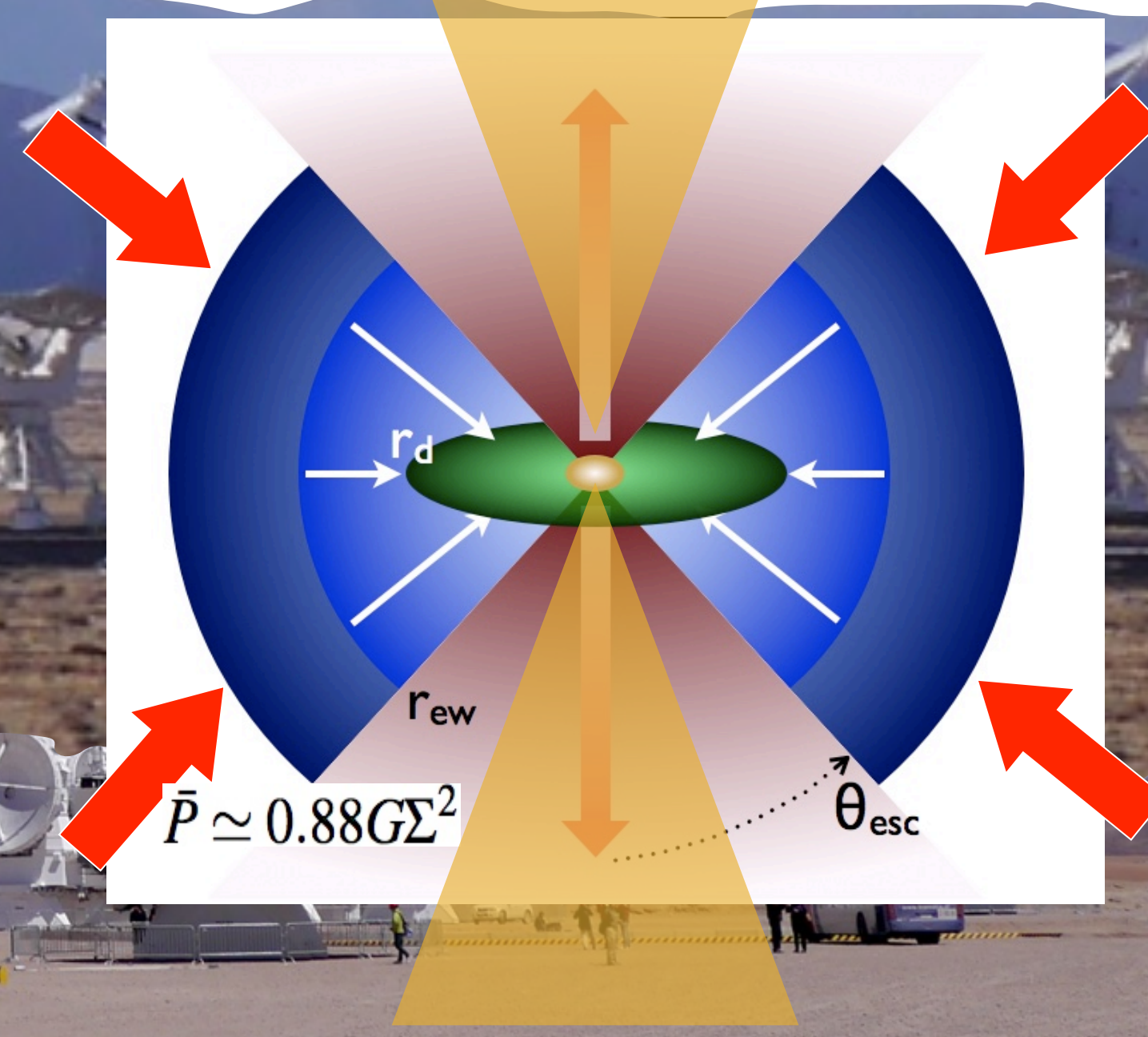
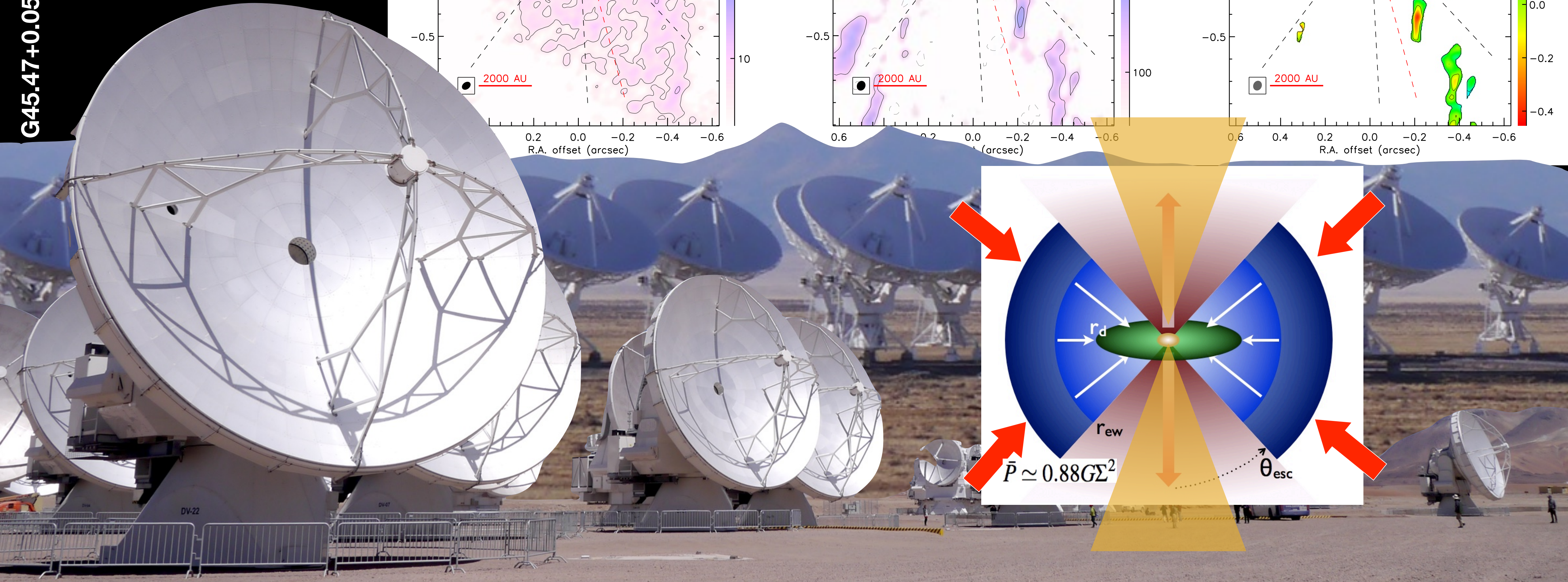
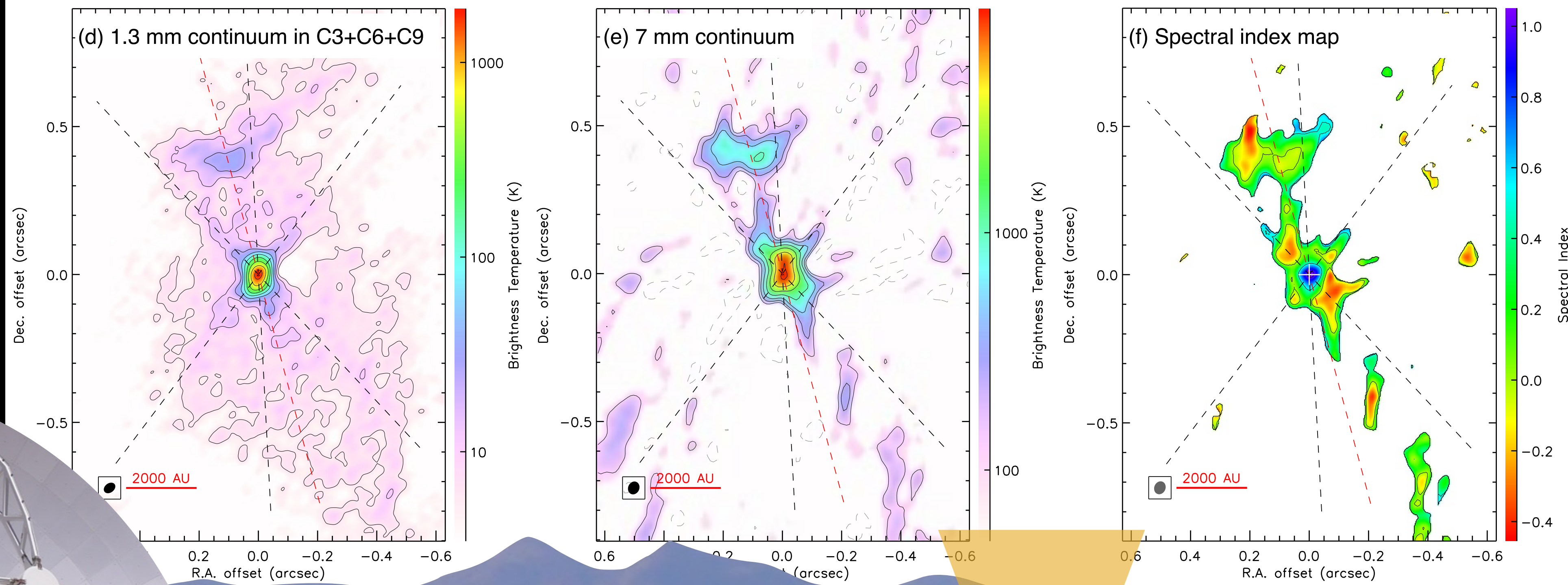
G339.88-1.26, Zhang, Tan et al. 2019



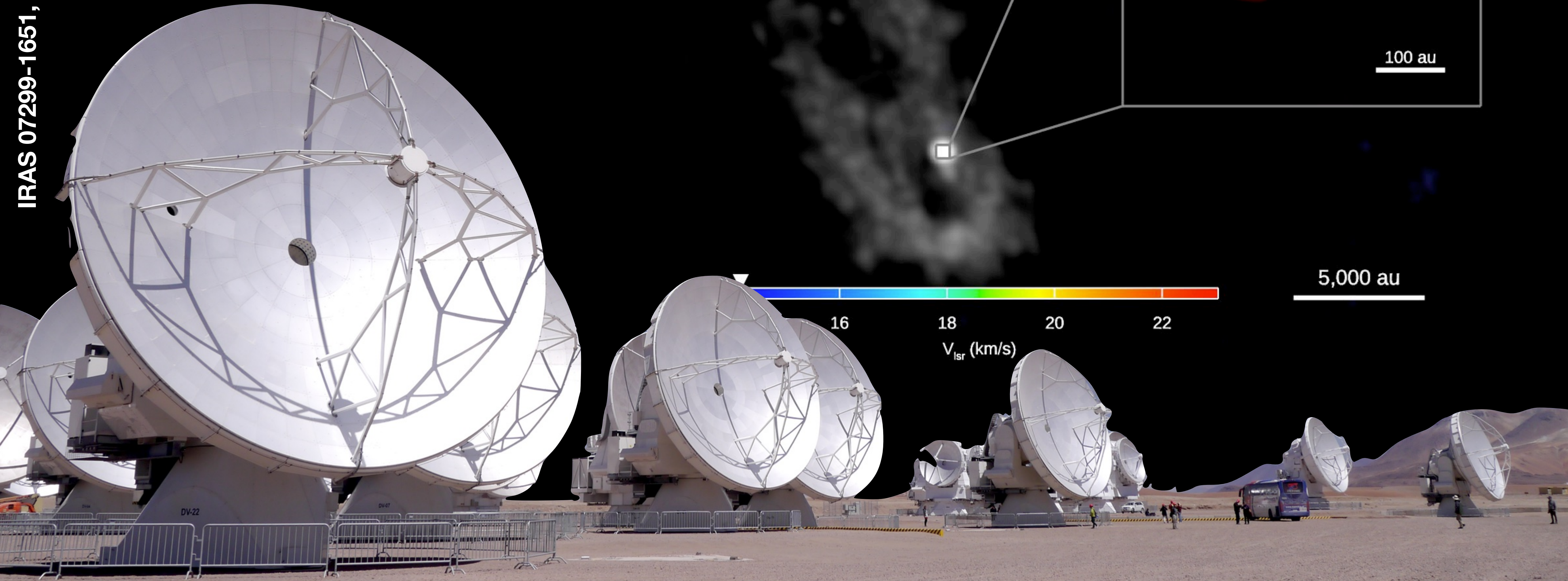
G328.3-0.5, Csengeri et al. 2018



“Ordered” Massive Star Formation

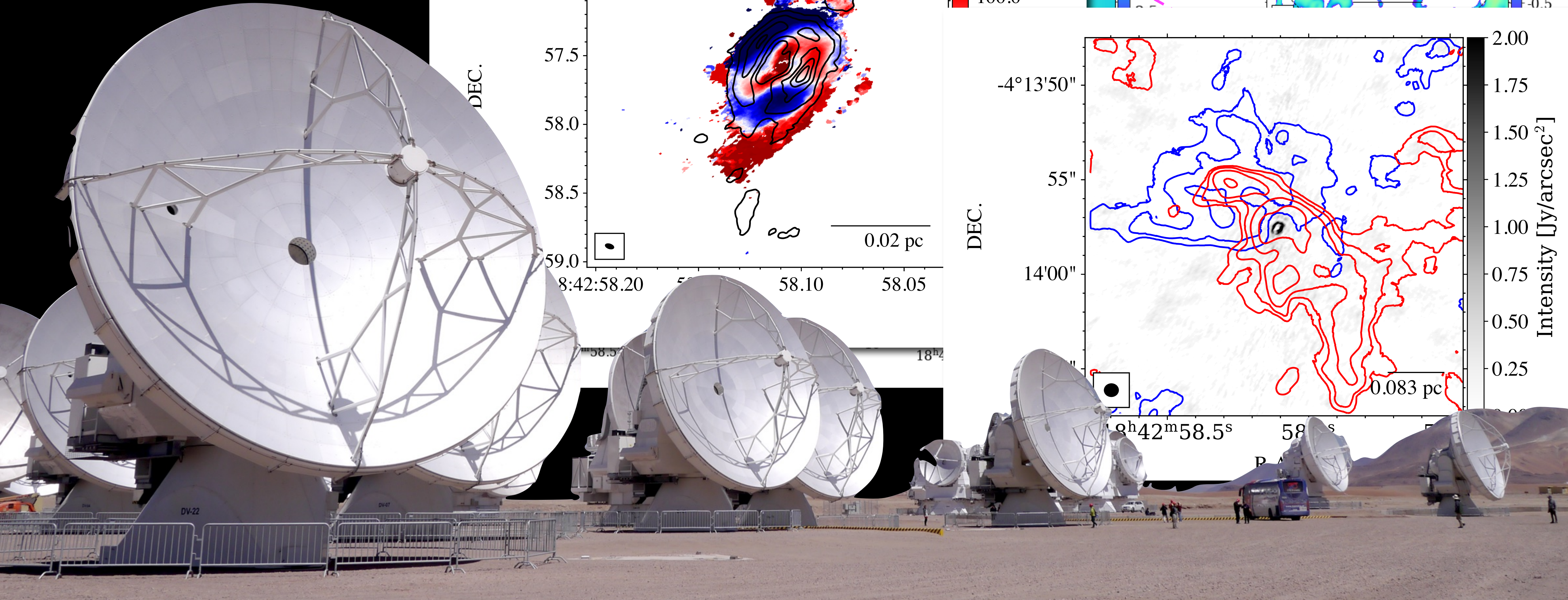
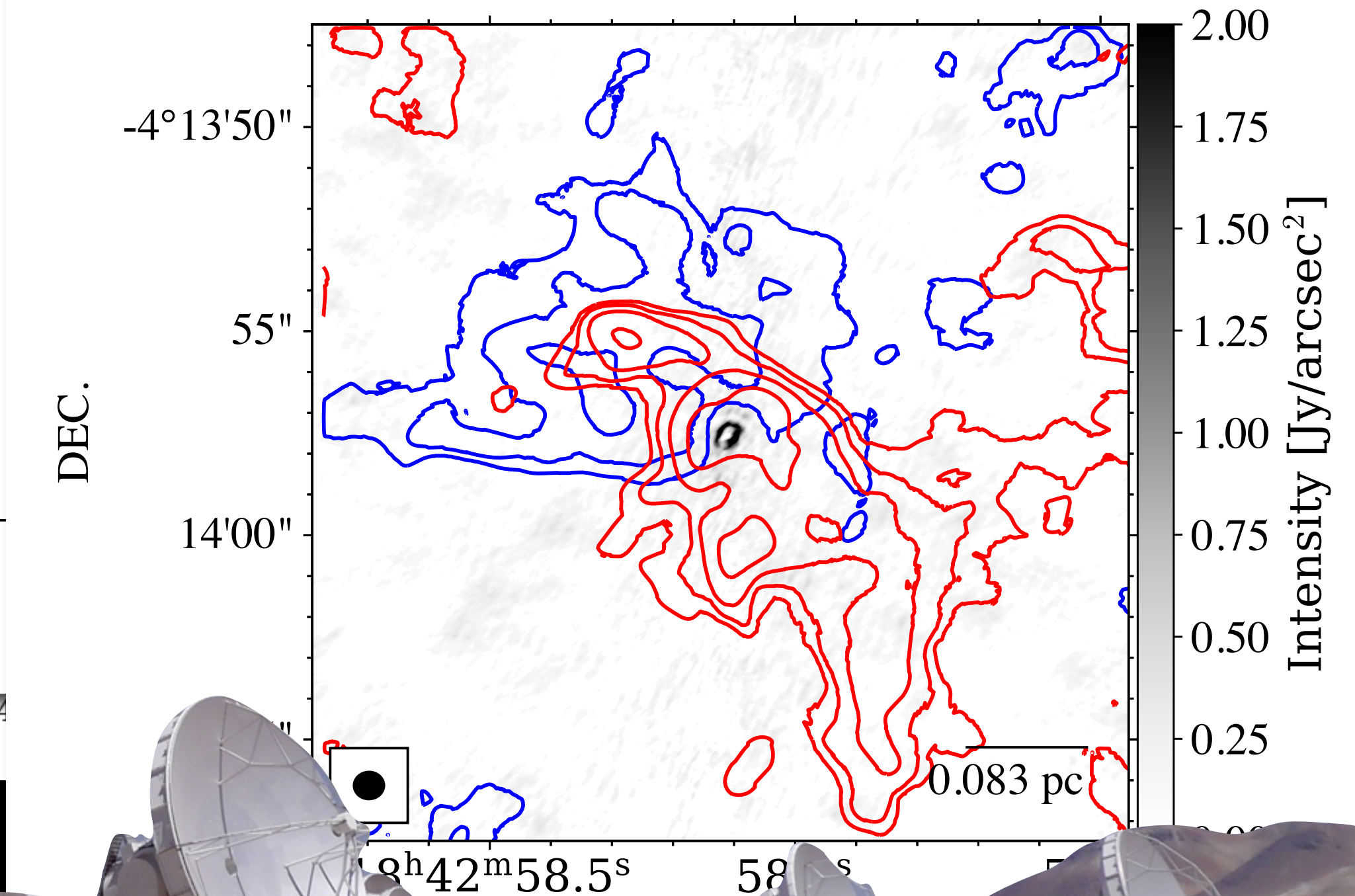
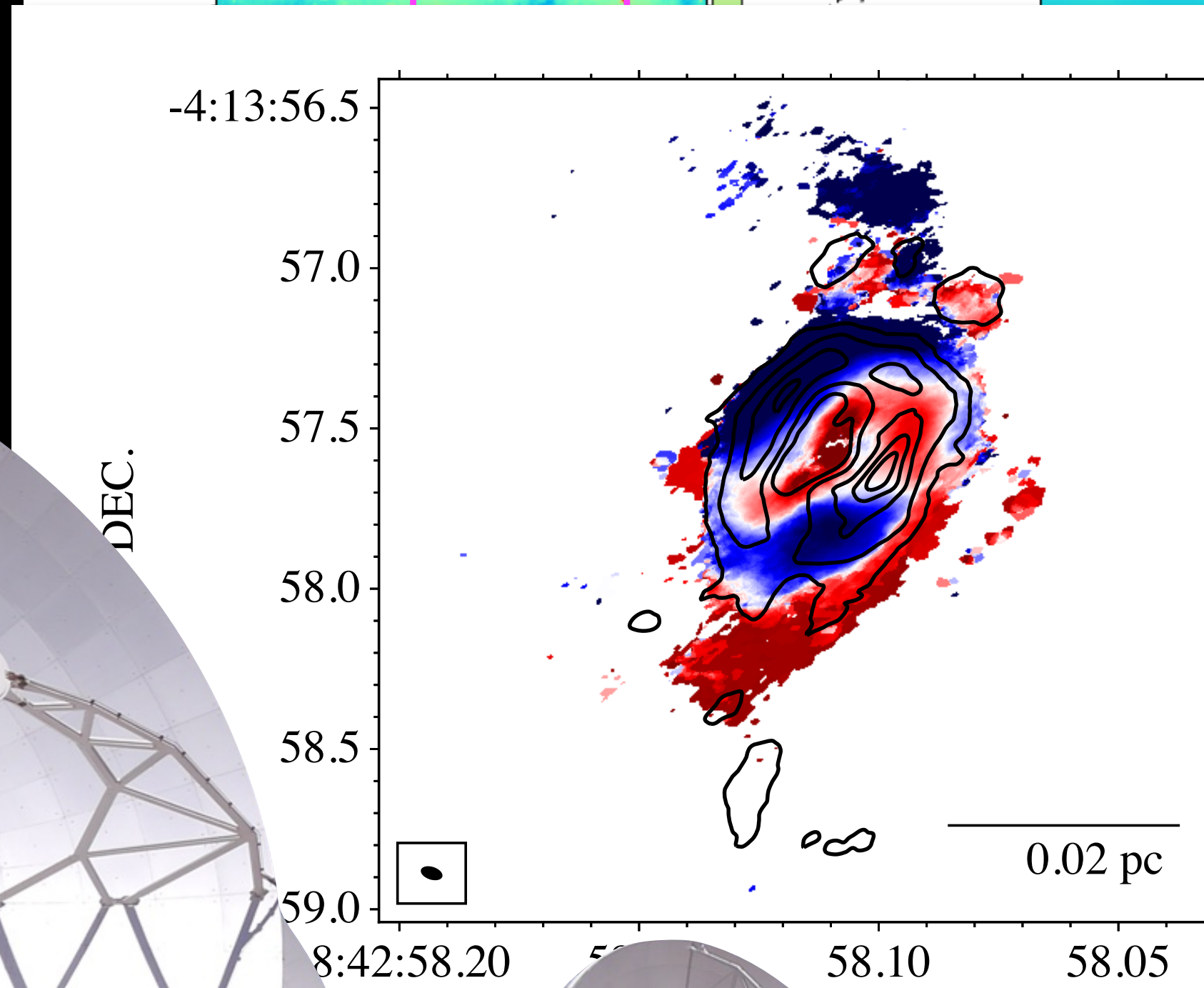
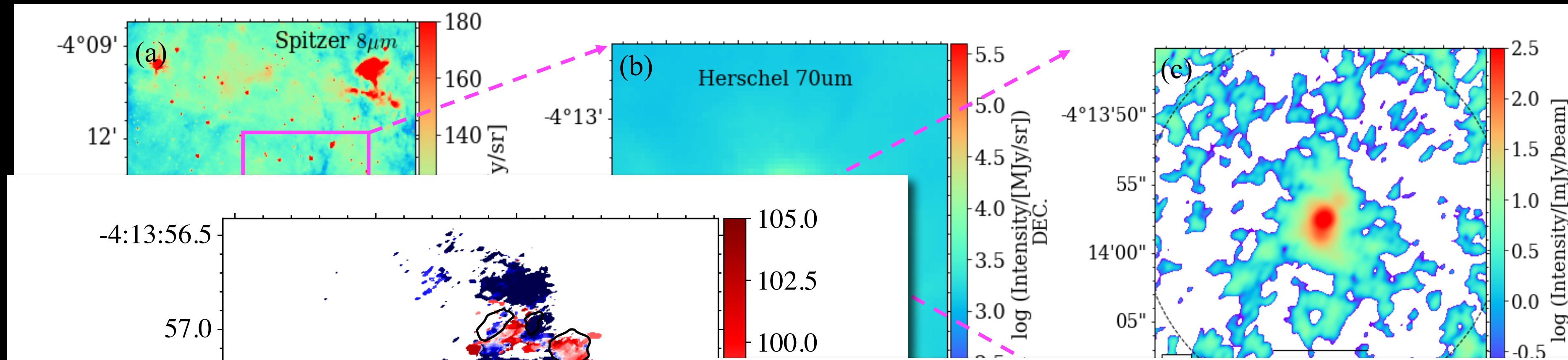


“Ordered” Massive Binary Star Formation



“Isolated” Massive Star Formation

G28.20-0.05, Law et al. 2022



SOMA+

SOMA Archival: Analysis of SOFIA-FORCAST data archive (Crowe+ in prep.; Zhang+ in prep.)

SOMA Imaging: FORCAST image fitting (Yang+ in prep.; Mifsut Benet+ in prep.)

SOMA Radio: VLA/ATCA all sources observed (Rosero et al. 2019; Sequeira-Murillo+)



SOMA mm/submm: ALMA (Band 6) - hi-res 5 observed (Zhang et al. 2019a, b, 2022; Law et al. 2022)
- med-res 8 observed (Zhang et al. 2019c)
- low-res ~15 observed
Chemistry - SMA, IRAM30m, GBT, Yebes

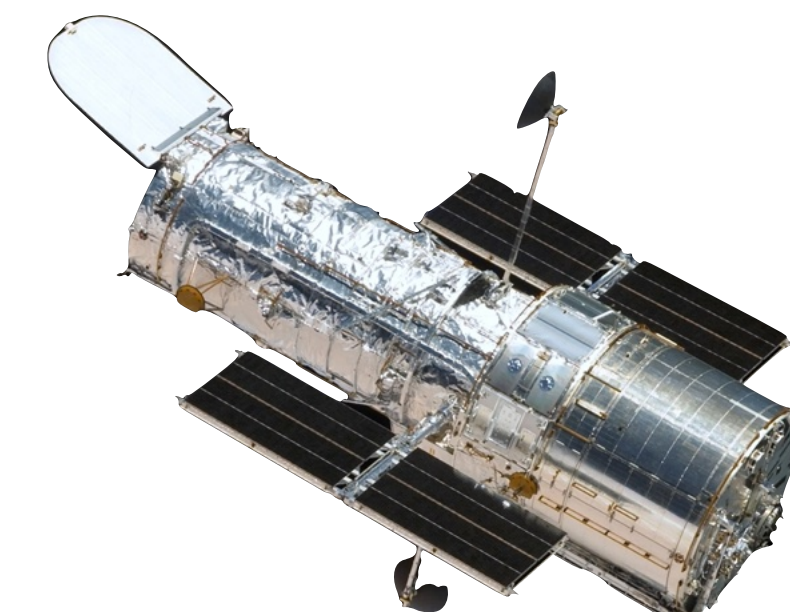


SOMA POL: ~few sources observed with HAWC+; JCMT-POL2 (Pattle, Law+)



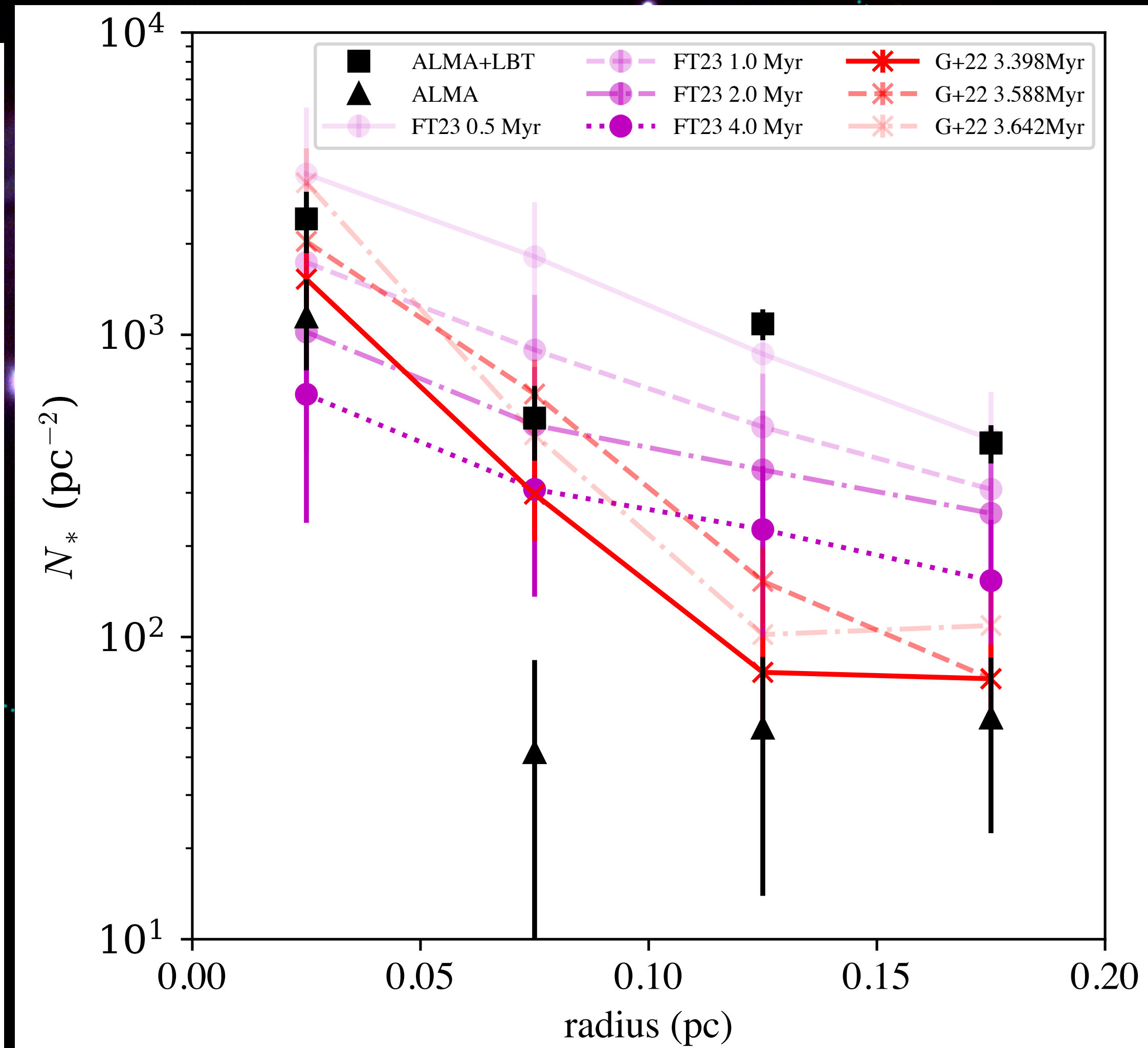
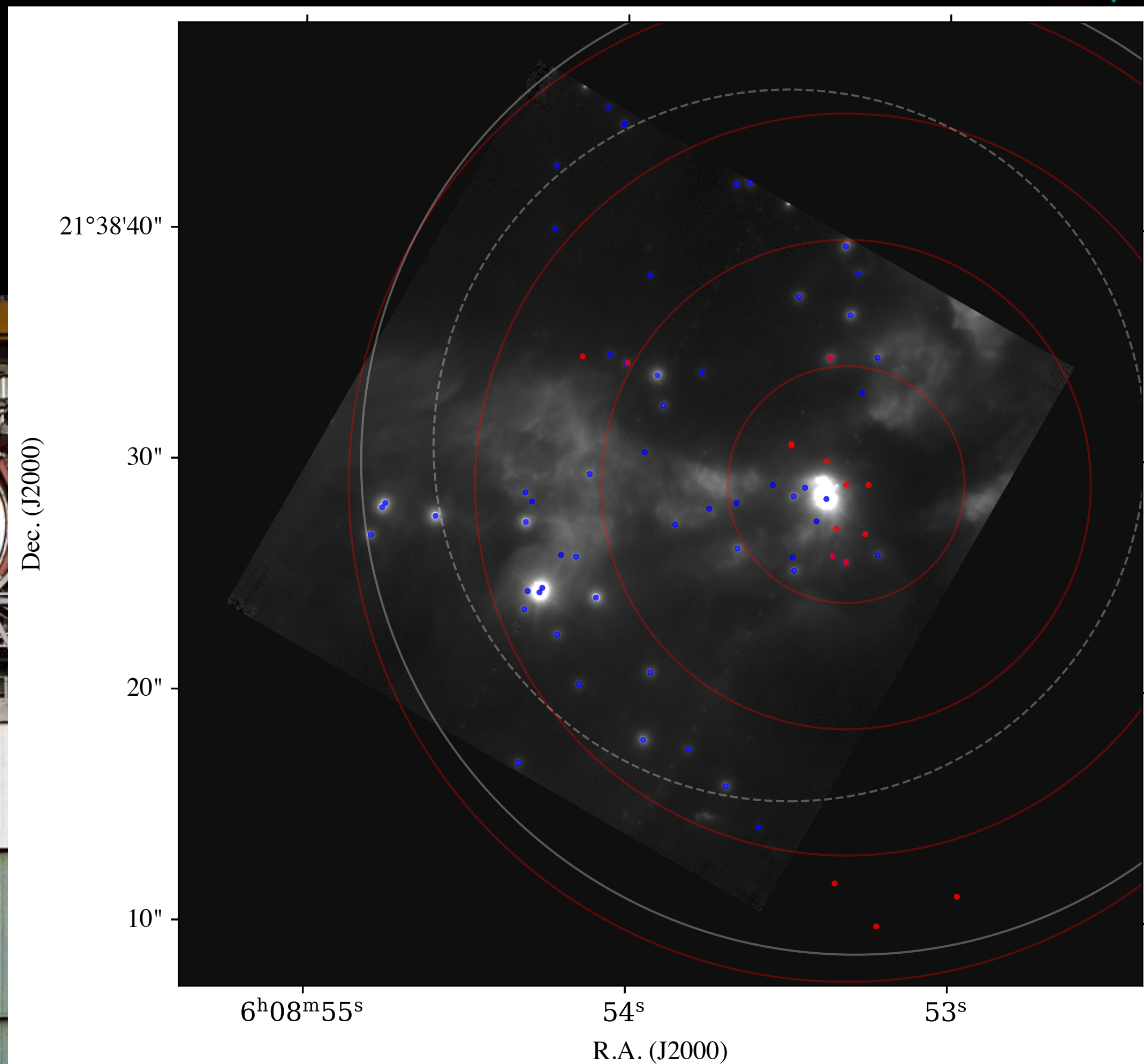
SOMA FIFI-LS: 17 sources observed - Atomic Outflows [OI] (Oakey, Reyes Rosa, Yang+)

SOMA NIR: HST/WFC3 18 observed (Fedriani et al. 2019 for G35.2)
LBT/LUCI ~20+ observed; remainder in progress (Fedriani+ in prep.)



“Crowded” Massive Star Formation

AFGL 5180, Crowe, Fedriani et al. 2024



SOMA Survey: Conclusions and Outlook

- If massive stars form by (turbulent) core accretion, we expect ordered outflow cavities. In high density regions, cores predicted to have high mass surface densities so even $\sim 40\mu\text{m}$ emission controlled by these cavities.
- The SOMA survey is using SOFIA-FORCAST to image >50 massive & intermediate-mass protostars in a range of environments and evolutionary stages, to test formation theories, via RT modeling (SEDs, images) and astrochemical modeling.
- >100 sources analyzed to date. Follow-up in progress with ALMA, VLA, HST...

